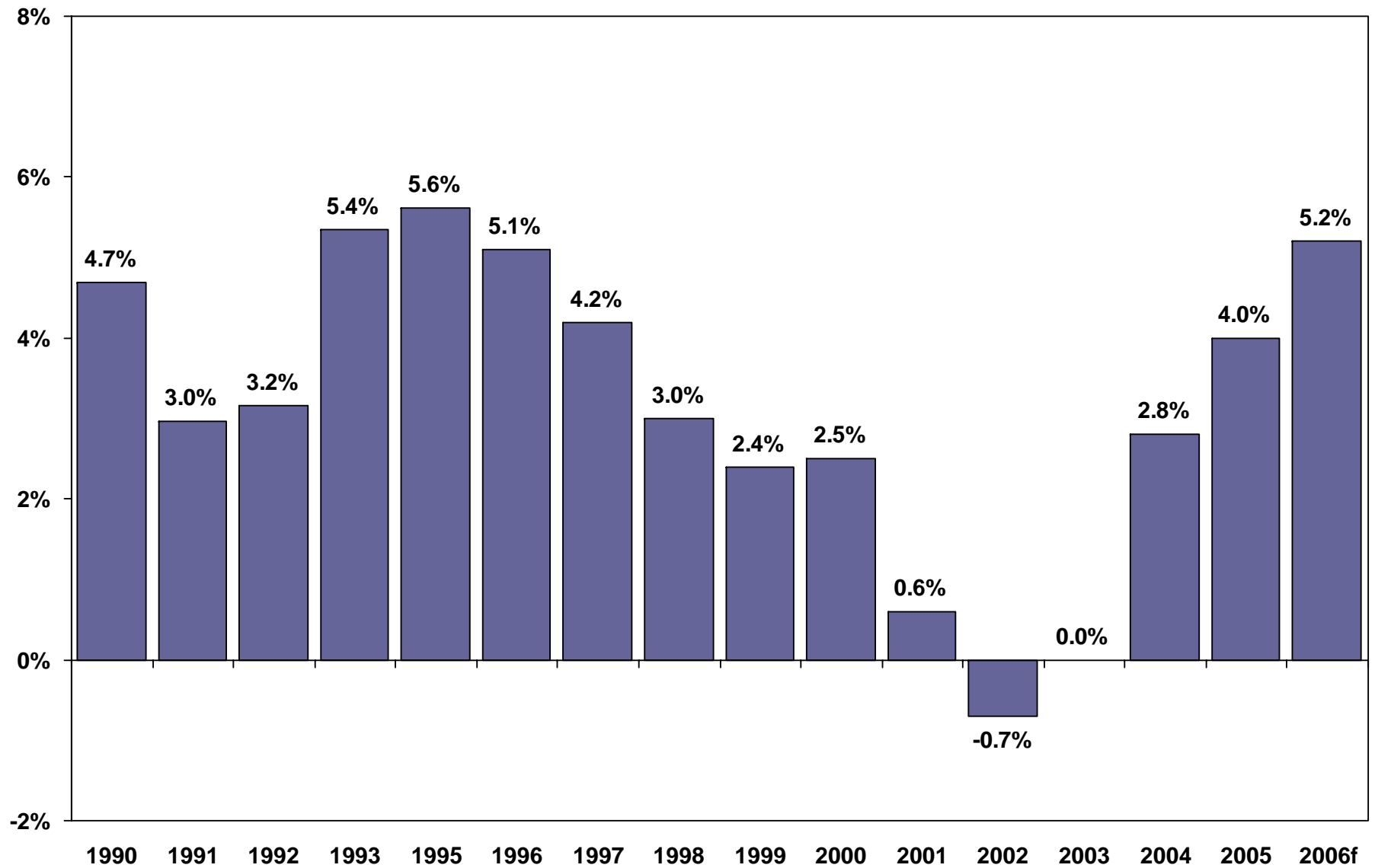
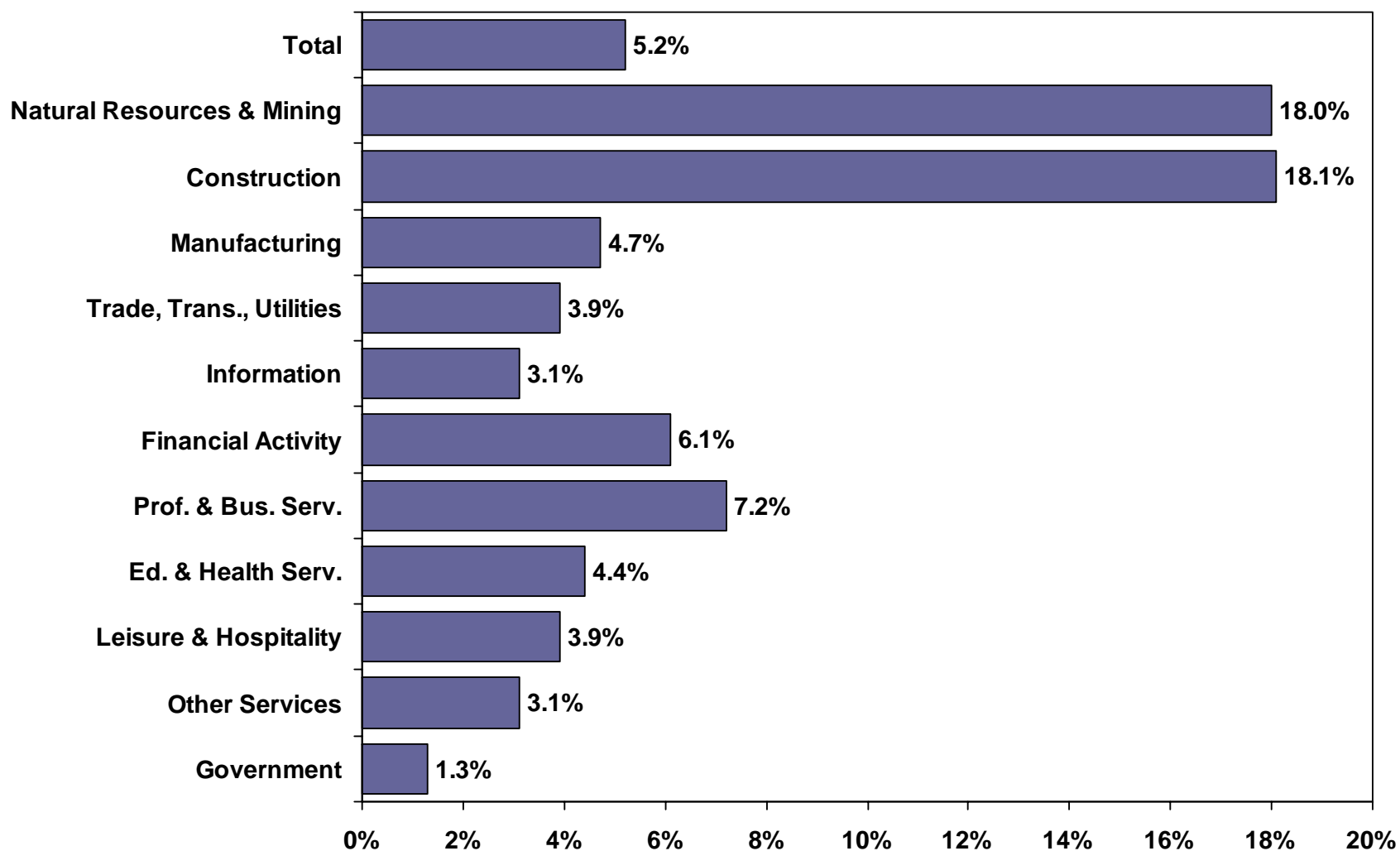


Figure A. Strong Job Growth in Utah with Economic Expansion



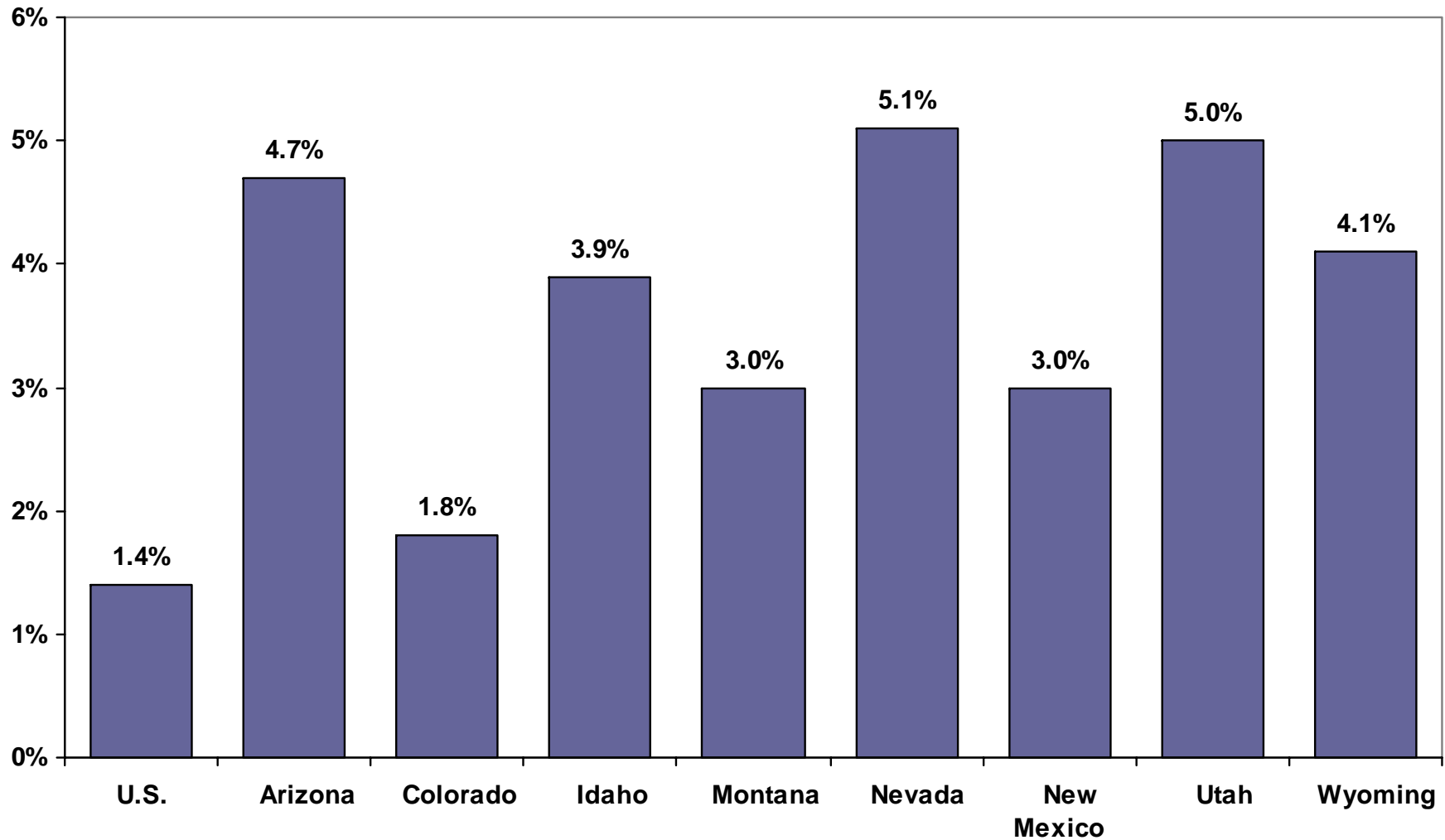
Source: Department of Workforce Services f = forecast

Figure B. All Employment Sectors Growing in 2006



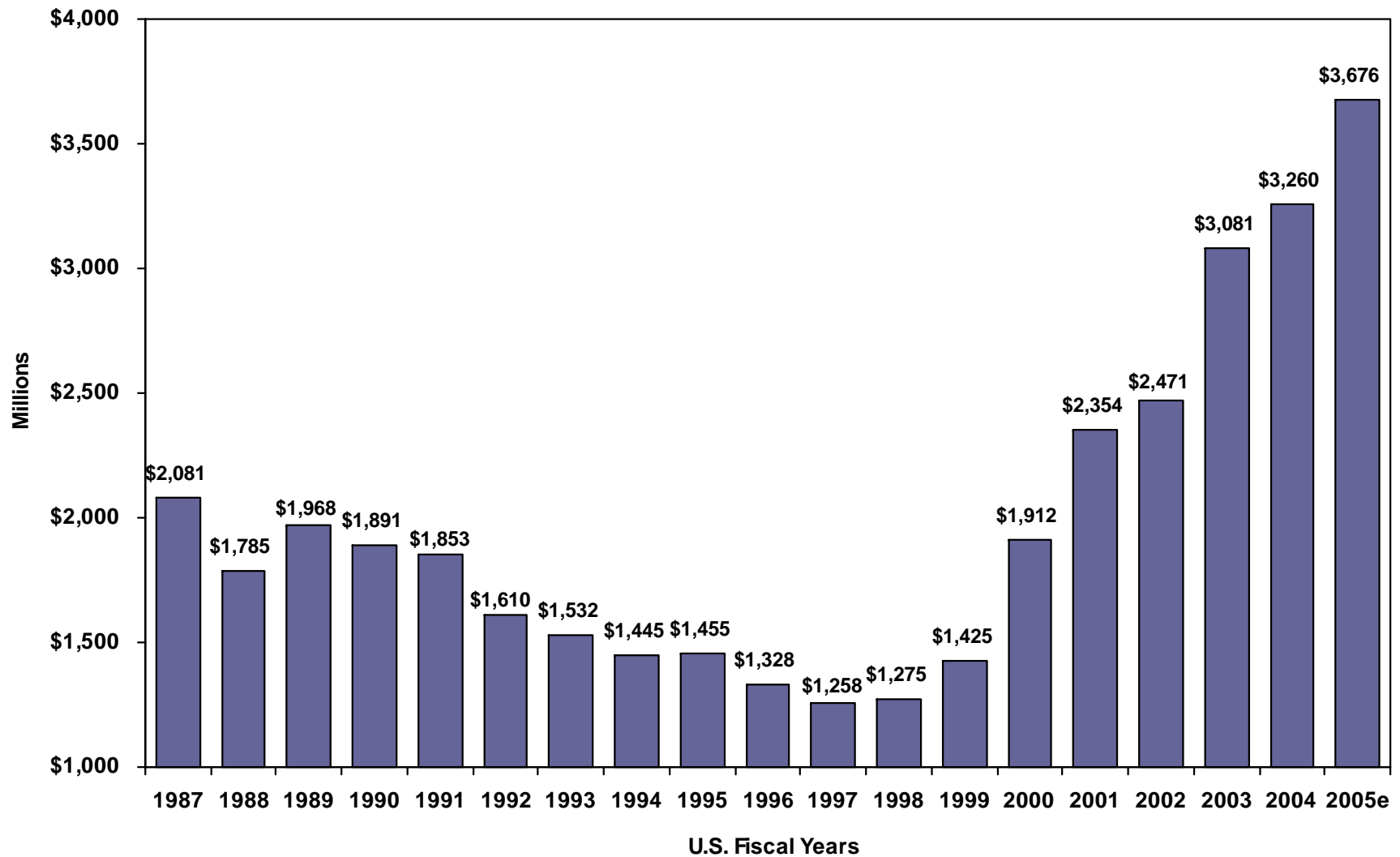
Source: Department of Workforce Services

Figure C. Mountain States Employment: September 2005 to September 2006



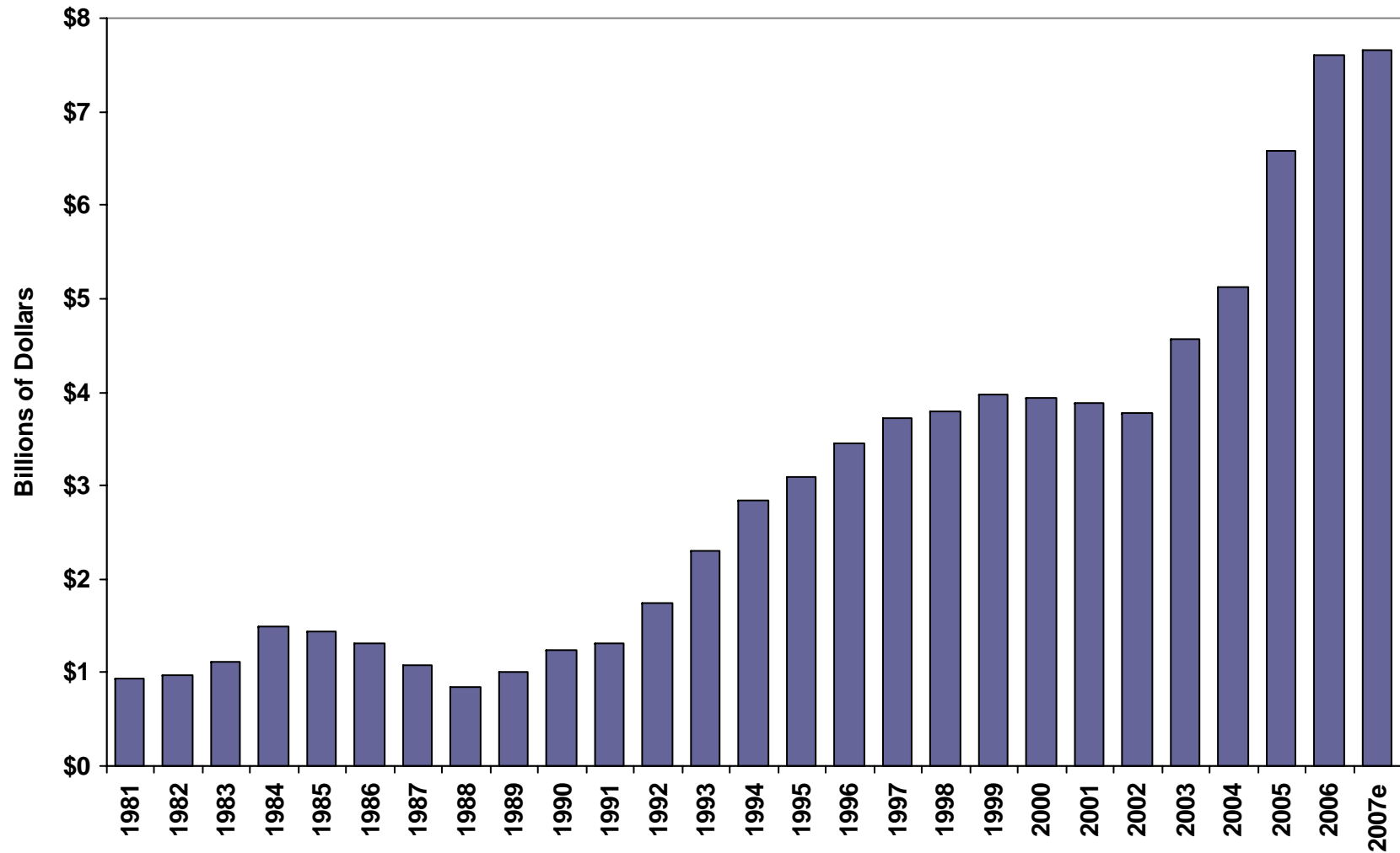
Source: U.S. Bureau of Labor Statistics and Department of Workforce Services

Figure D. Defense Spending in Utah at a Record High



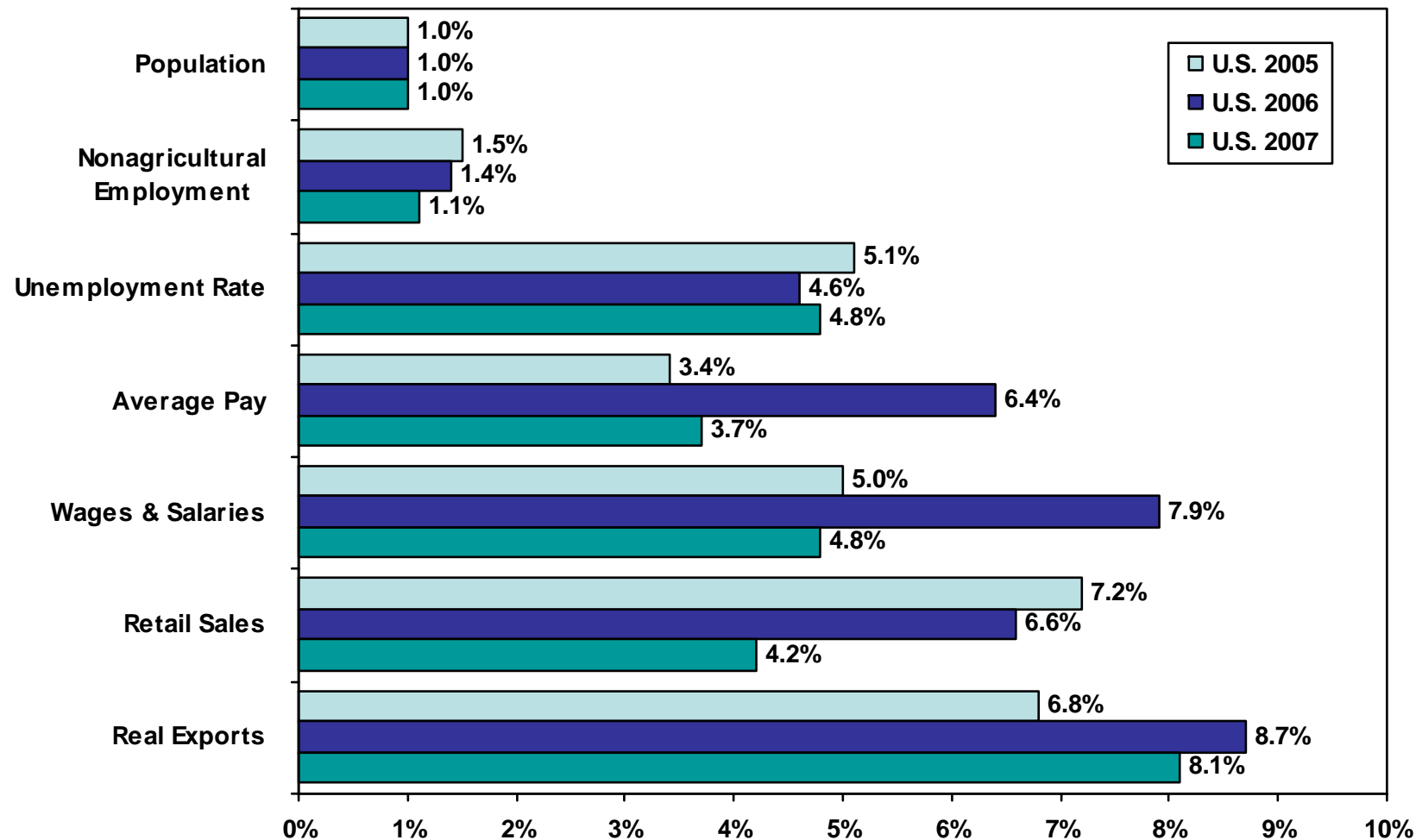
Sources: U.S. Census Bureau; Department of Defense; estimates by the Governor's Office of Planning and Budget

Figure E. Construction Value Powered to Record High by Low Interest Rates



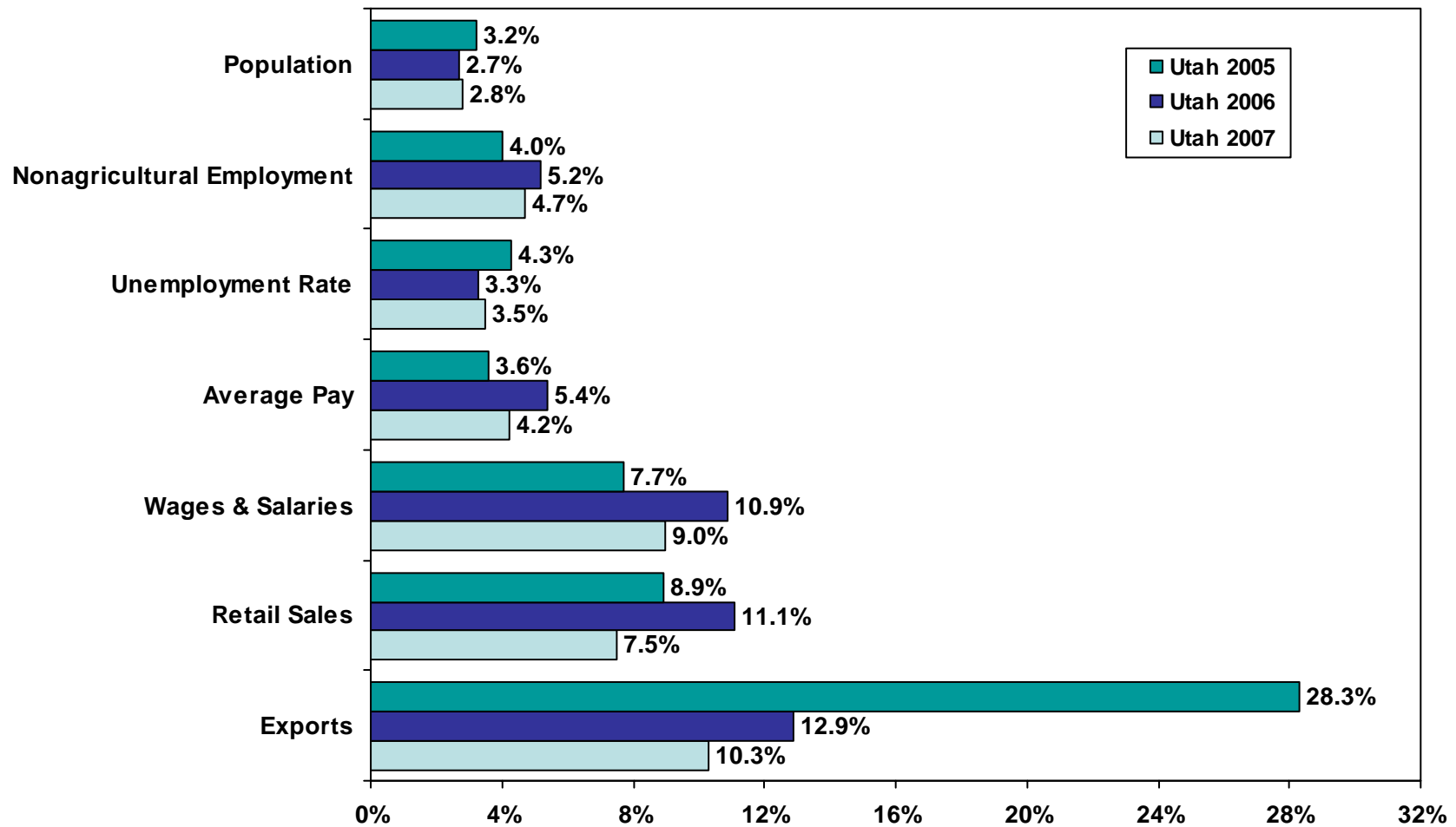
Source: Bureau of Economic and Business Research and the Governor's Office of Planning and Budget

United States Economic Indicators



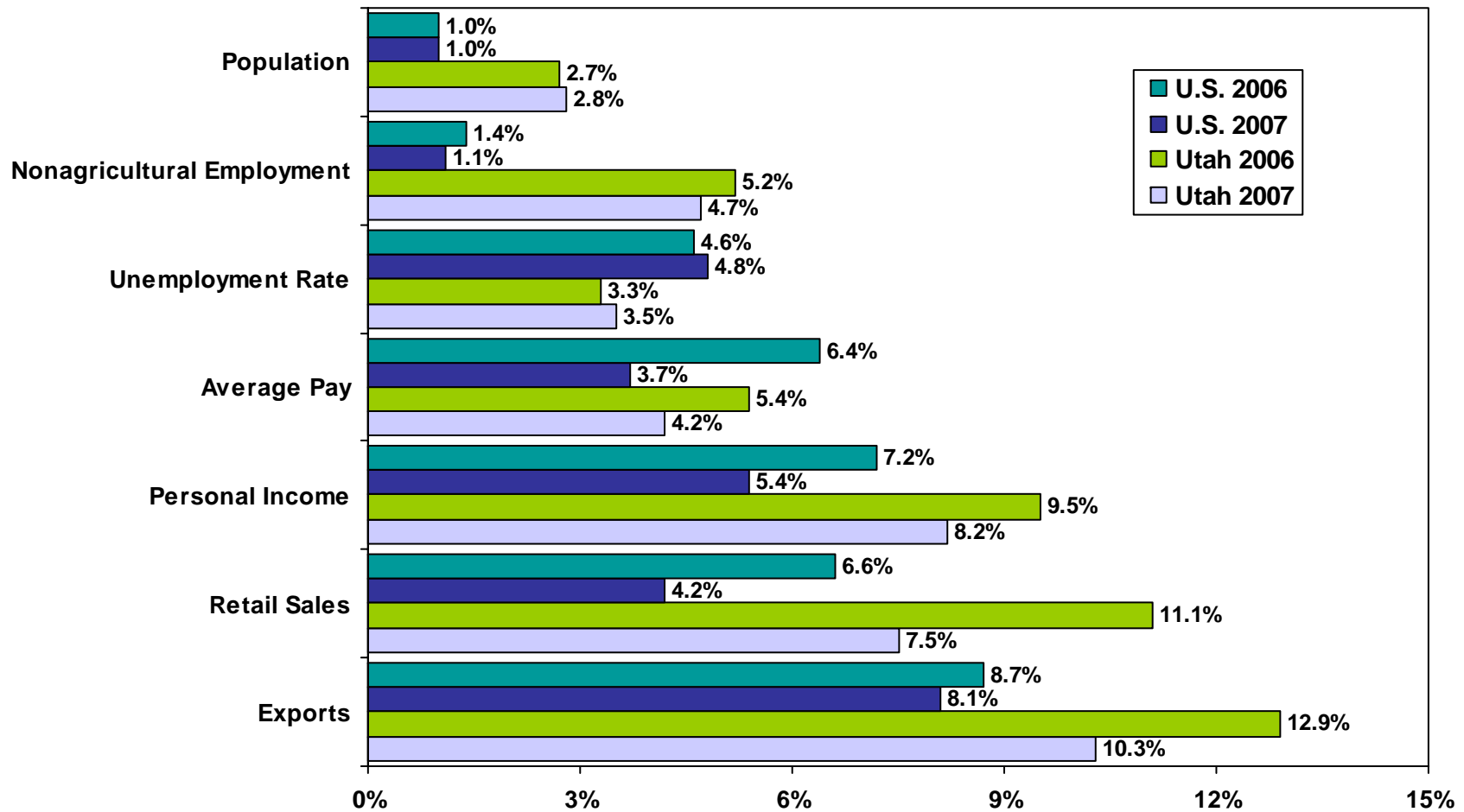
Source: Council of Economic Advisors' Revenue Assumptions Committee

Utah Economic Indicators



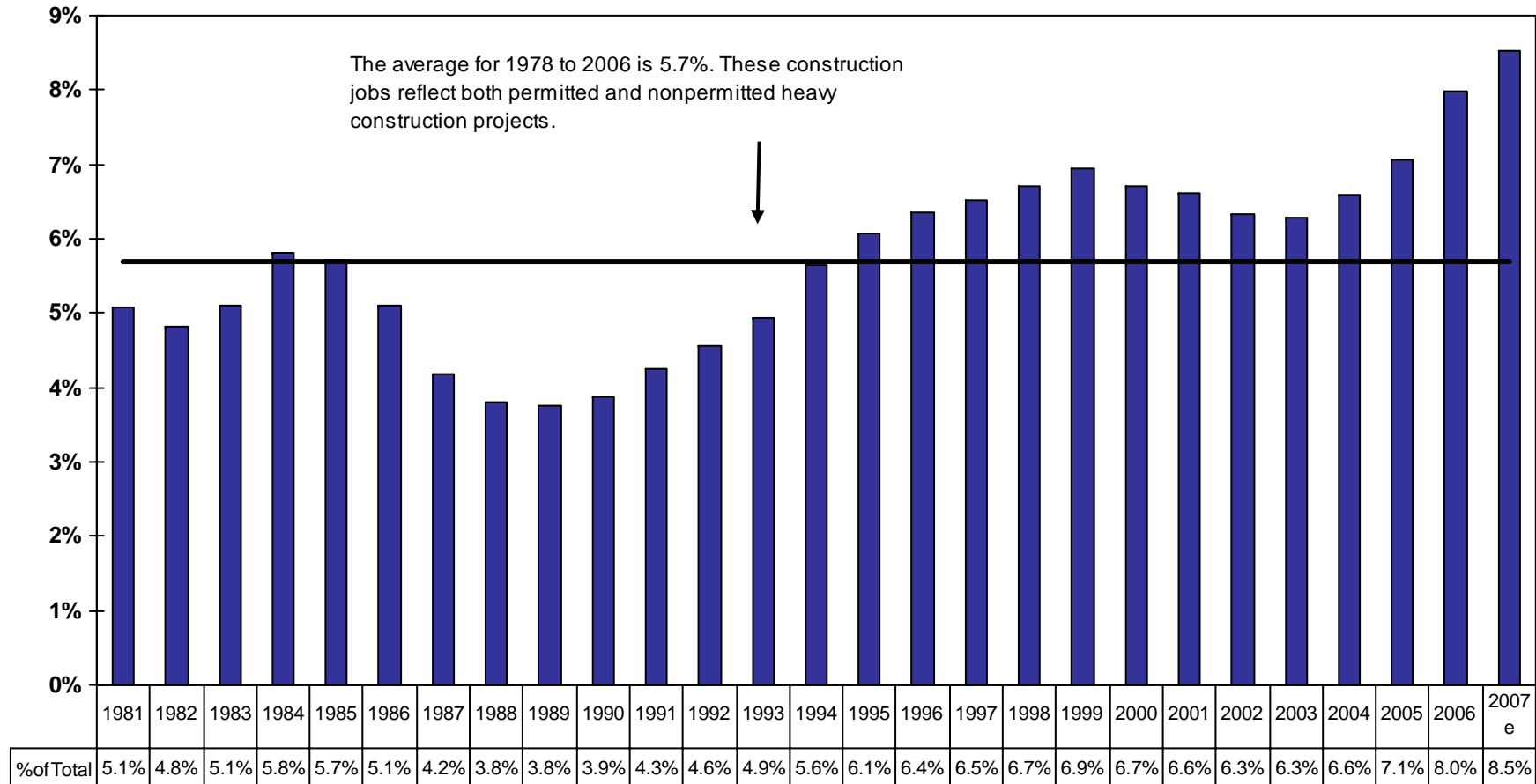
Source: Council of Economic Advisors' Revenue Assumptions Committee

Comparison of Utah and the United States Economic Indicators: 2005 Estimates and 2006 Forecasts



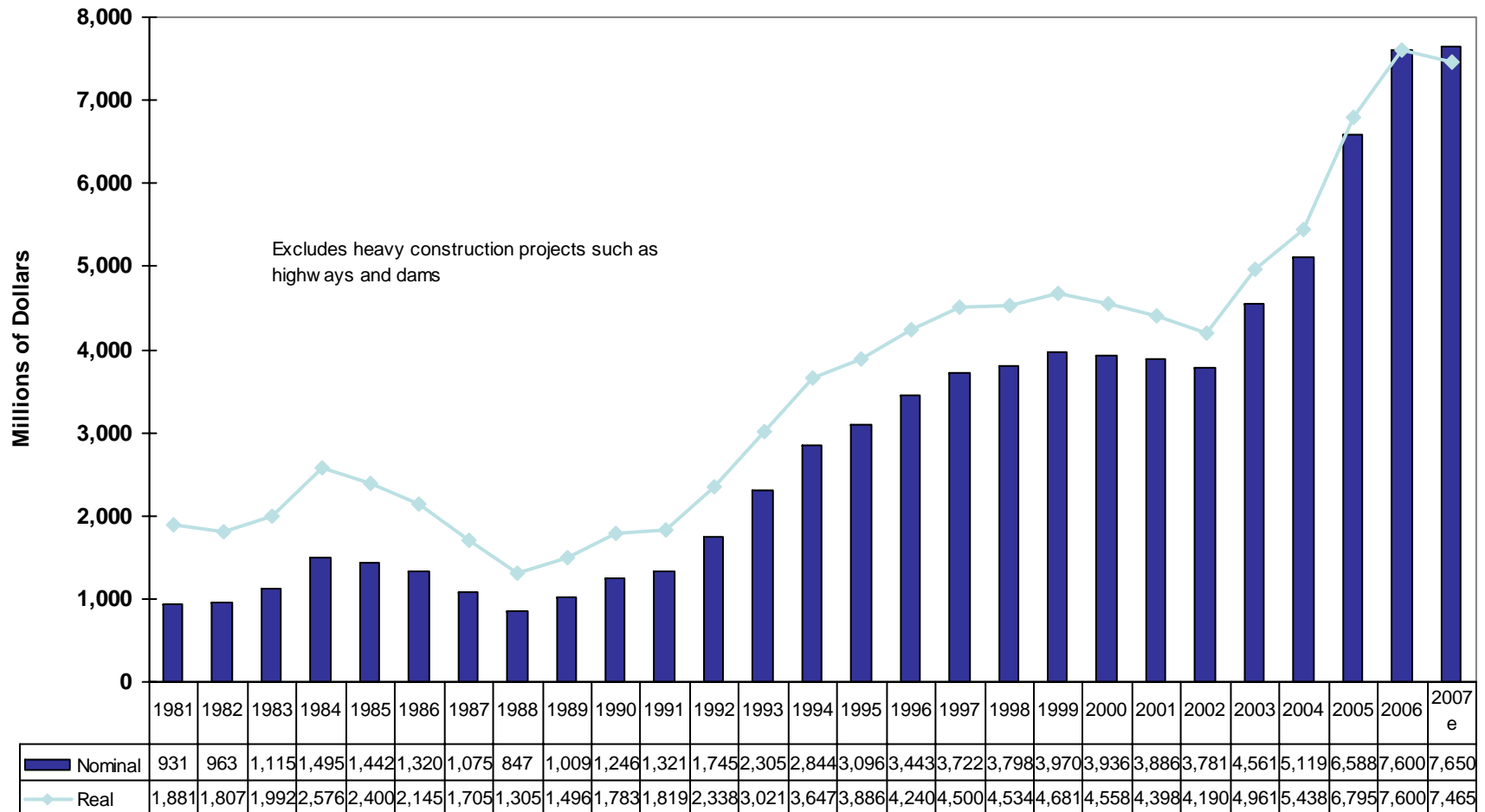
Source: Council of Economic Advisors' Revenue Assumptions Committee, Moody's Economy.com, and Global Insight

Construction Jobs as a Percent of Total Jobs



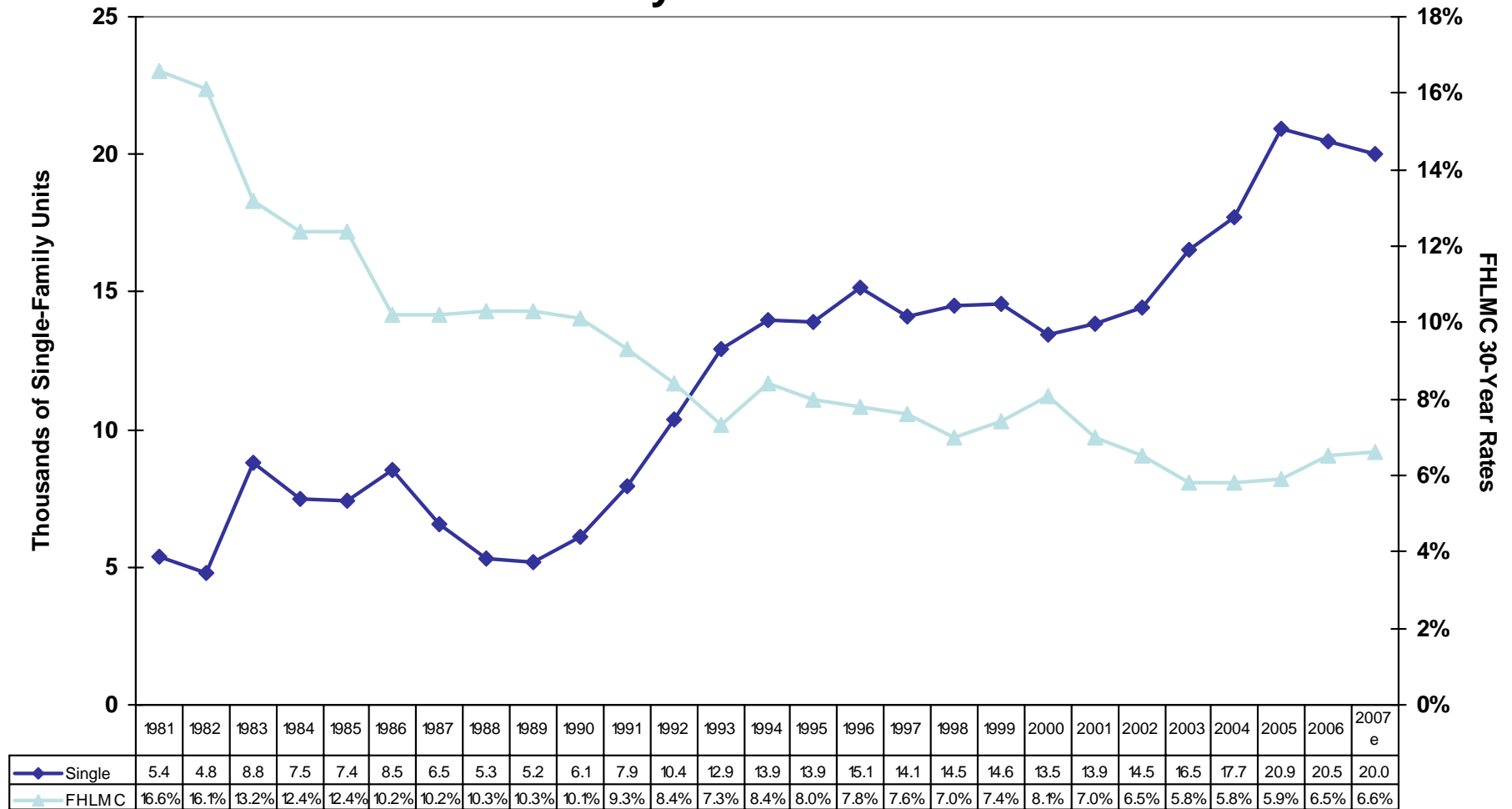
Sources: Department of Workforce Services and the Governor's Office of Planning and Budget

Real and Nominal Total Permitted Construction Values in 2005 Dollars



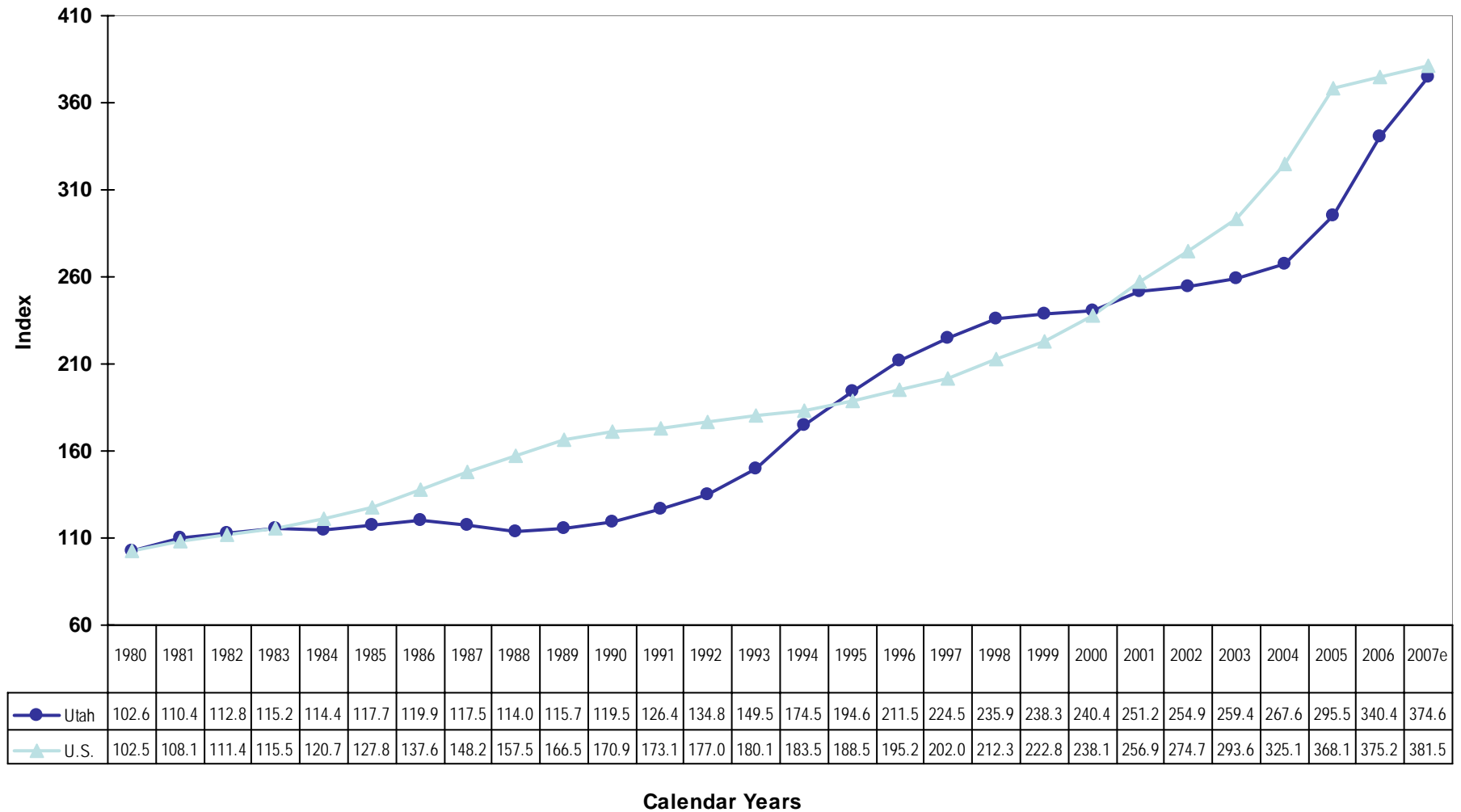
Source: Bureau of Economic and Business Research and the Governor's Office of Planning and Budget

FHLMC 30-Year Fixed Mortgage Rates and Permitted Single-Family Units in Utah



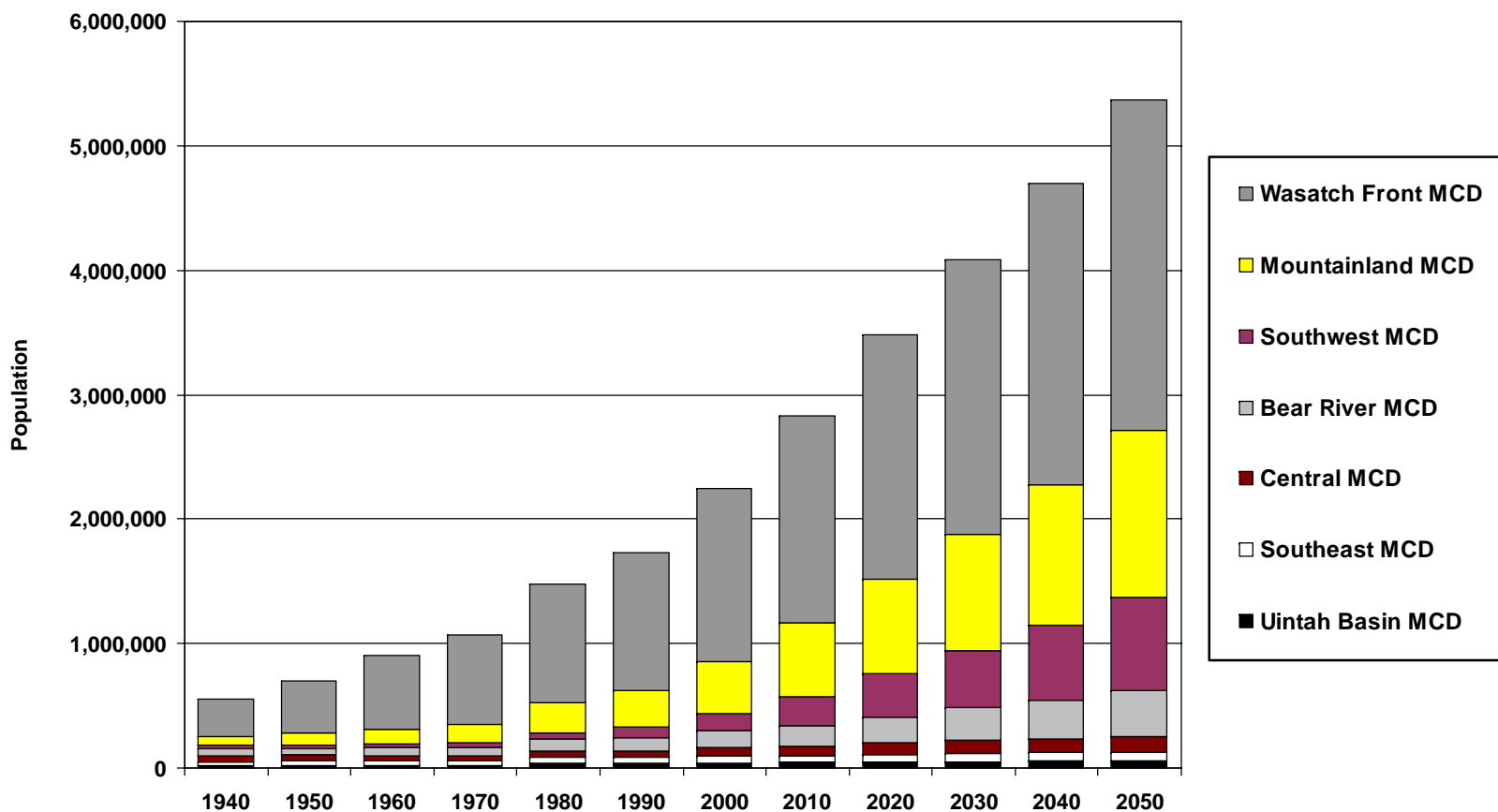
Sources: Bureau of Economic and Business Research and the Governor's Office of Planning and Budget

OFHEO Median House Price Index for Existing Homes



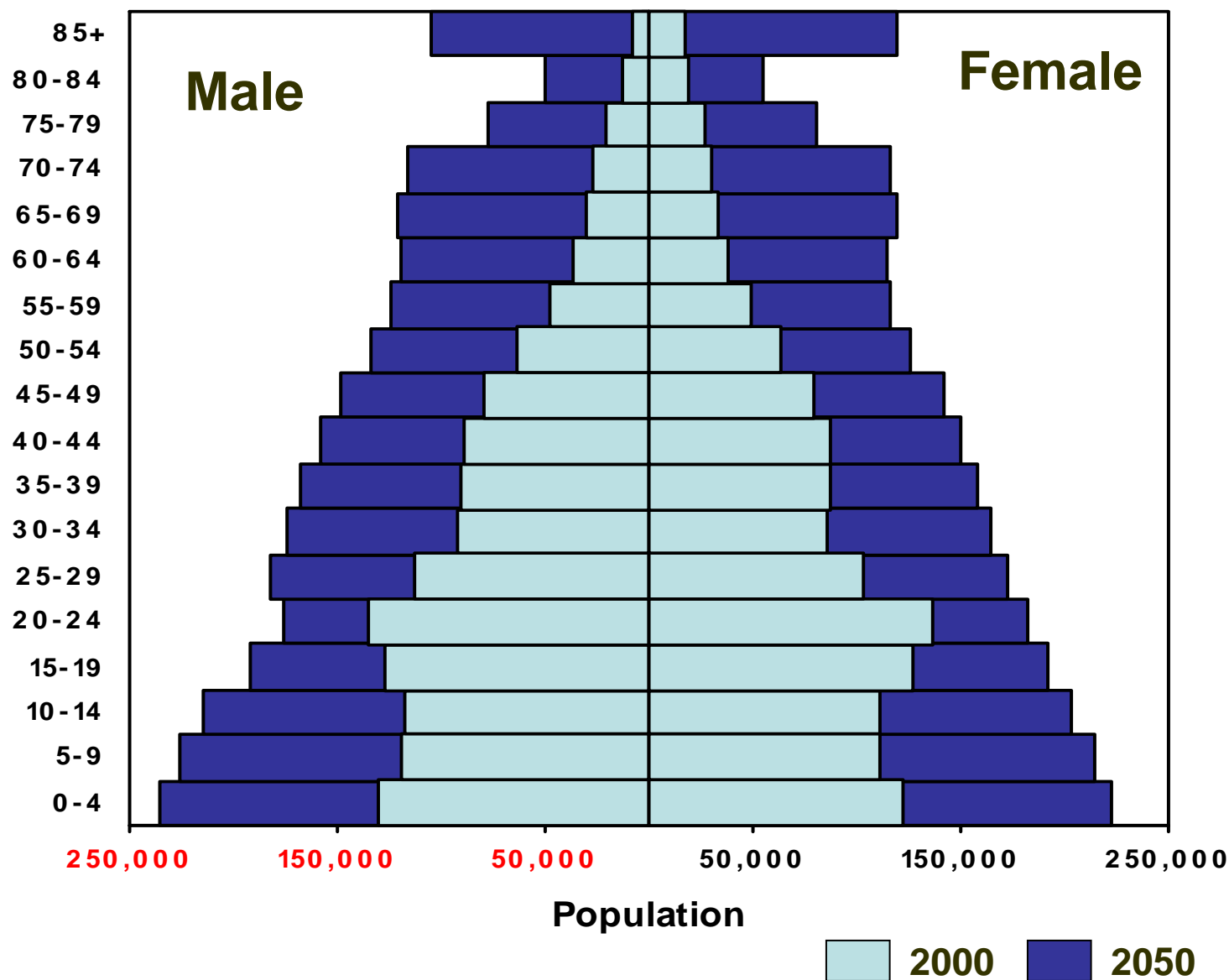
Source: Office of Federal Housing Enterprise Oversight

Population Estimates and Projections by Multi-County District (MCD)



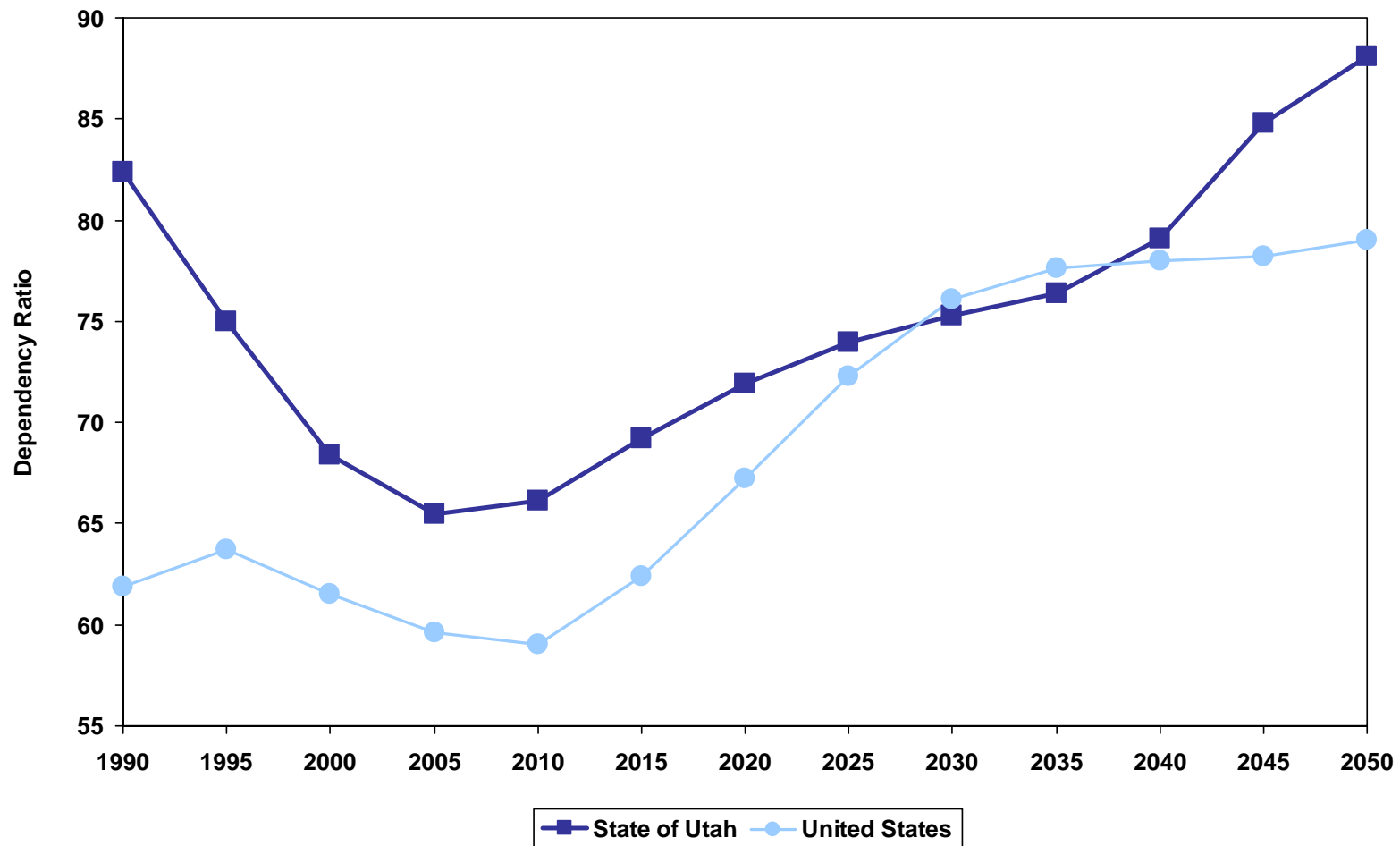
Source: Governor's

Utah's Changing Age Structure



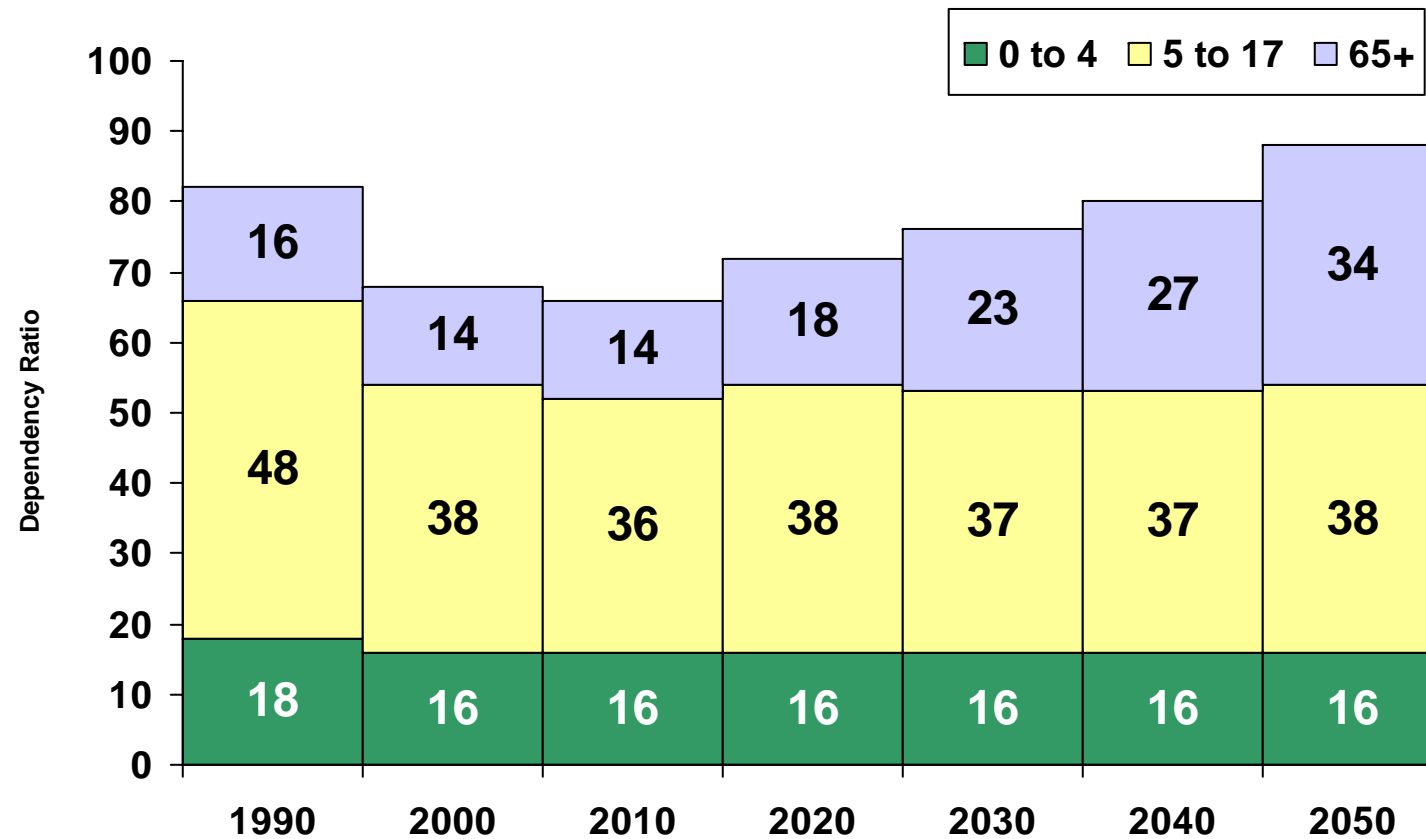
Source: Governor's Office of Planning and Budget, 2005 Baseline Projections

Historical and Projected Dependency Ratios for Utah and the United States



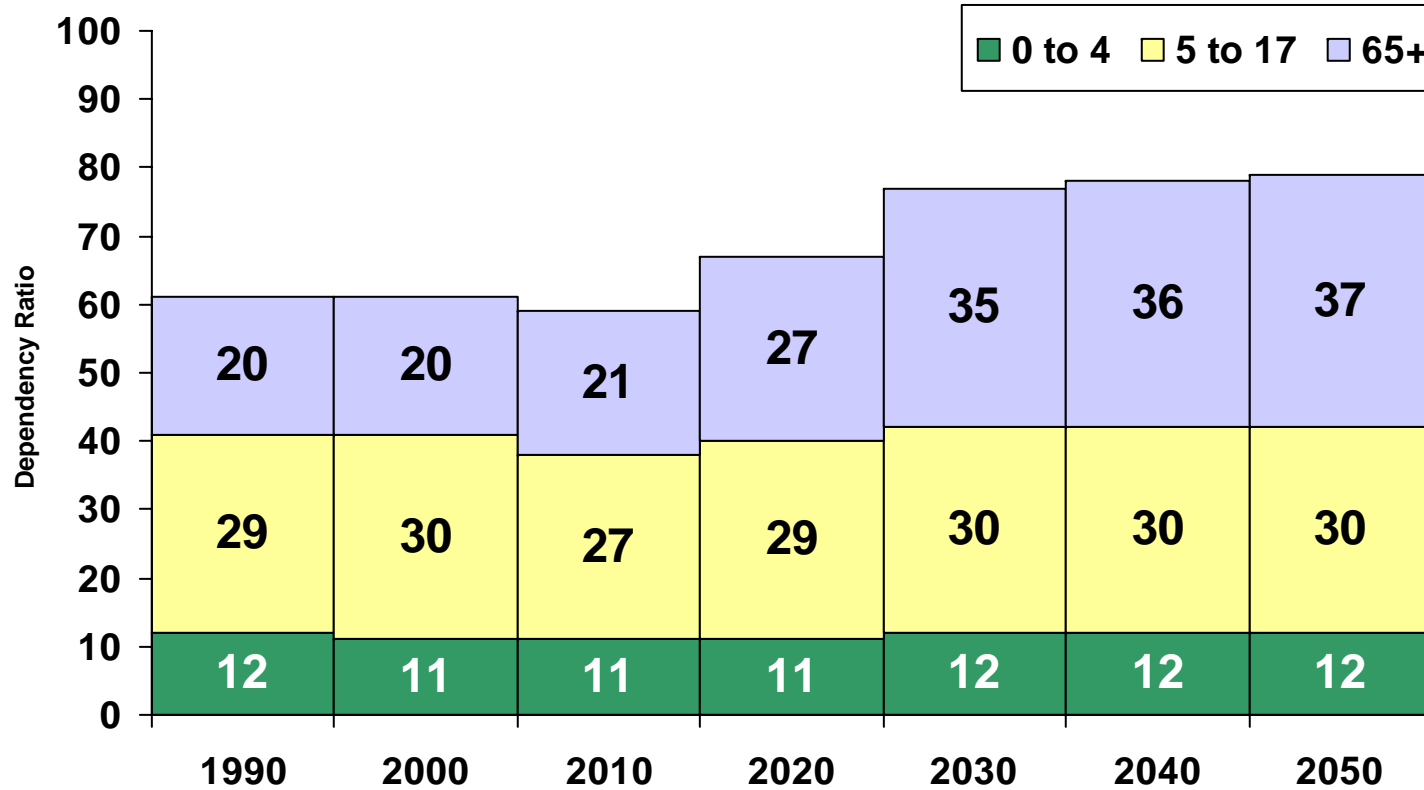
Source: Governor's Office of Planning and Budget, 2005 Baseline Projections

Utah Dependency Ratios



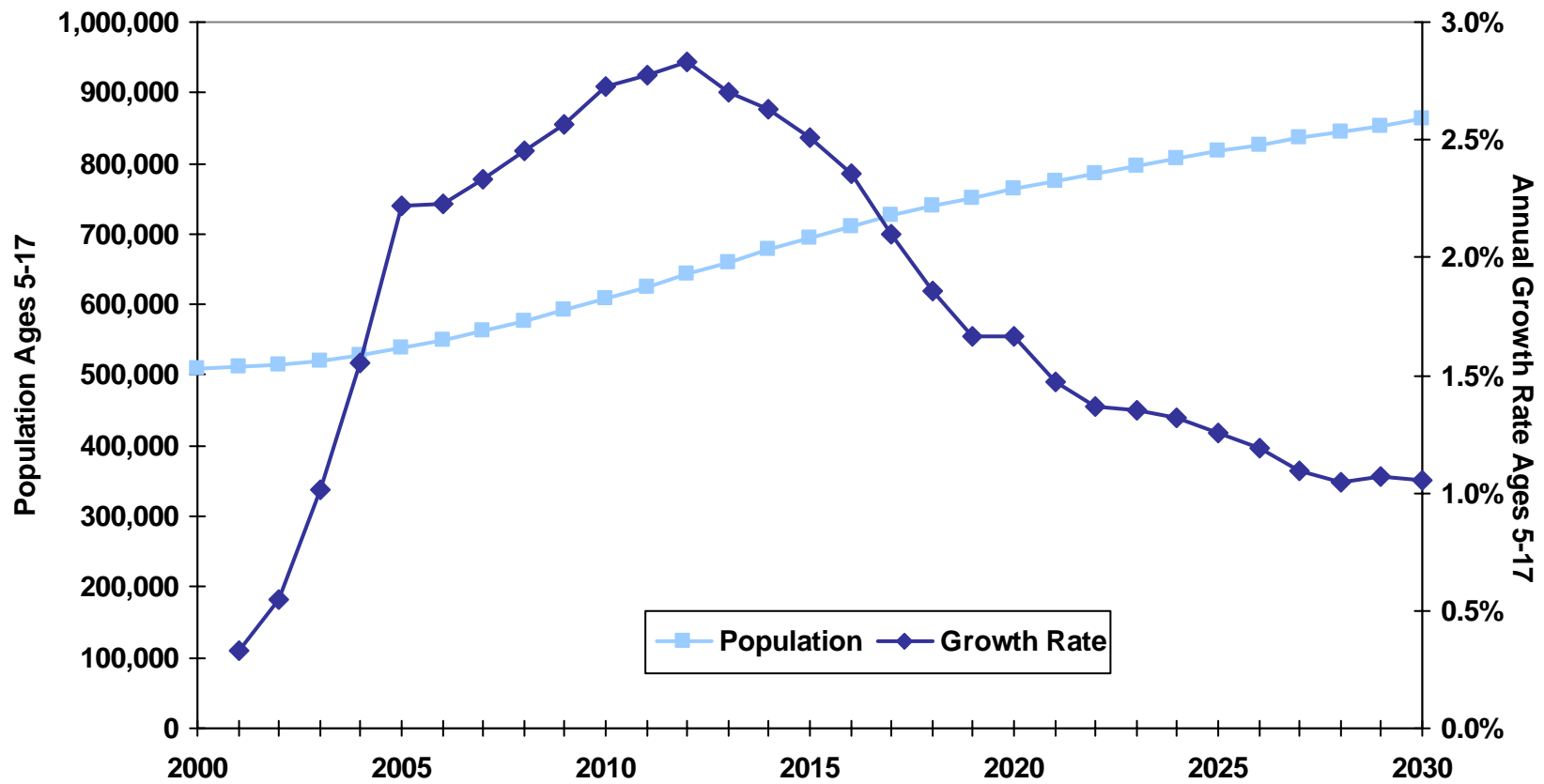
Source: Governor's Office of Planning and Budget, 2005 Baseline Projections

United States Dependency Ratios



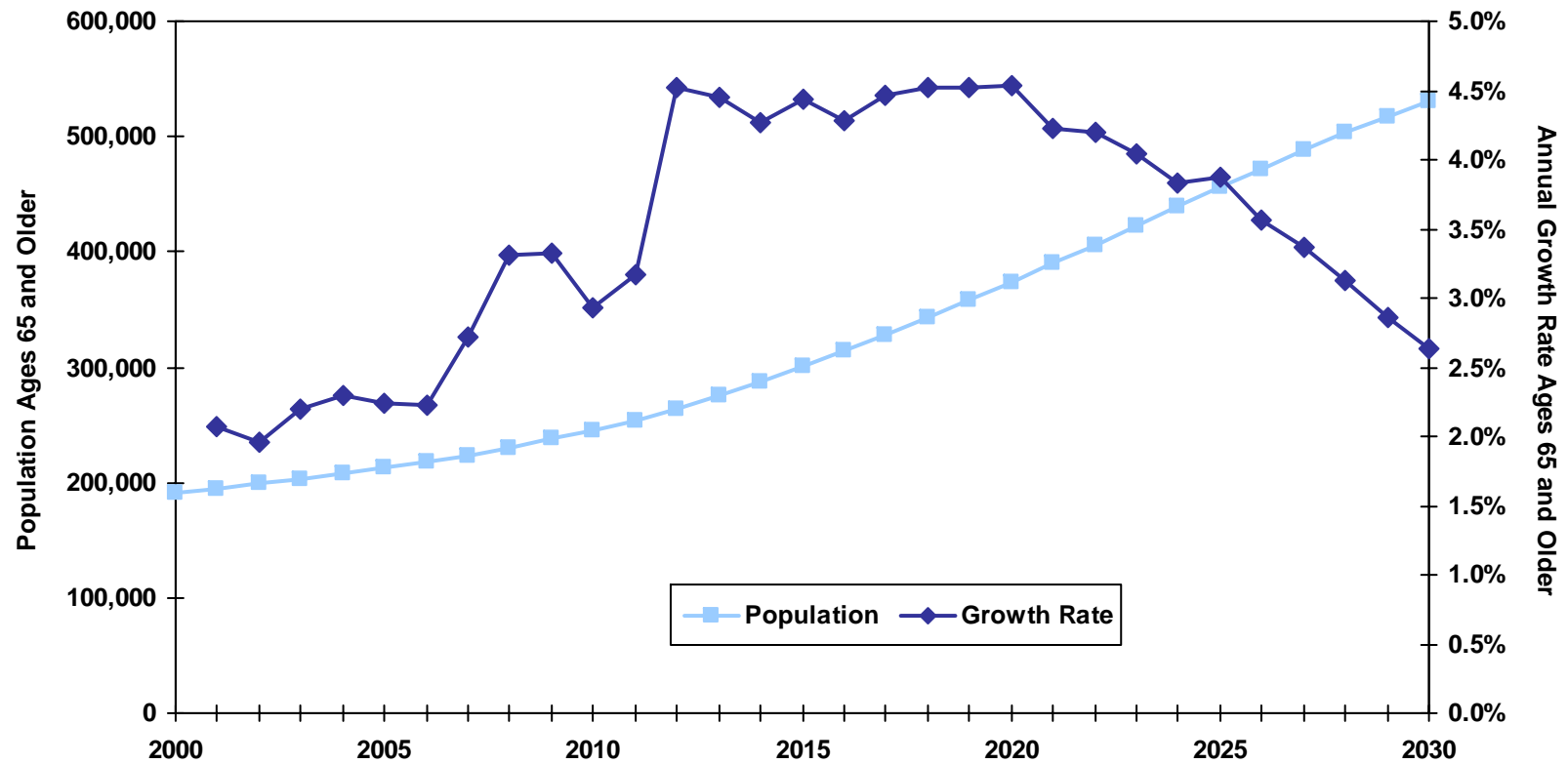
Source: Governor's Office of Planning and Budget, 2005 Baseline Projections

Growth of School-Age Population



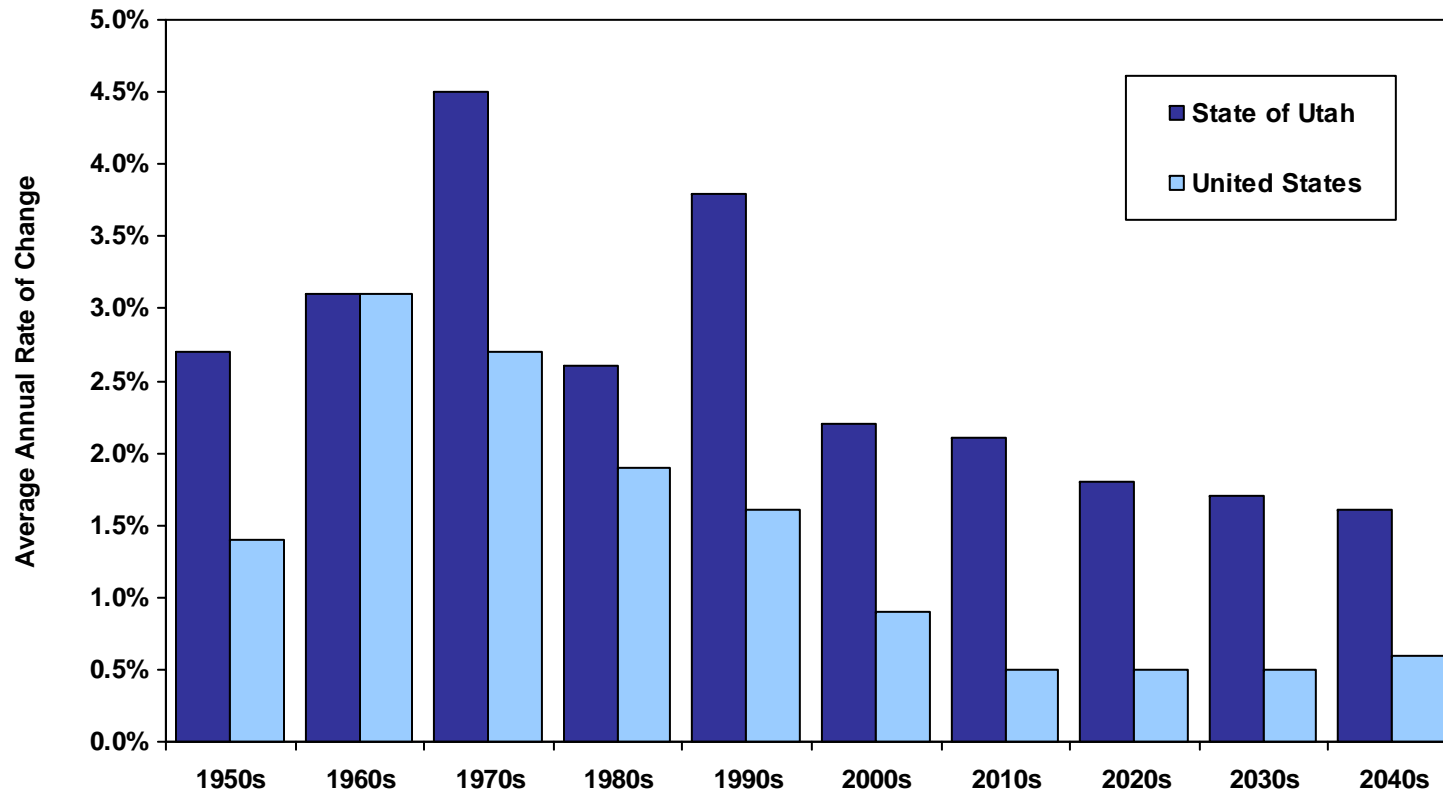
Source: Governor's Office of Planning and Budget, 2005 Baseline Projections

Growth of 65 and Older Age Group



Source: Governor's Office of Planning and Budget, 2005 Baseline Projections

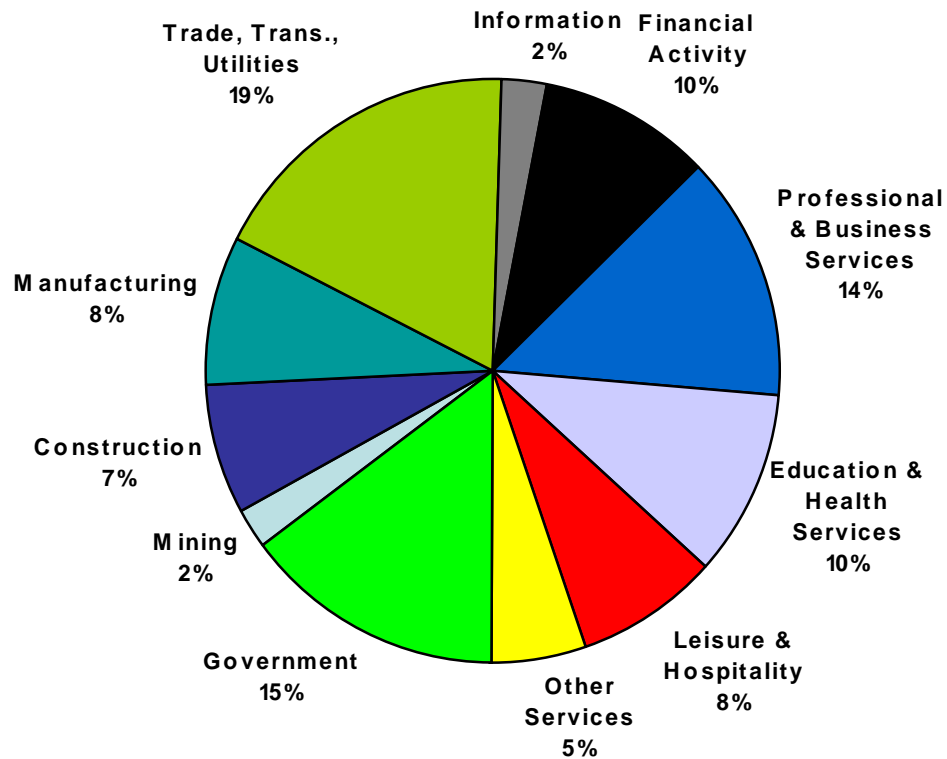
Total Employment Growth by Decade for Utah and the United States



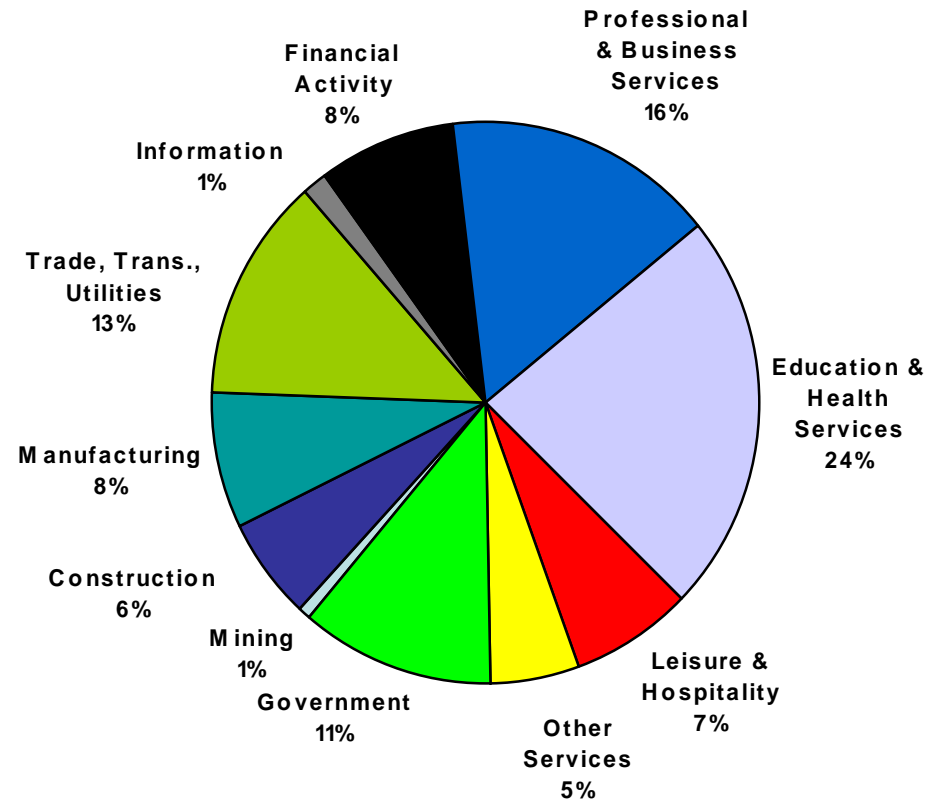
Source: Governor's Office of Planning and Budget, 2005 Baseline Projections

Utah Employment by Industry as a Share of Total State Employment

2005



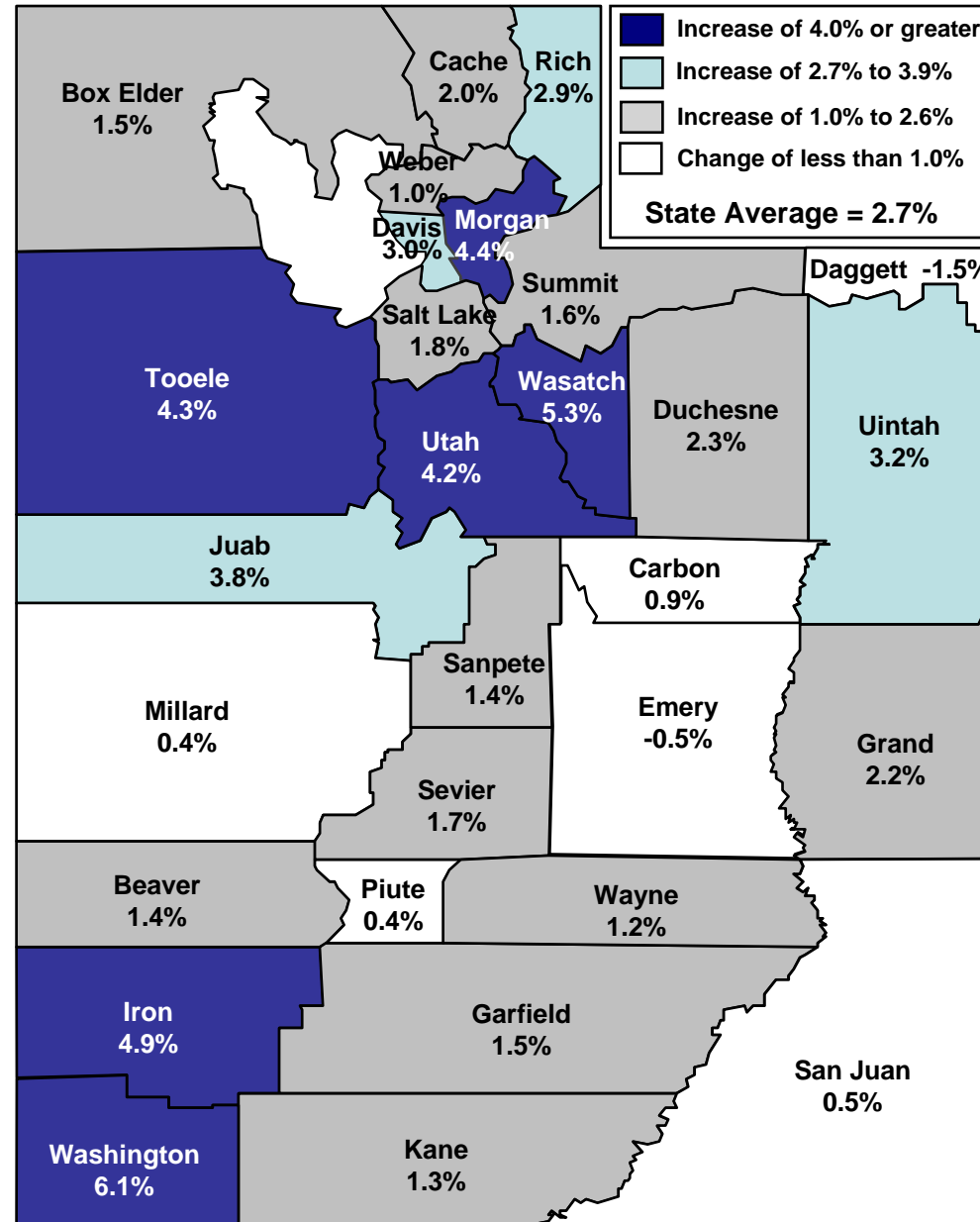
2050



Note: 2050 projections reflect data produced in the 2005 Baseline. 2005 data are estimates of employment by industry sector and are not projections.

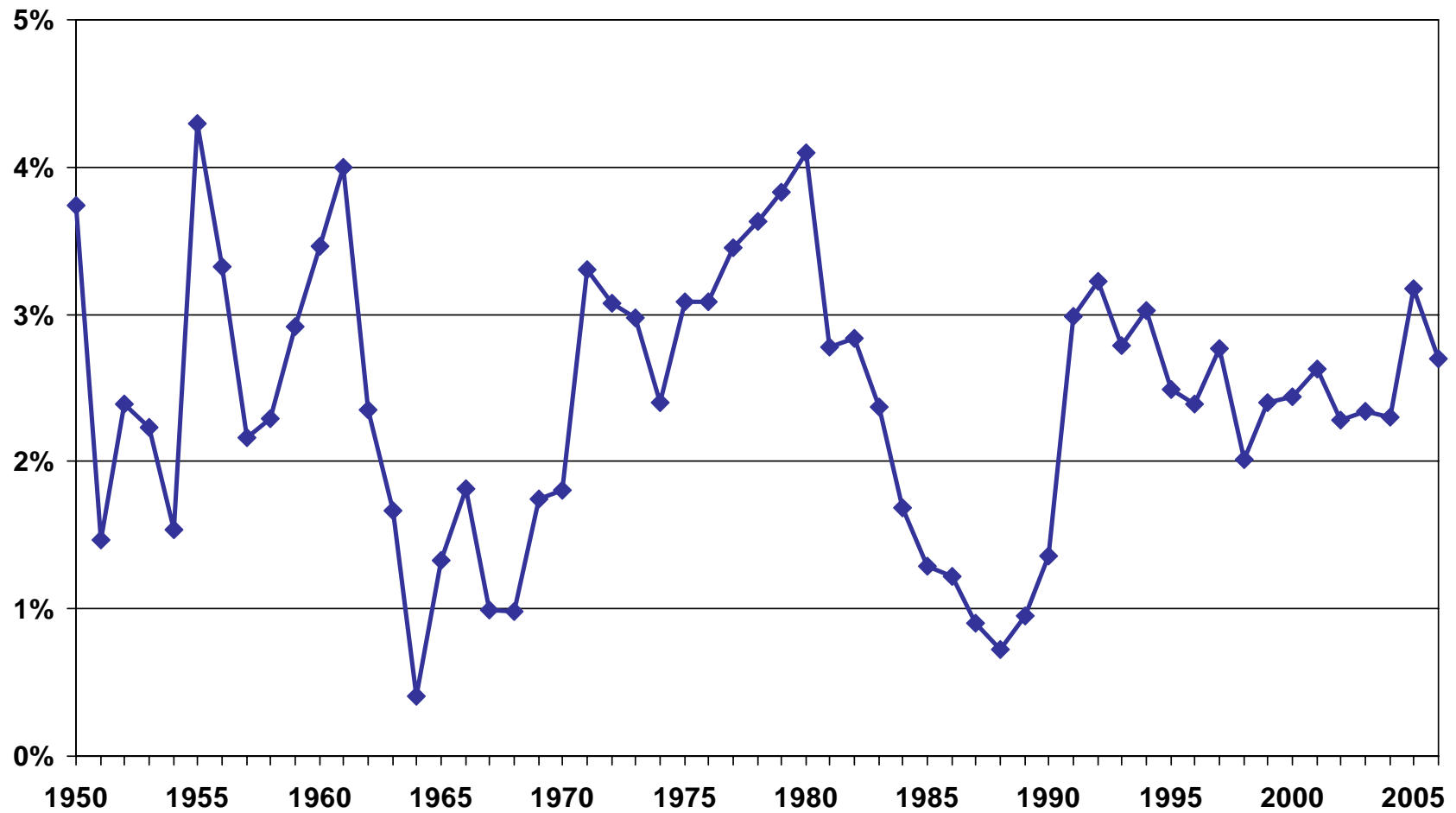
Source: Governor's Office of Planning and Budget, 2005 Baseline Projections

Utah Population Growth Rates by County: 2005 to 2006



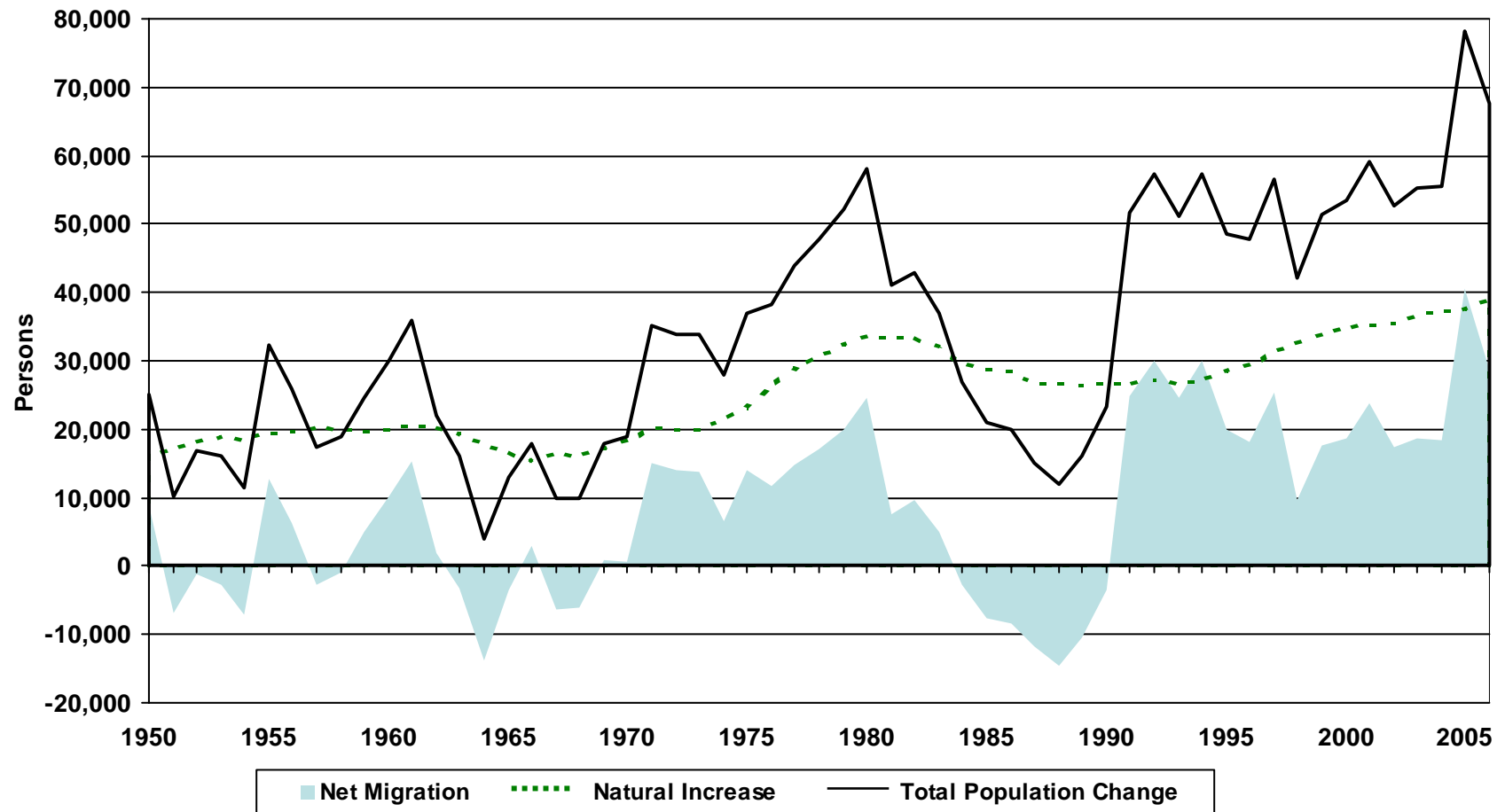
Source: Utah Population Estimates Committee

Utah Population: Annual Percent Change



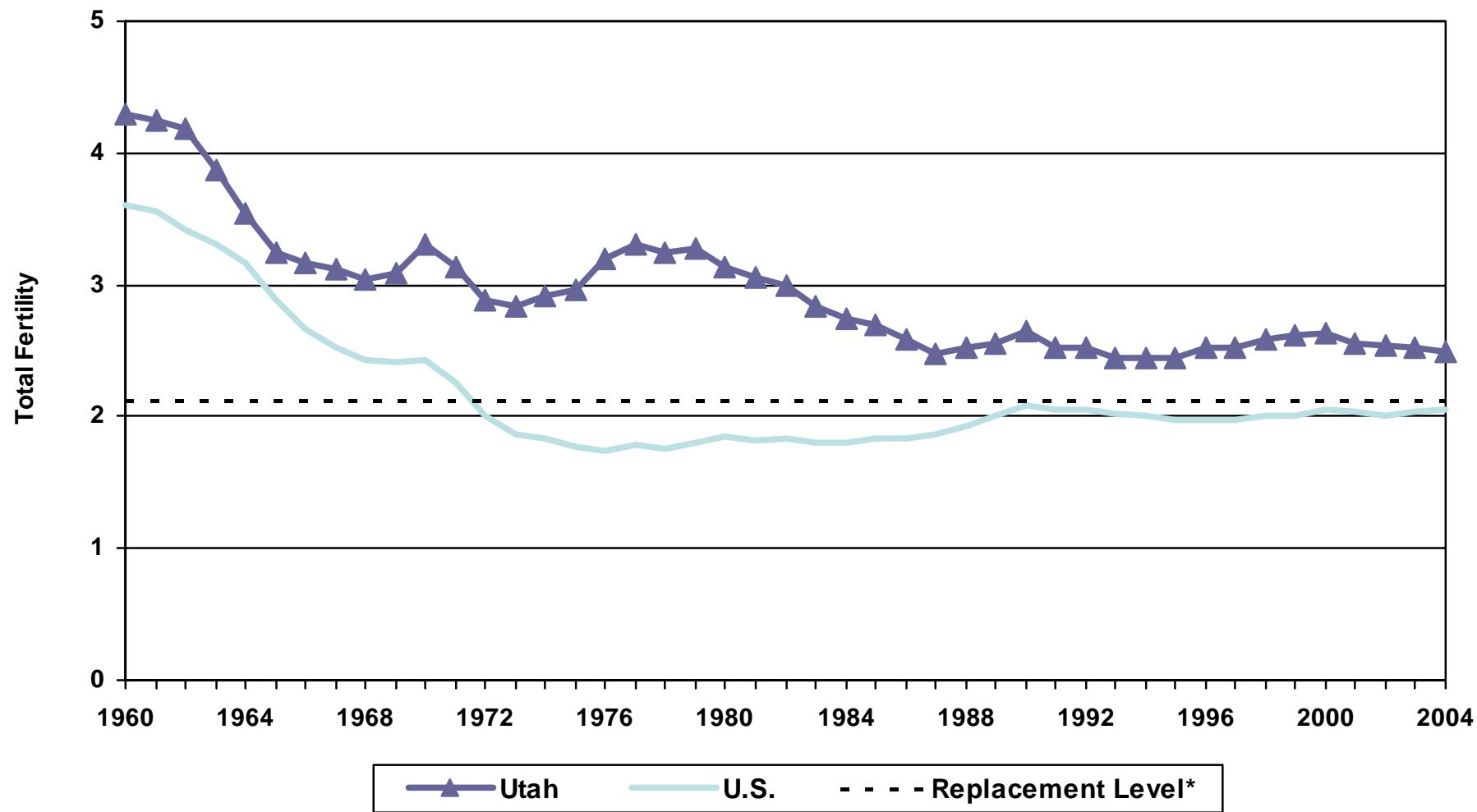
Source: Utah Population Estimates Committee

Utah Components of Population Change



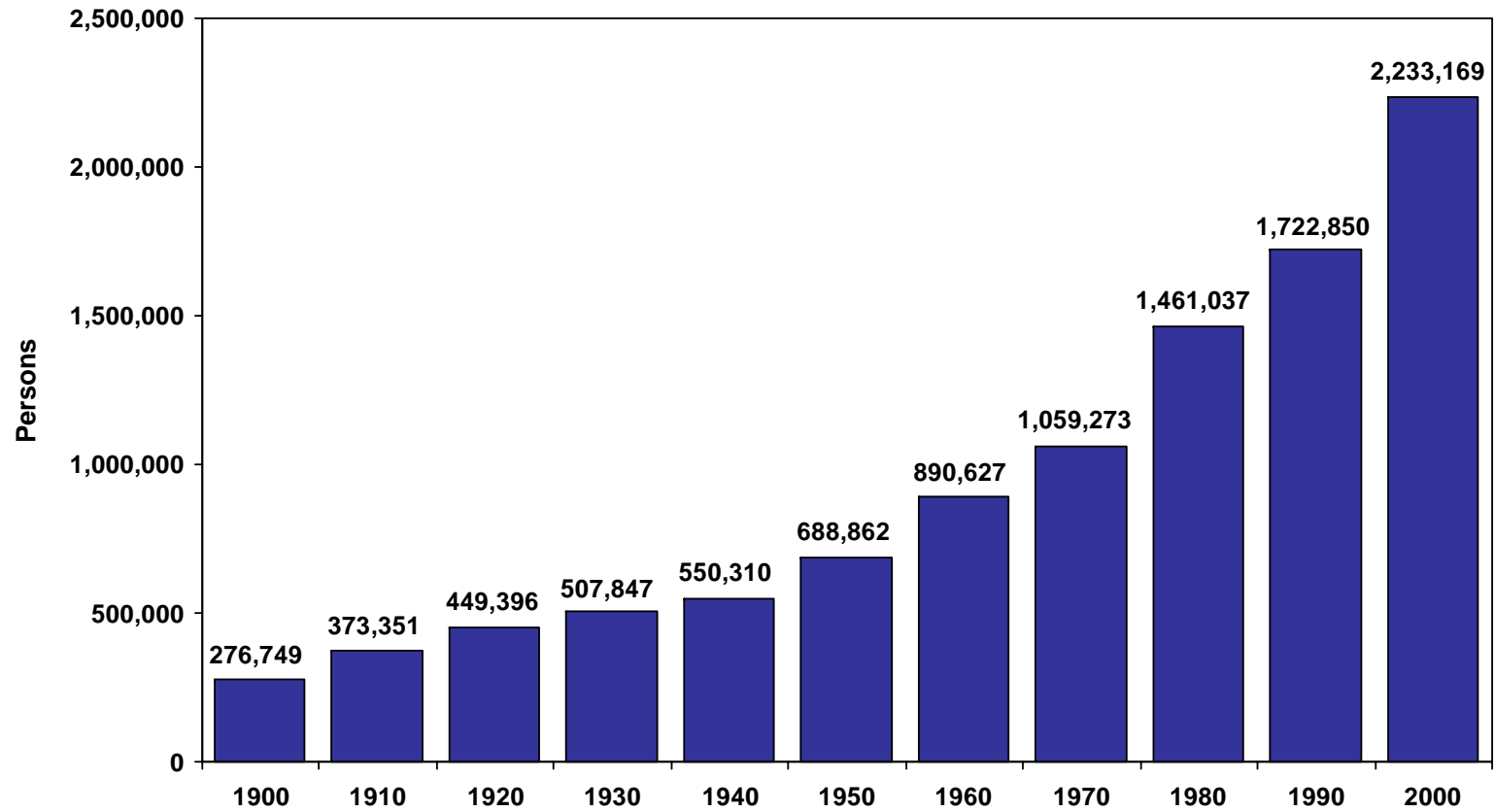
Source: Utah Population Estimates Committee

Total Fertility for Utah and the United States



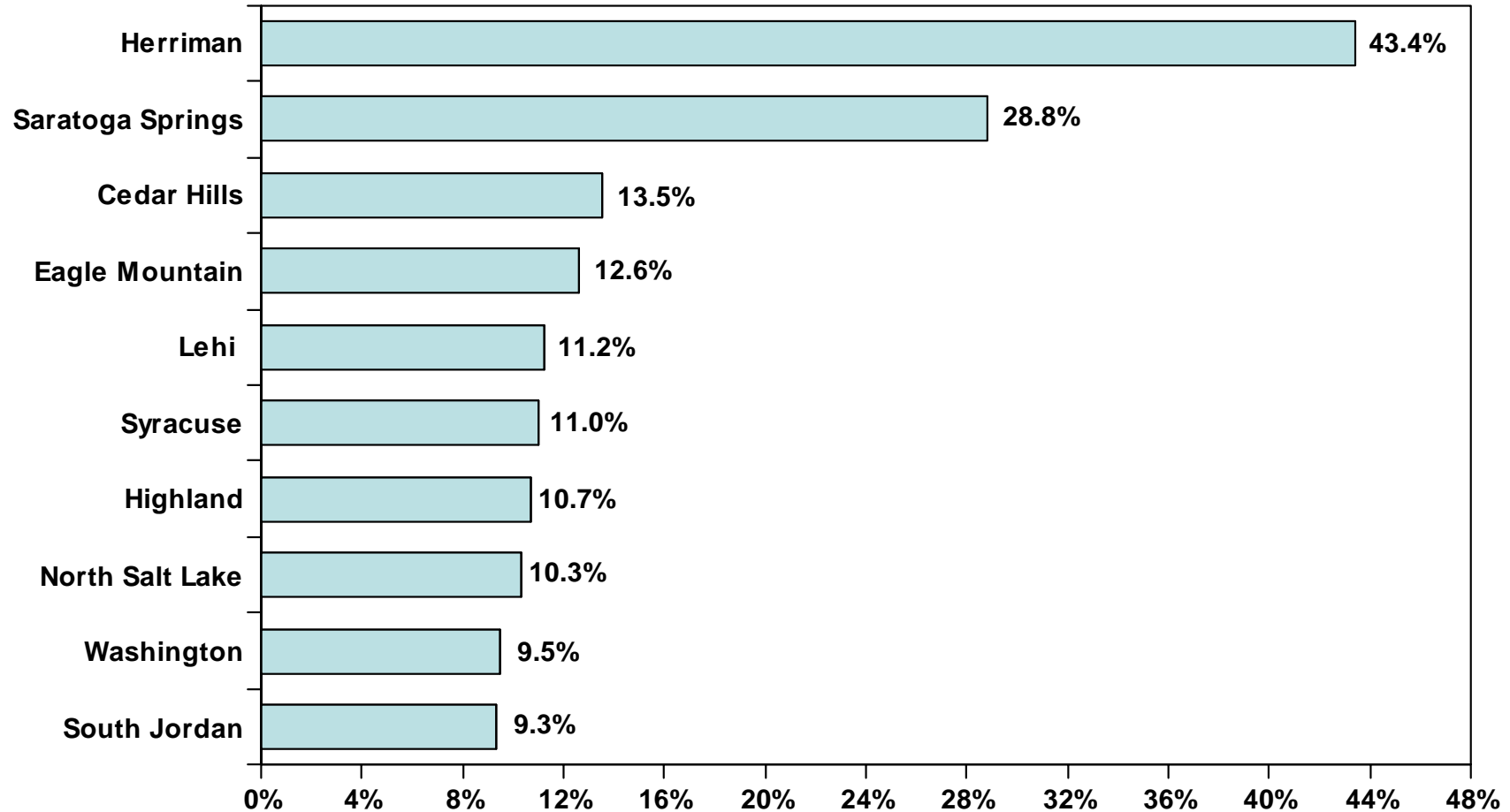
Note: The Replacement Level is the fertility level at which the current population is replaced
Sources: National Center for Health Statistics, Governor's Office of Planning and Budget.

Utah Total Population



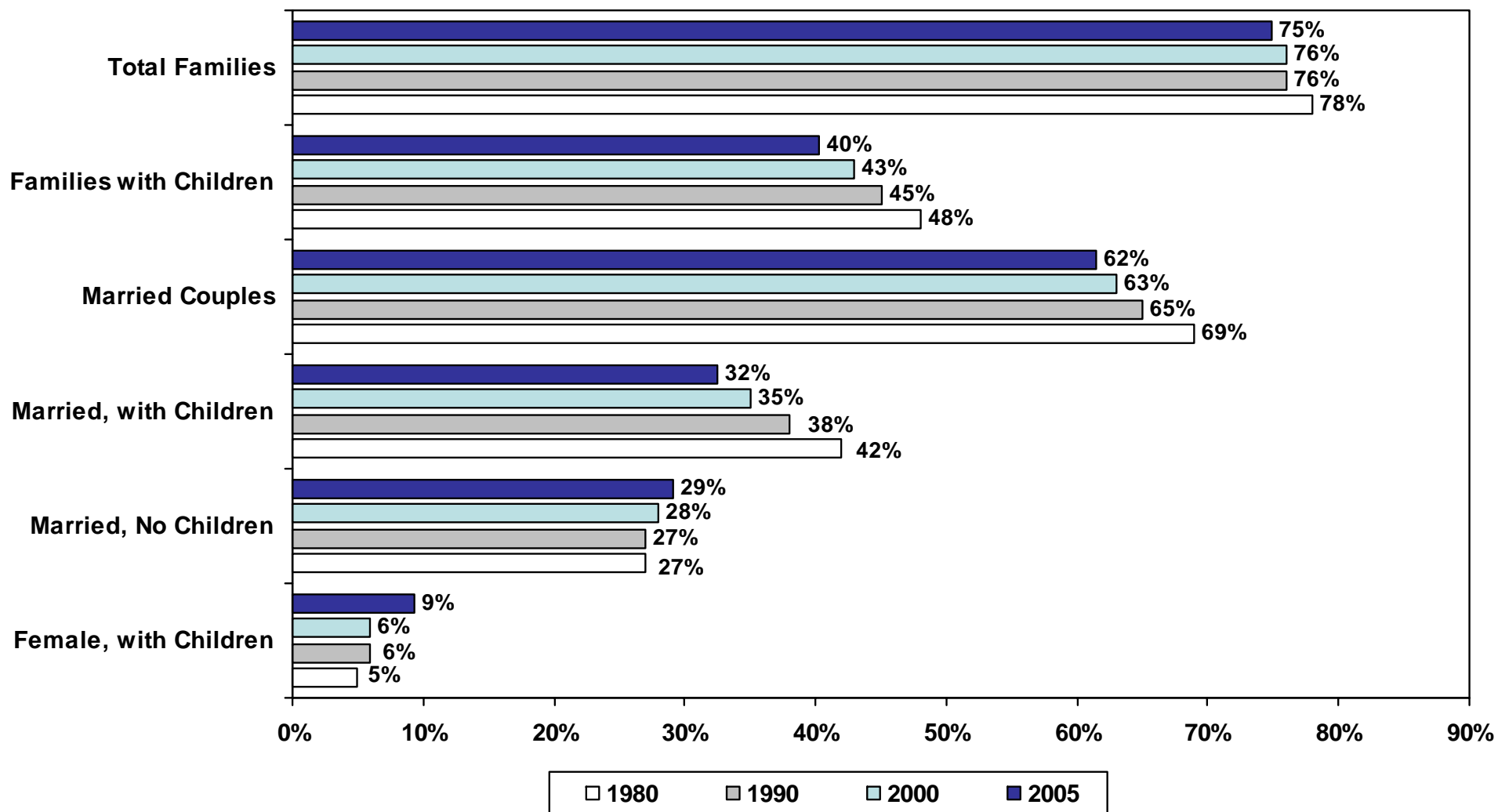
Source: U.S. Census Bureau

Fastest Growing Cities in Utah from 2004 to 2005:(Population 5,000+)



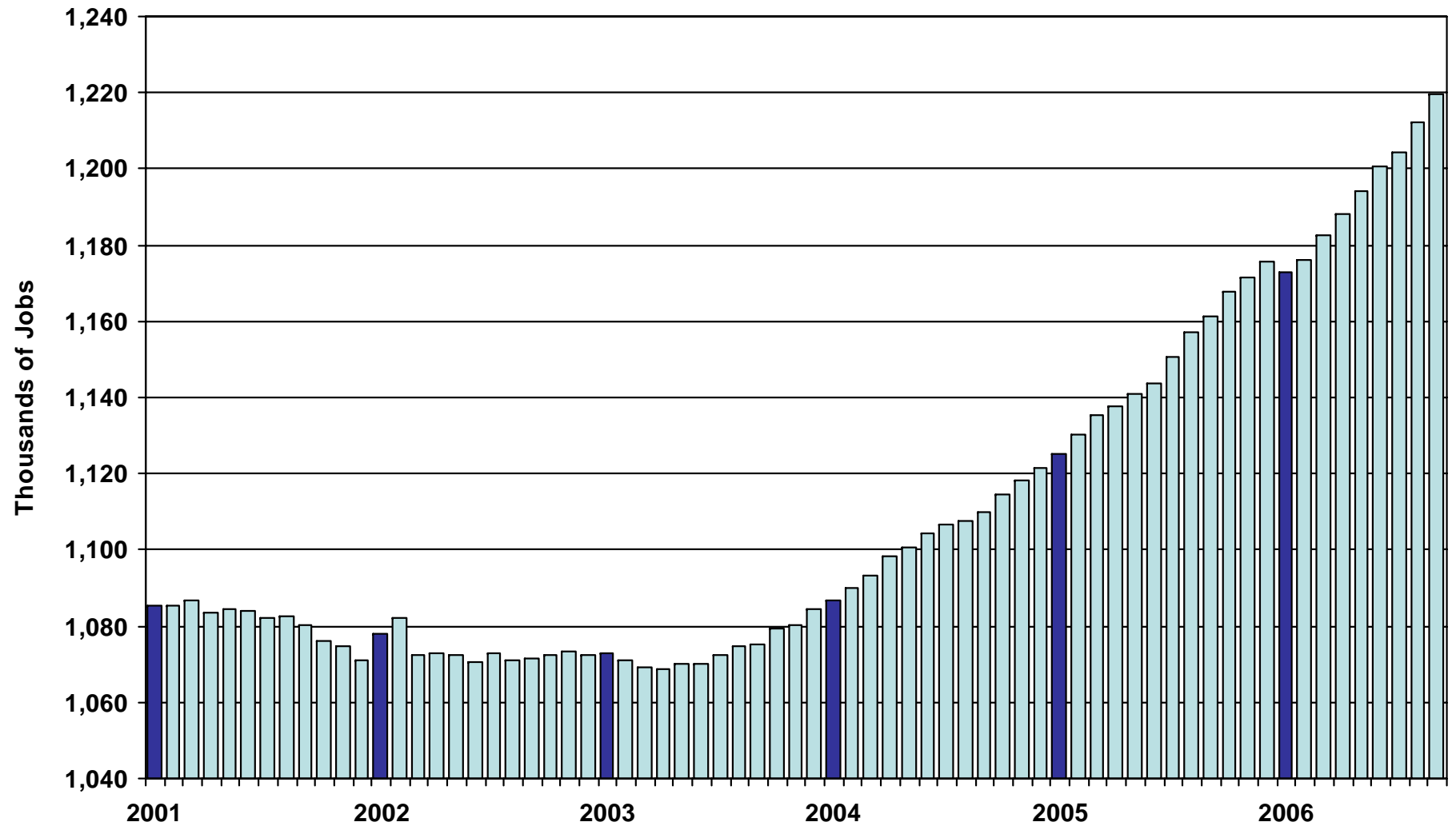
Source: U.S. Census Bureau

Utah Family Characteristics as a Percent of Total Households



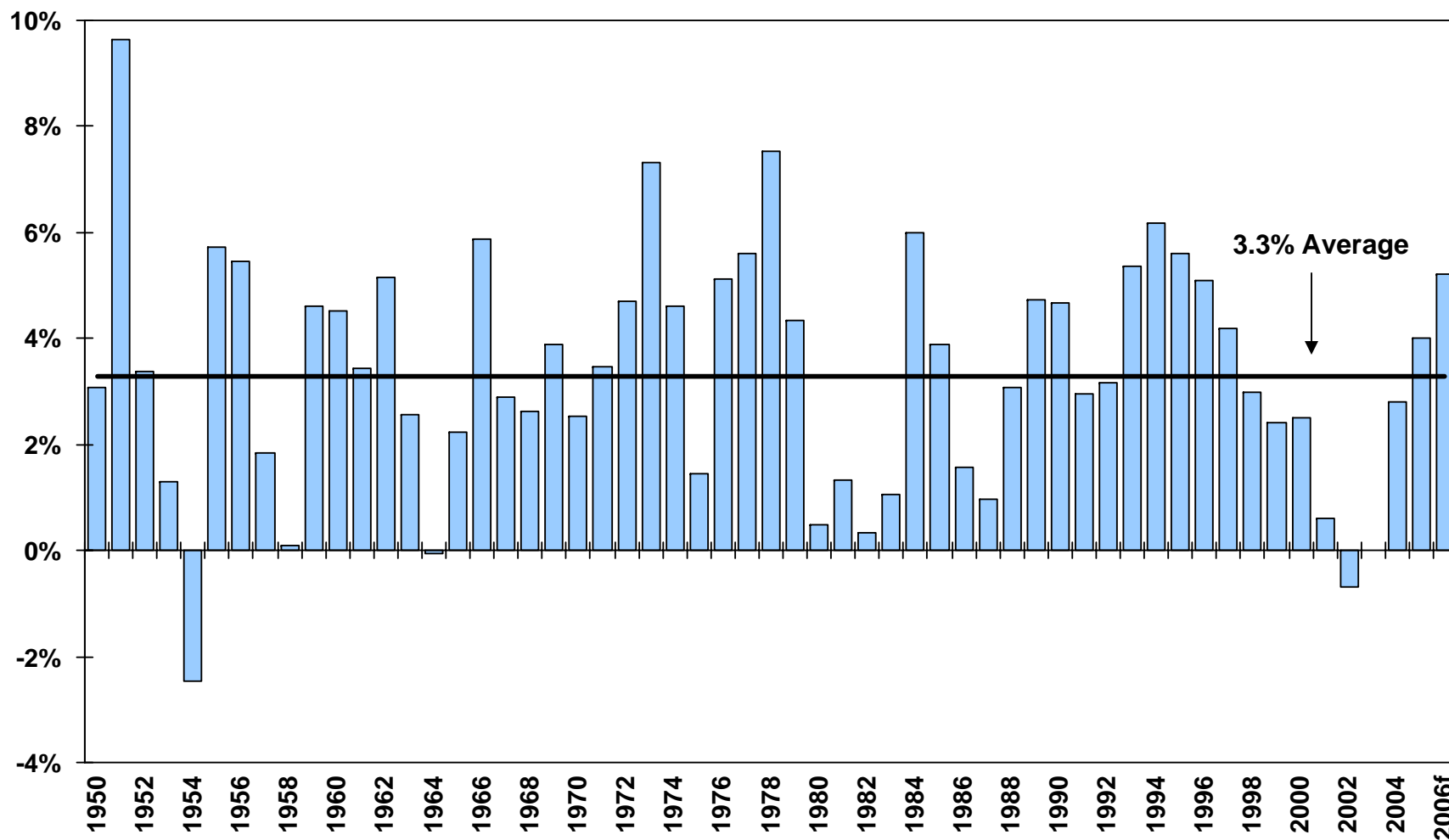
Source: U.S. Census Bureau

Utah Employment (Seasonally Adjusted)



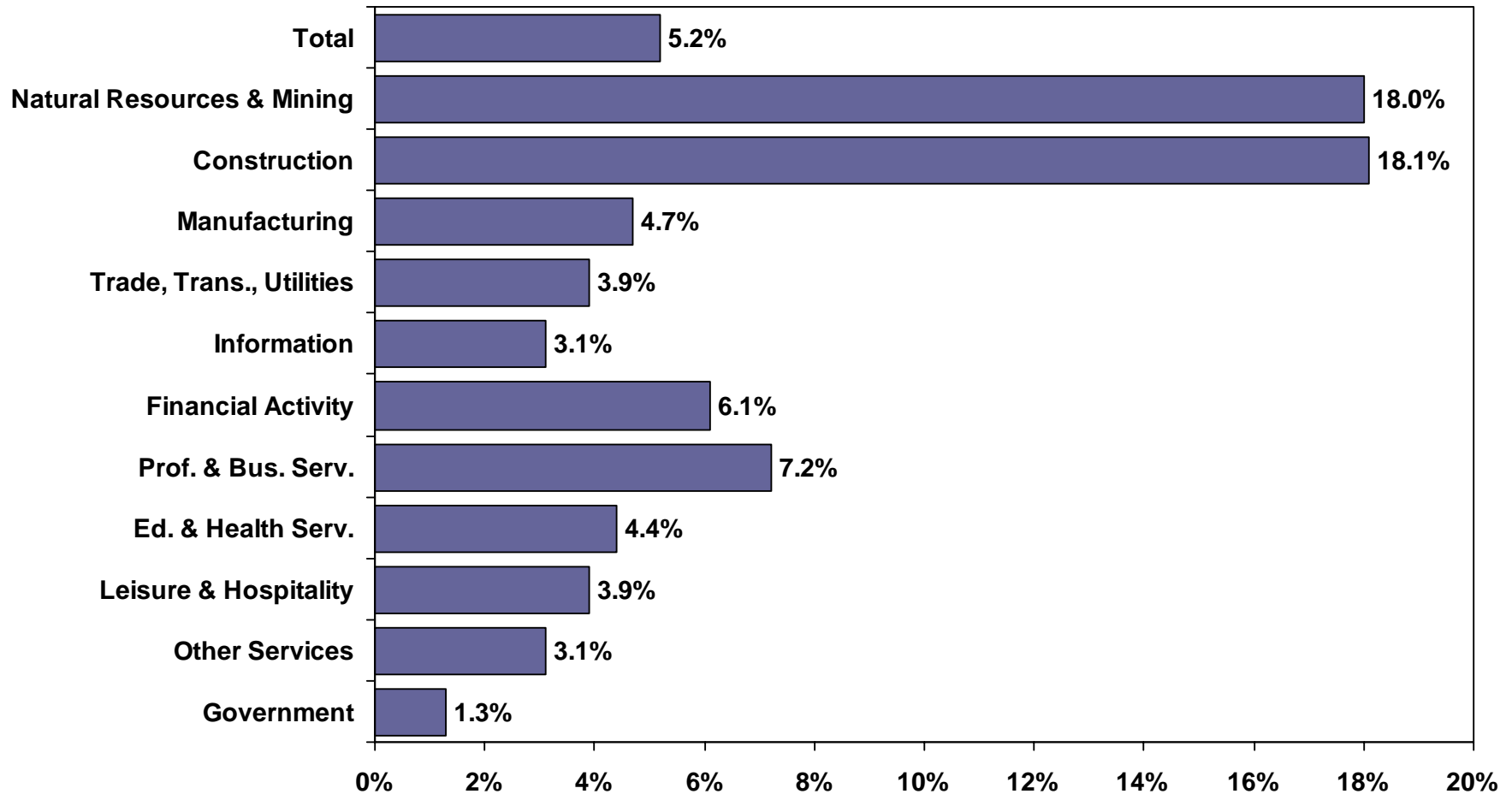
Source: U.S. Bureau of Labor Statistics; November 2006

Utah Nonagricultural Employment: Annual Percent Change



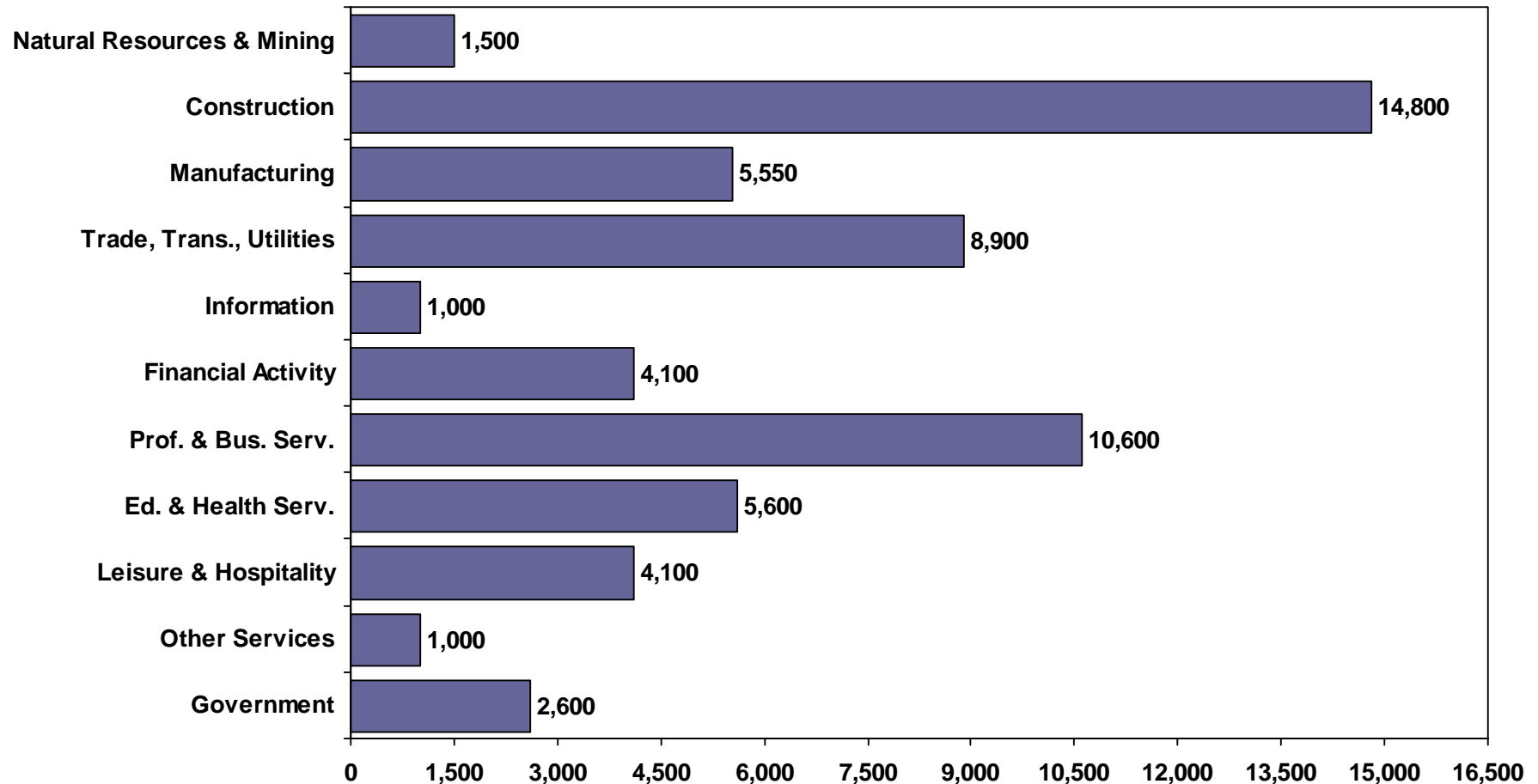
Source: Department of Workforce Services f = forecast

Percent Change in Utah Employment by Industry: 2005-2006f Annual Averages



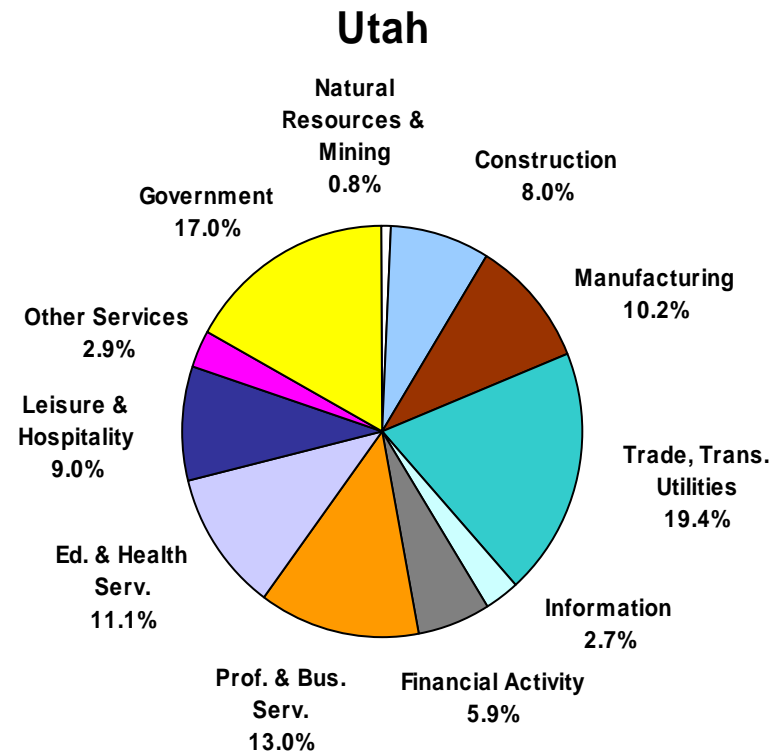
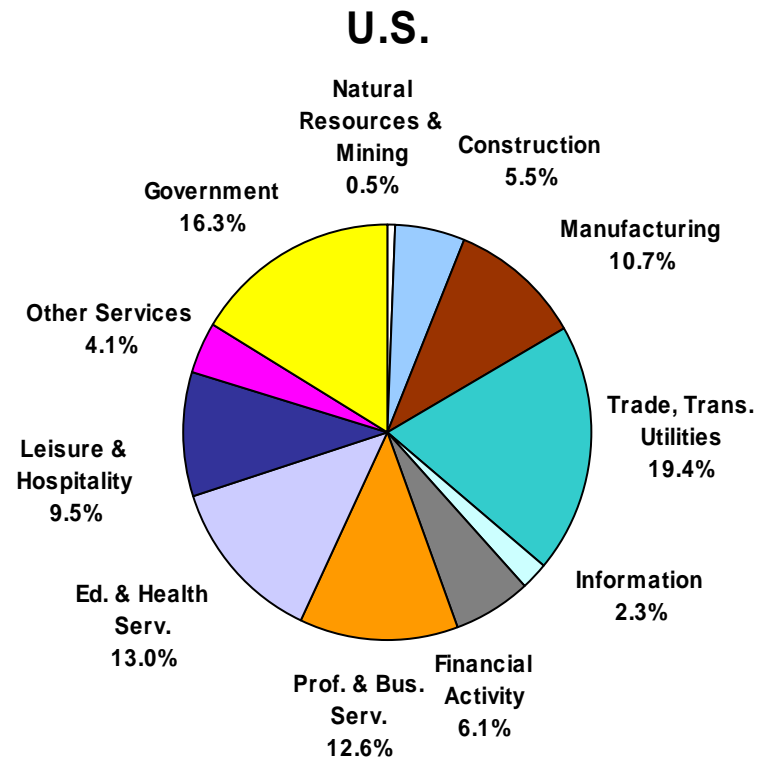
Source: Department of Workforce Services f = forecast

Numeric Change in Utah Employment by Industry: 2005-2006f Annual Averages



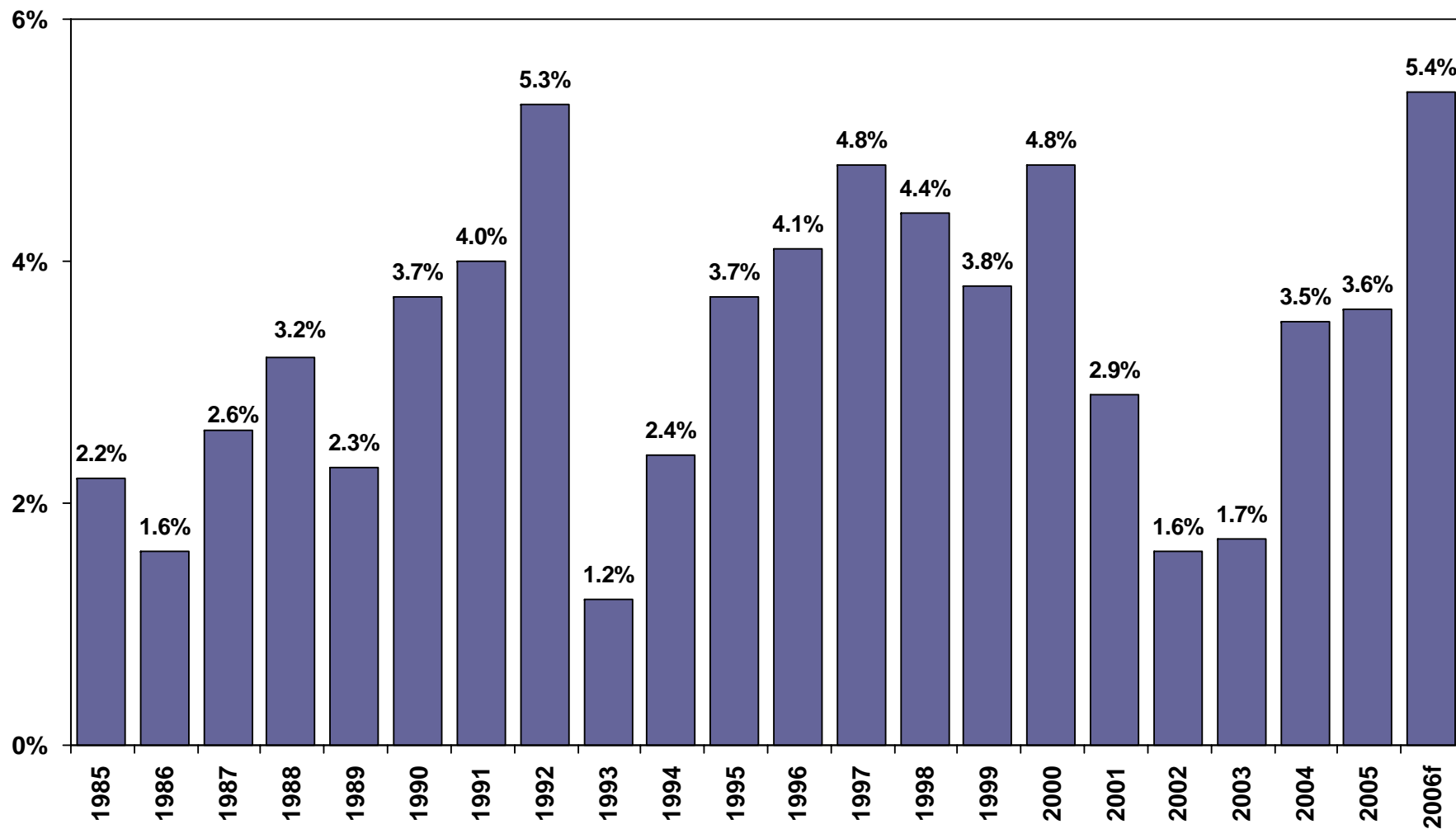
Source: Department of Workforce Services f = forecast

Utah and the United States Nonagricultural Employment by Industry: 2006



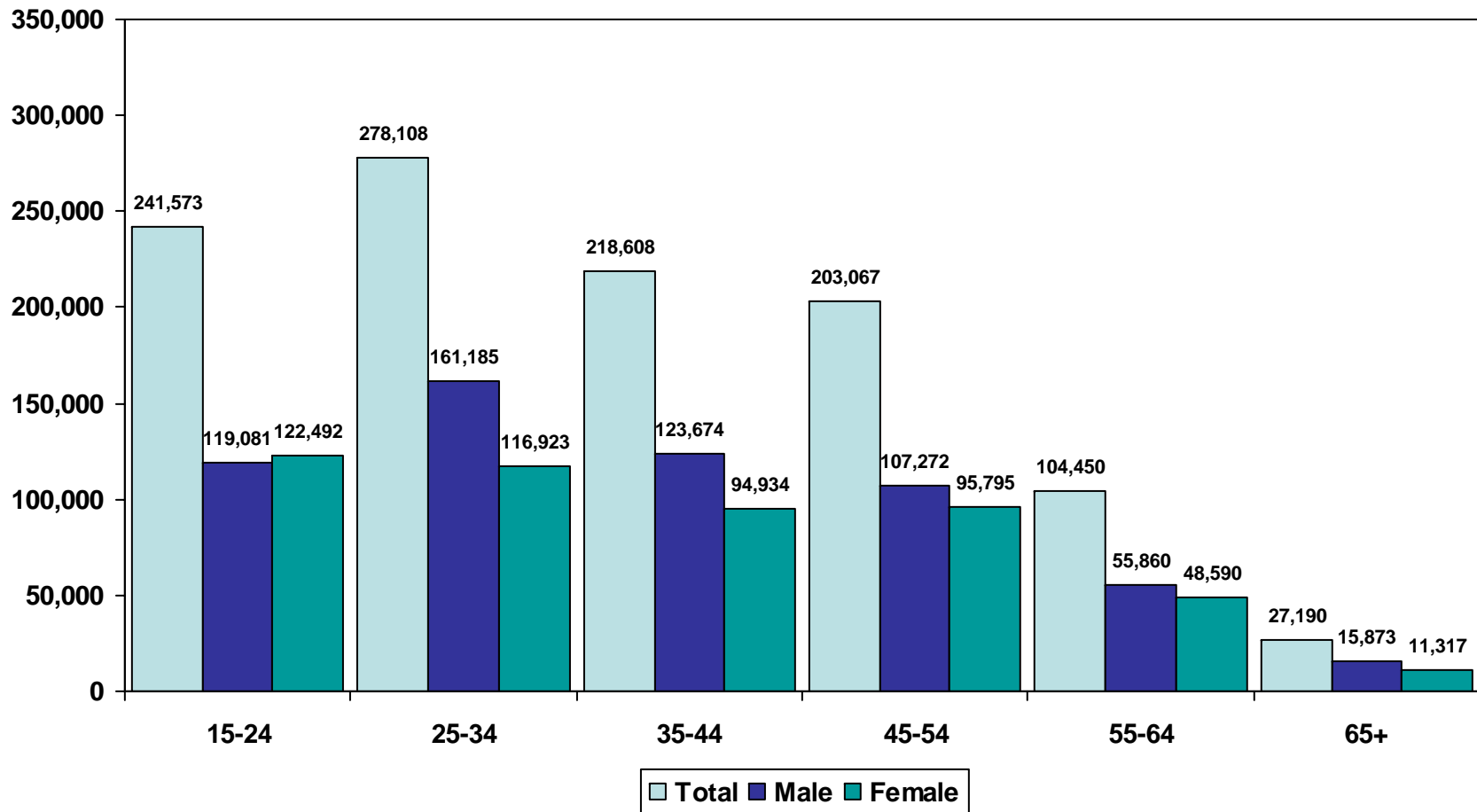
Sources: U.S. Bureau of Labor Statistics; Department of Workforce Services

Growth Rates for Utah Average Annual Pay: Percent Change



Sources: Department of Workforce Services, Council of Economic Advisors f = forecast

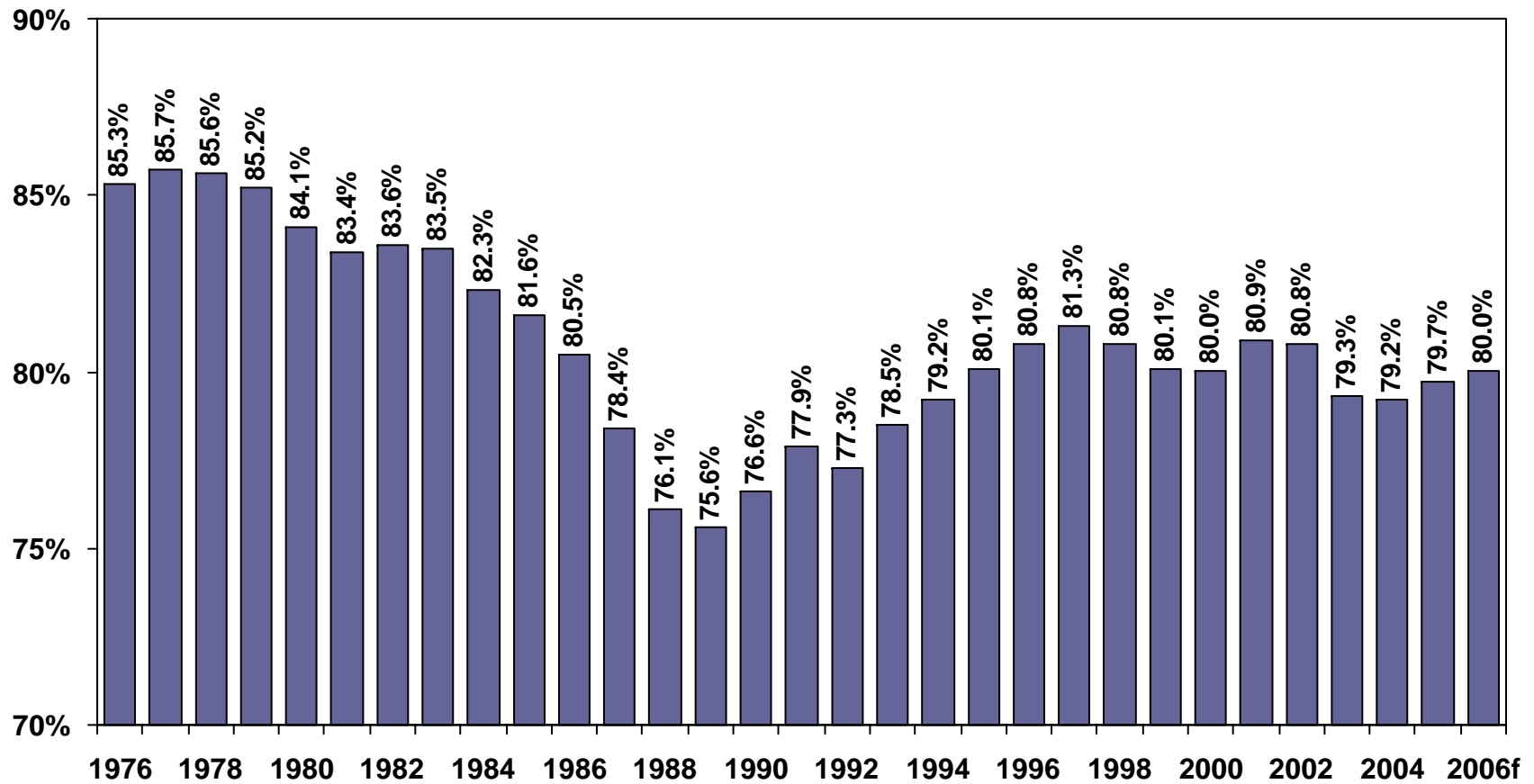
Utah Employment by Age Group: 2005



Source: U.S. Census Bureau; Local Employment Dynamics Statistics

Note: Does not include federal government employment and other employment not covered by unemployment insurance regulations.

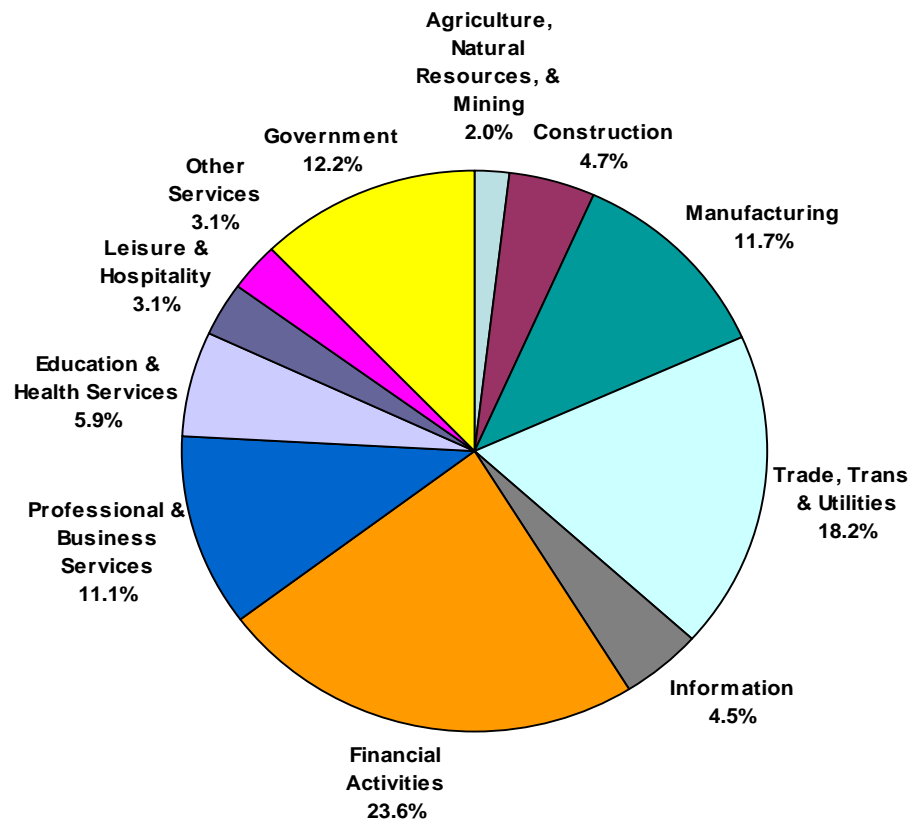
Utah Per Capita Personal Income as a Percent of the United States



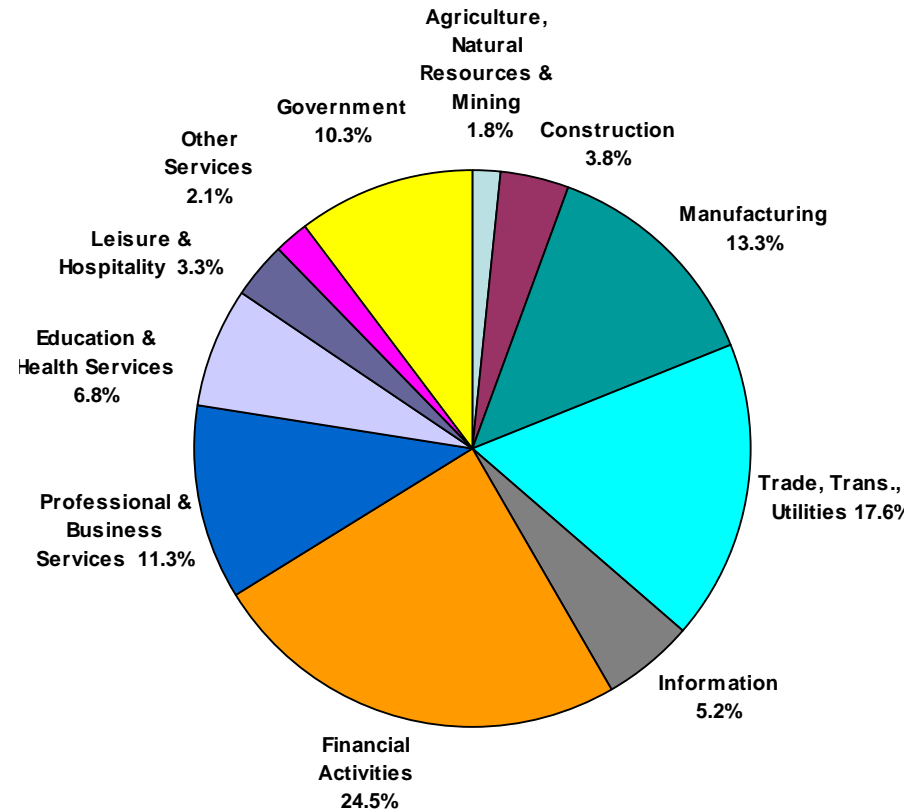
Source: U.S. Bureau of Economic Analysis; Governor's Office of Planning and Budget

Percent of Gross Domestic Product by Industry 2005

Utah

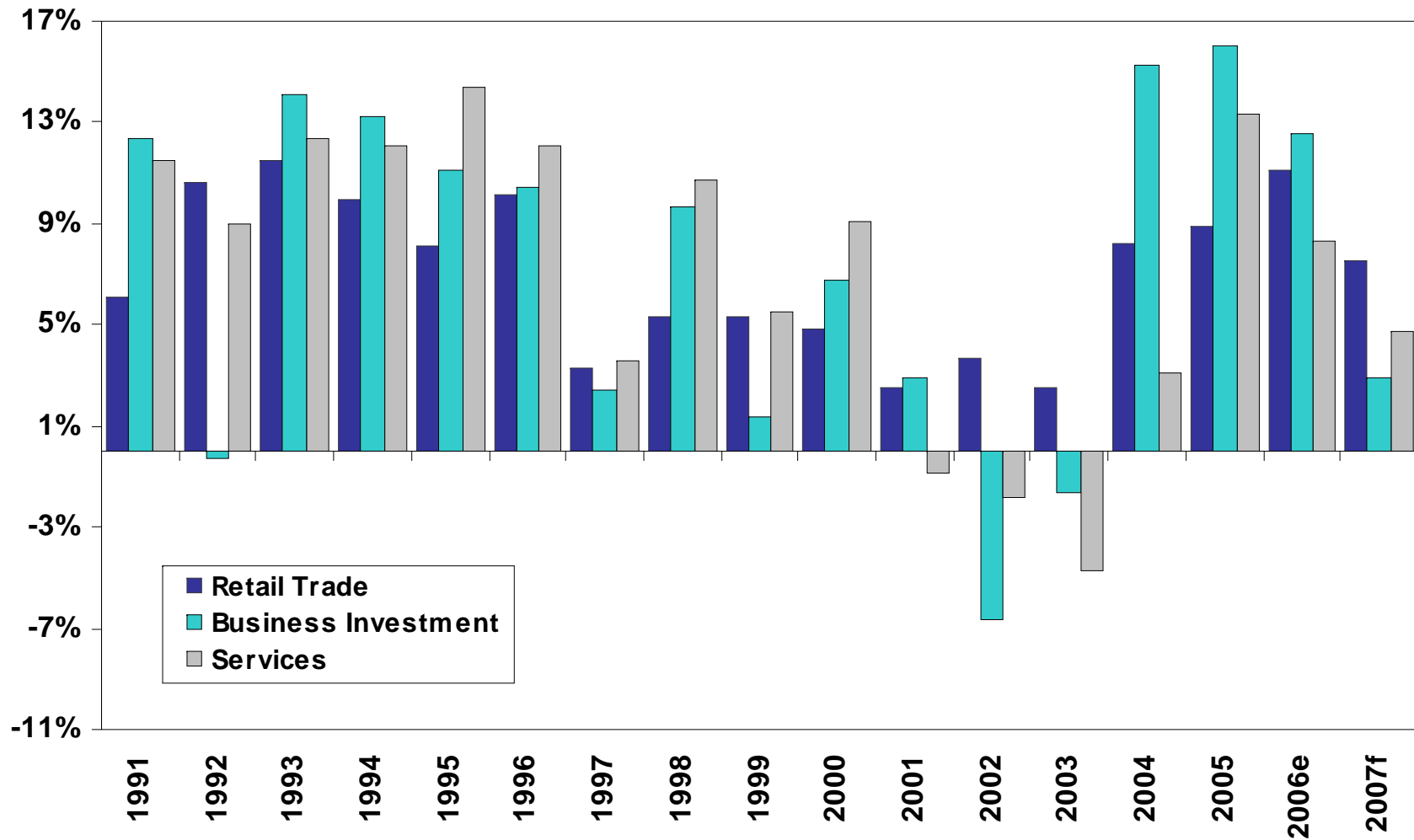


U.S.



Source: U.S. Bureau of Economic Analysis

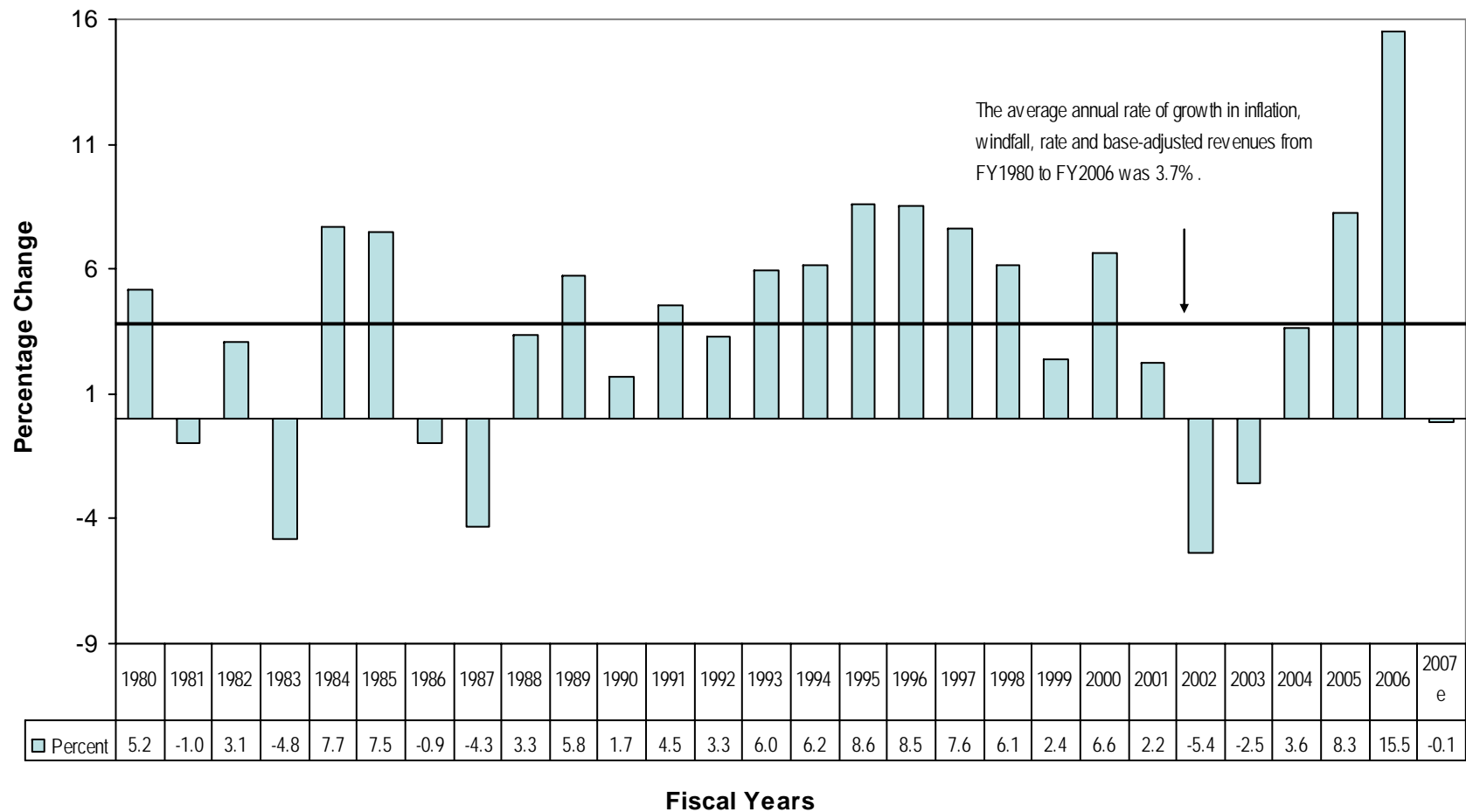
Change in Taxable Sales by Major Sector



e = estimate f = forecast

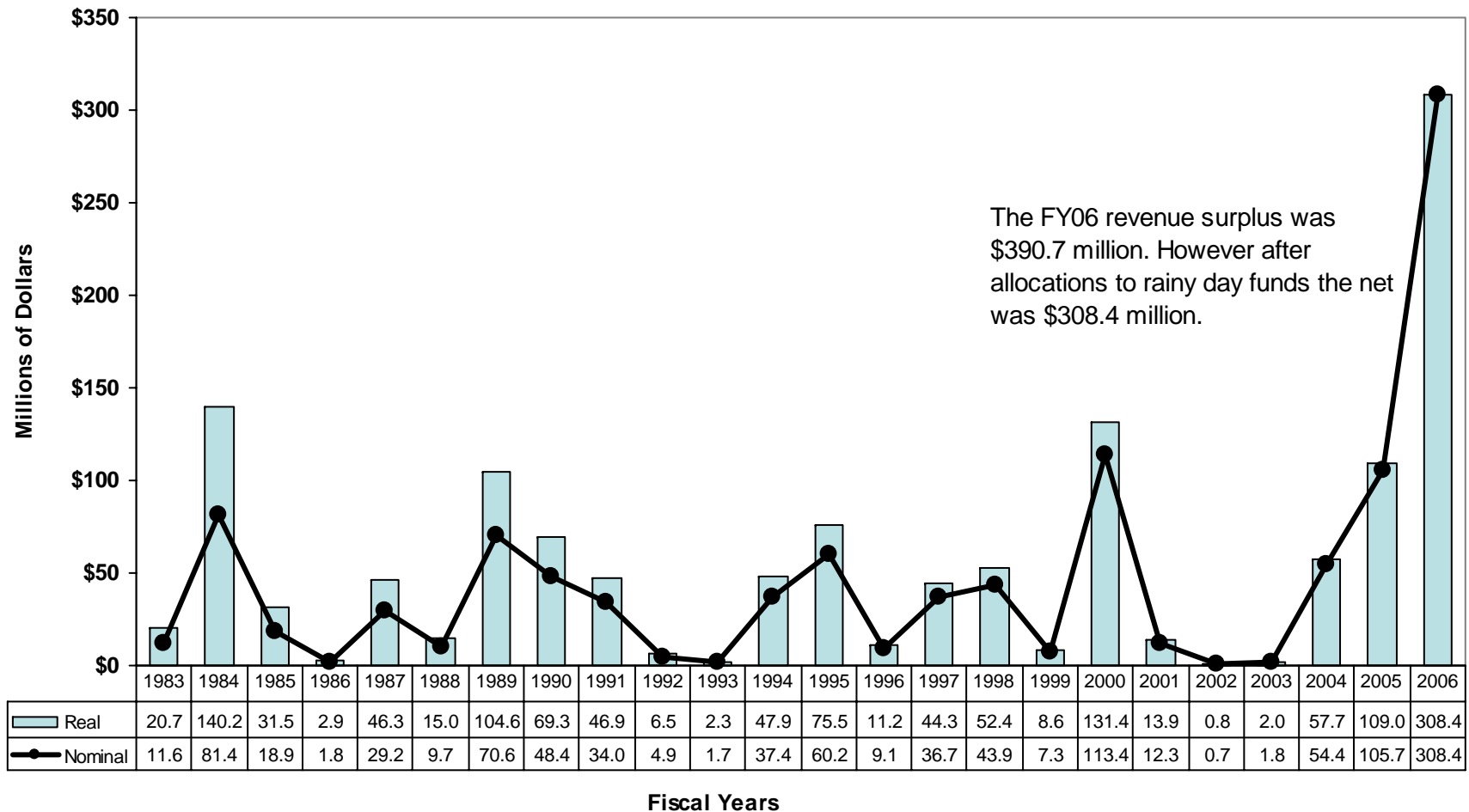
Source: Utah State Tax Commission

Inflation, Windfall, Rate and Base-Adjusted Percentage Change in Combined General and School Fund Revenues



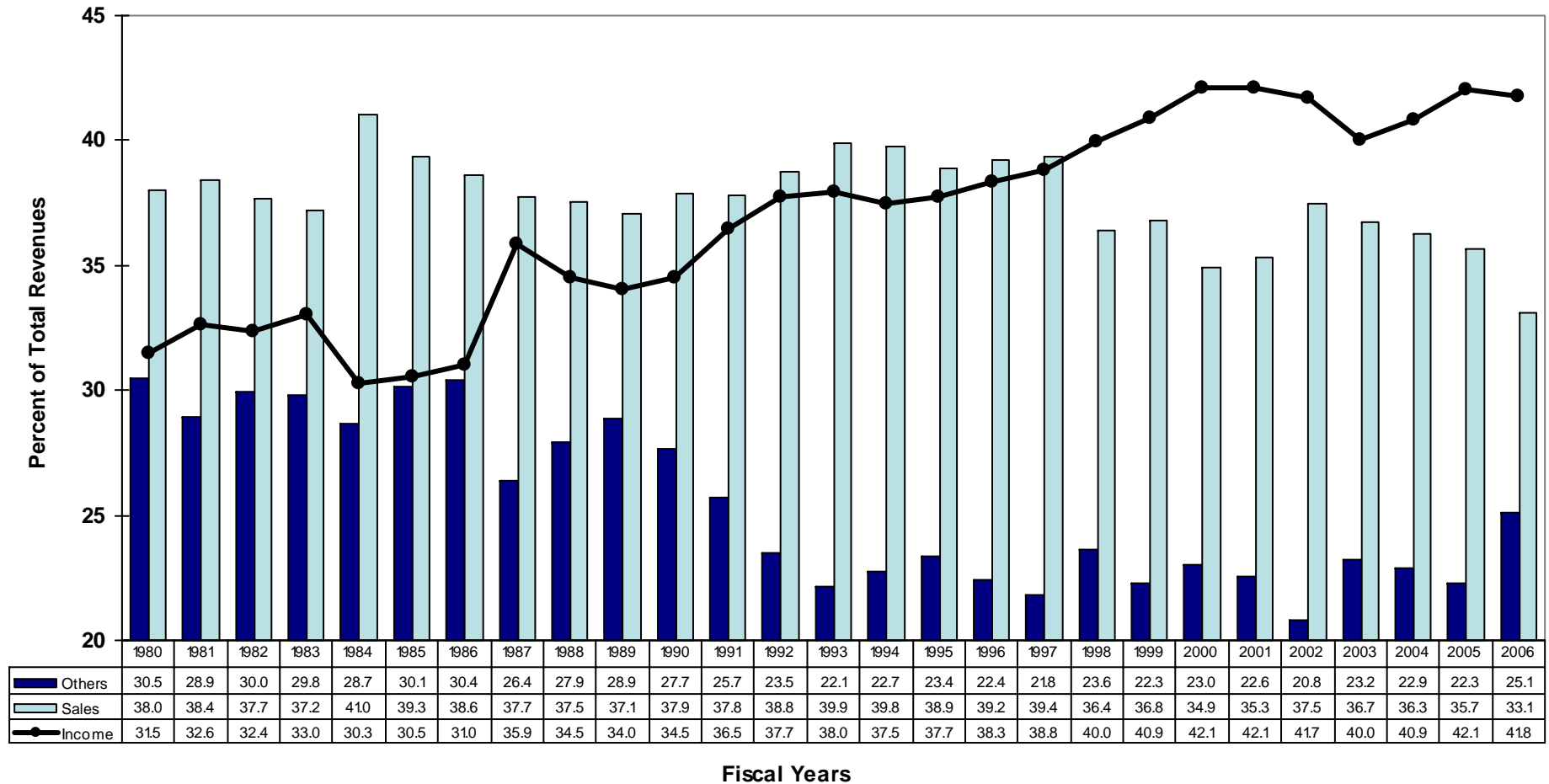
Source: Governor's Office of Planning and Budget

Actual and Inflation-Adjusted Budget Surpluses for Combined General and School Funds



Source: Governor's Office of Planning and Budget

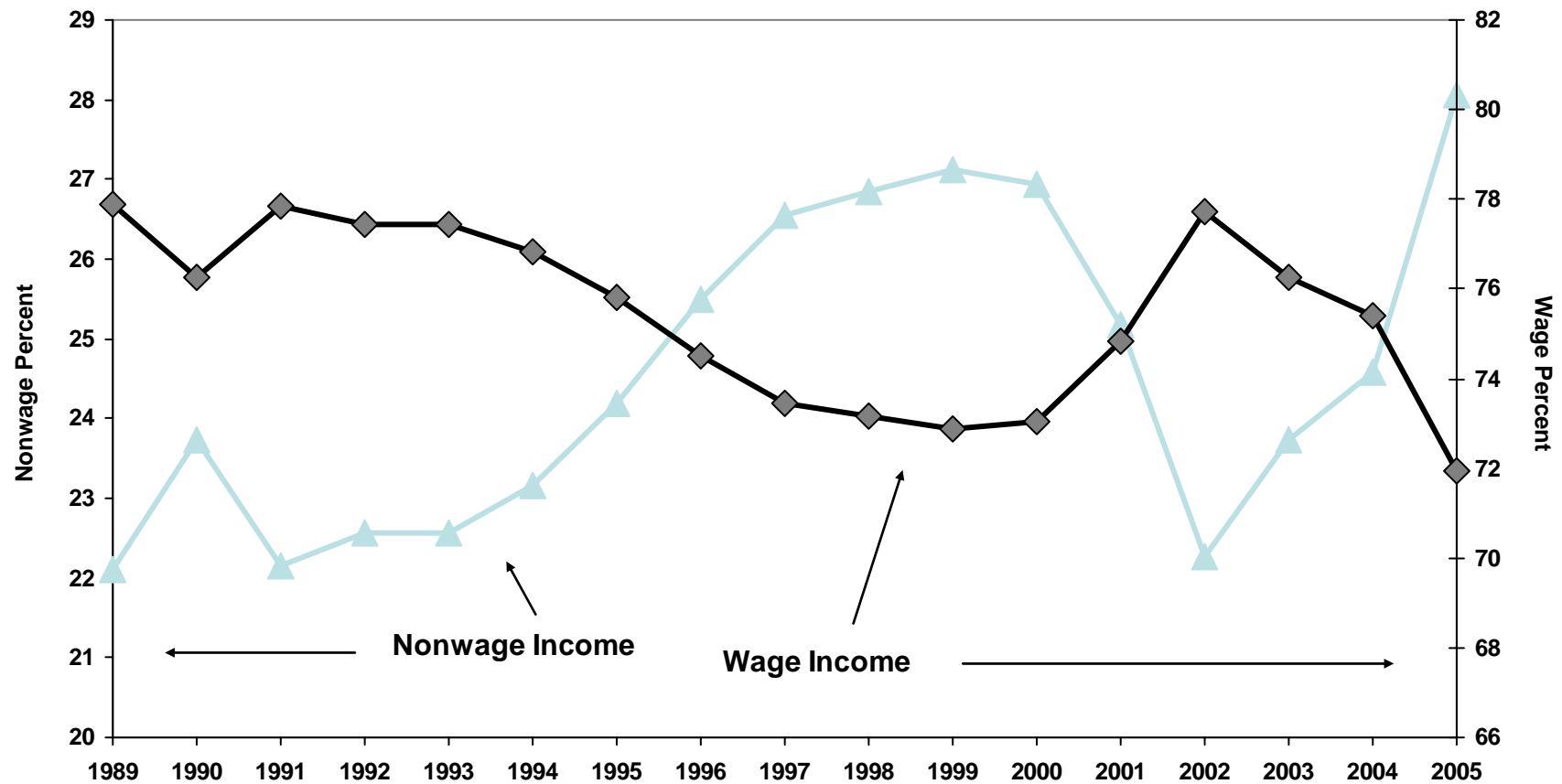
Sales Tax, Income Tax, and All Other Unrestricted Revenues as a Percent of Total State Unrestricted Revenues



*The "Others" category includes unrestricted fines and fees, investment income, liquor profits, mineral lease, school land income (ended in fiscal 1988), federal revenue sharing (ended in fiscal 1982), corporate, gross receipts, severance, beer, cigarette, insurance, inheritance and motor fuels taxes.

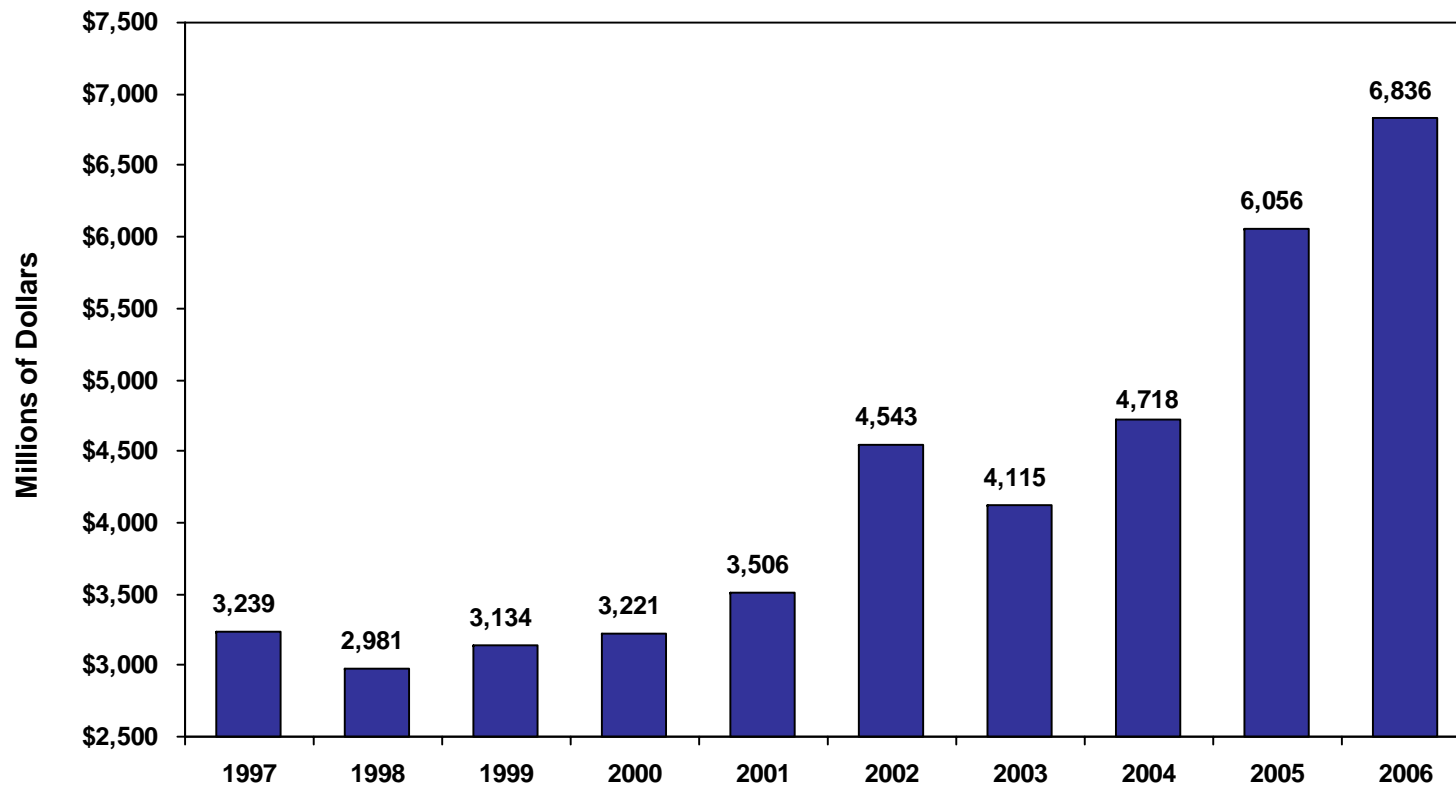
Source: Governor's Office of Planning and Budget

IRS Wage and Nonwage Income as a Percent of Total Taxable Income



Source: Utah State Tax Commission

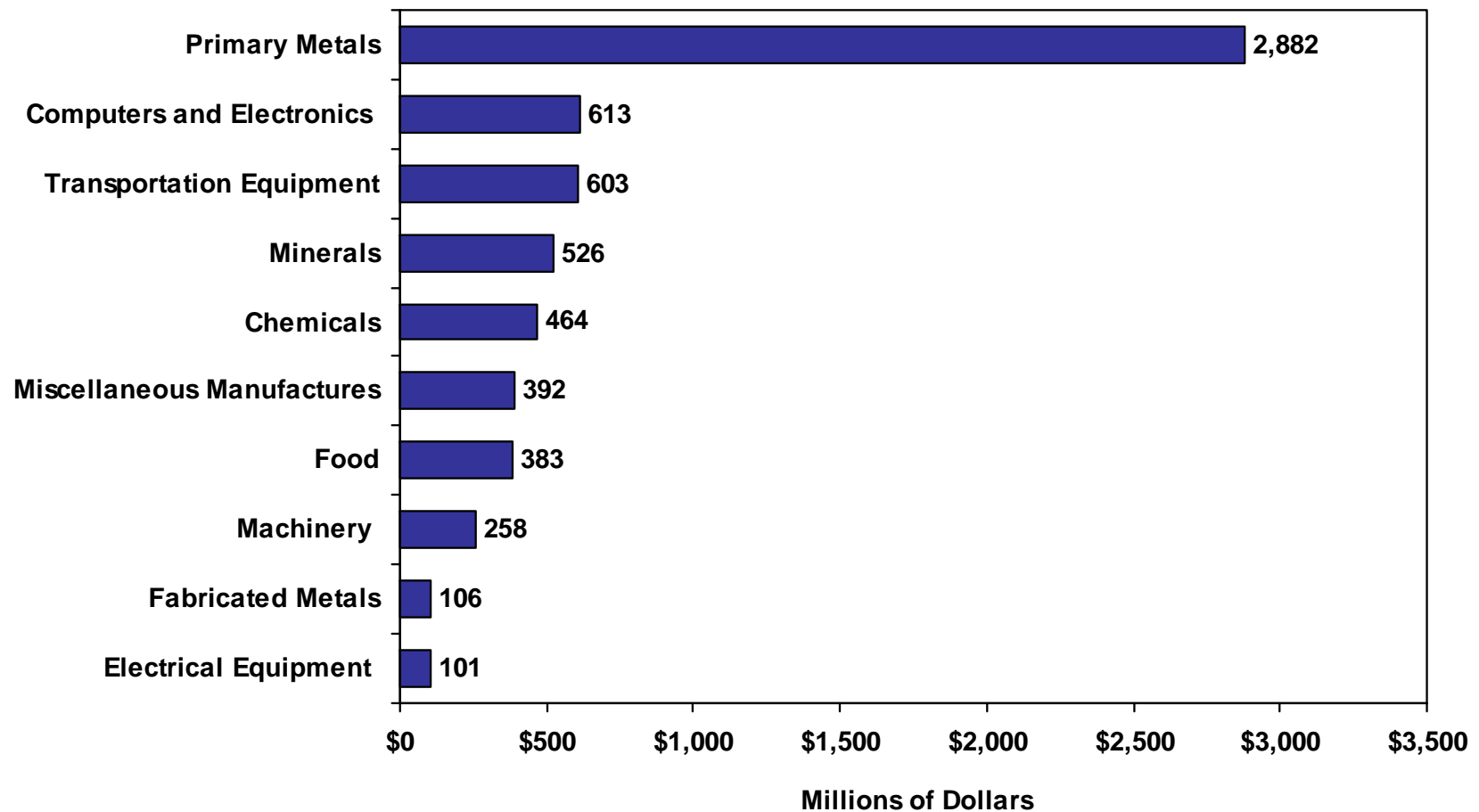
Utah Merchandise Exports



Note: Exports for 2006 are estimated based on first three quarters.

Source: U.S. Census Bureau

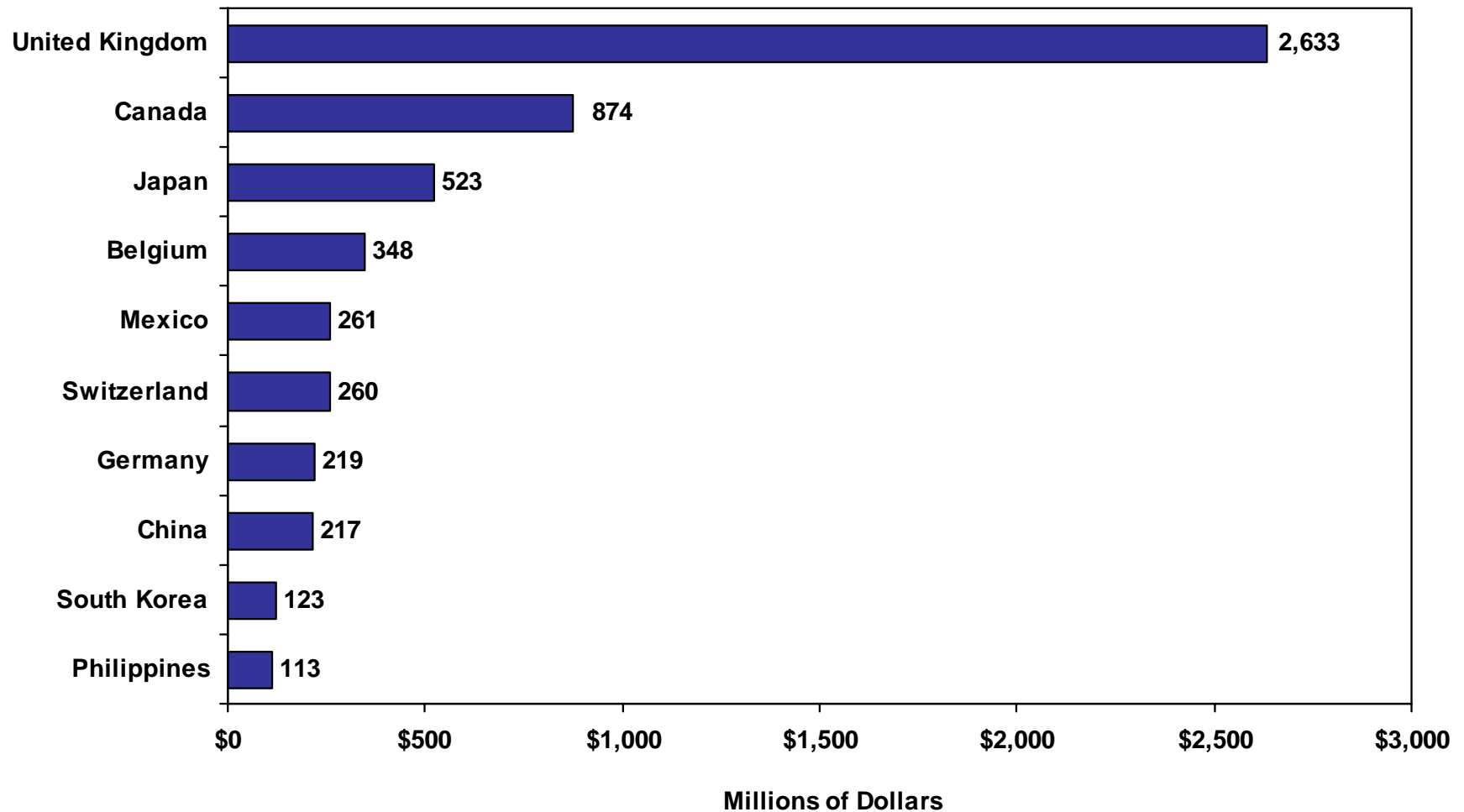
Utah Merchandise Exports to Top Ten Purchasing Industries: 2006



Note: Exports for 2006 are estimated based on first three quarters.

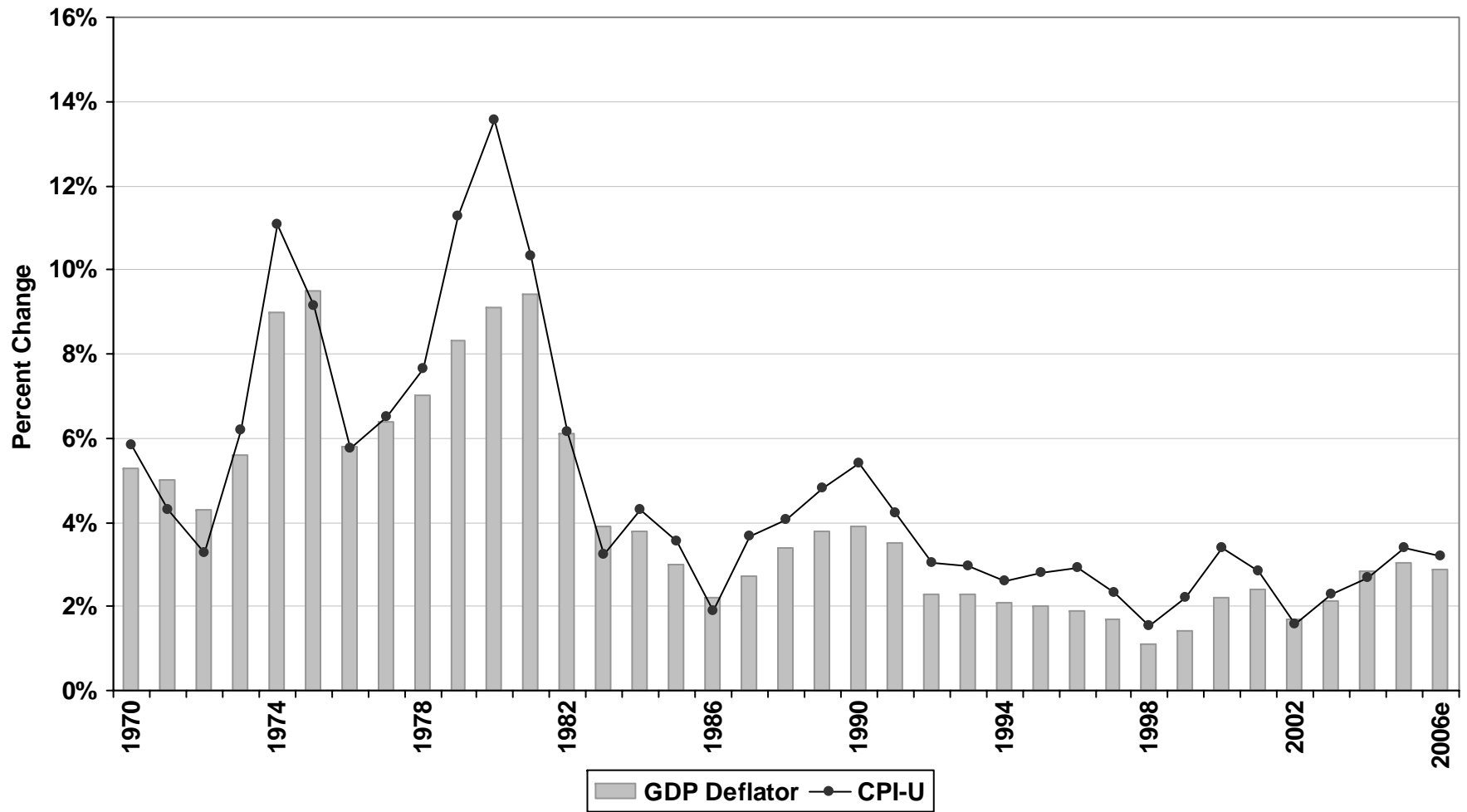
Source: U.S. Census Bureau

Utah Merchandise Exports to Top Ten Purchasing Countries: 2006



Note: Exports for 2006 are estimated based on first three quarters.
Source: U.S. Census Bureau

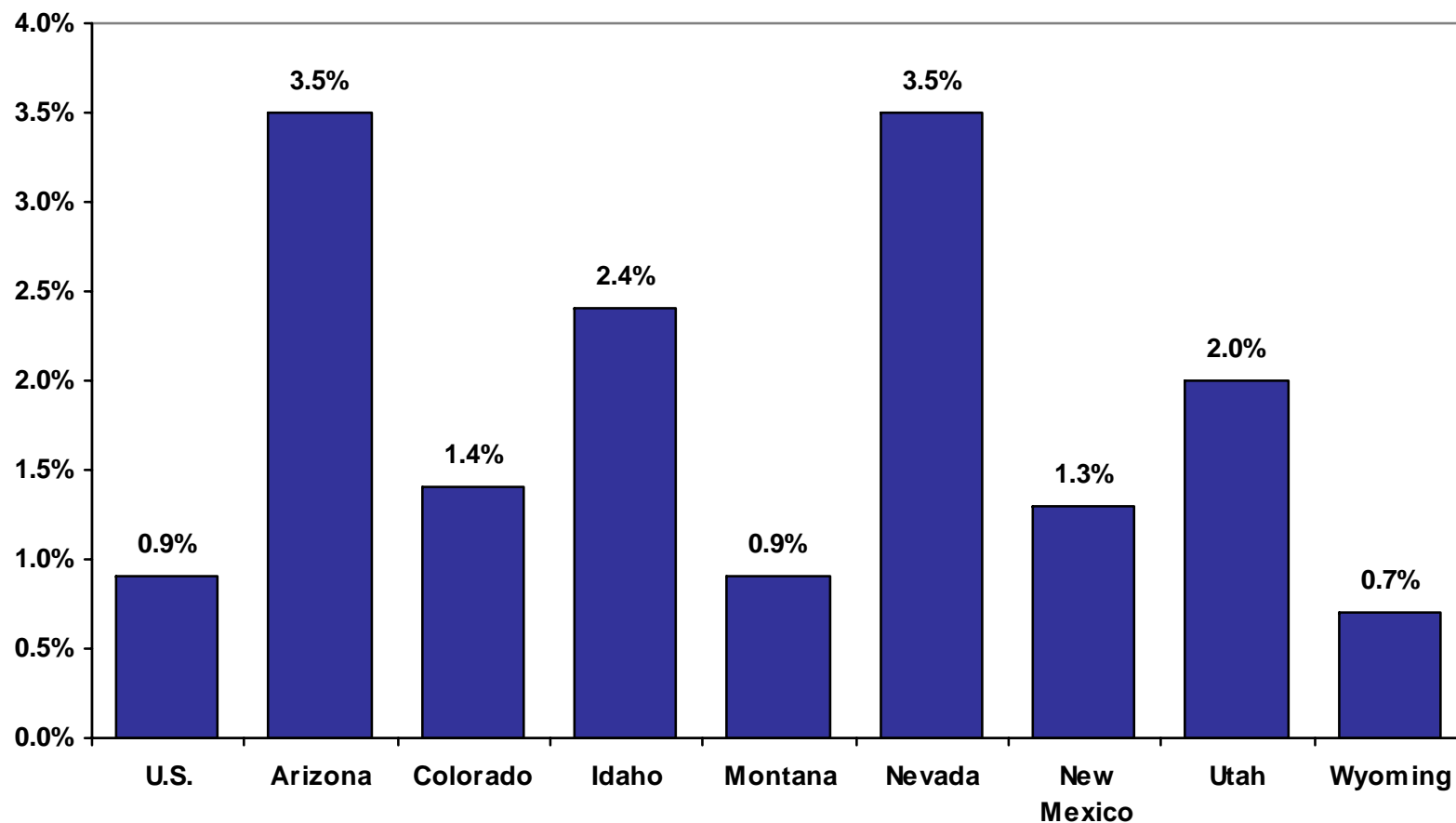
Consumer Price Index and Gross Domestic Price Deflator



e = estimate

Sources: U.S. Bureau of Economic Analysis, U.S. Bureau of Labor Statistics, estimates by Governor's Office of Planning and Budget

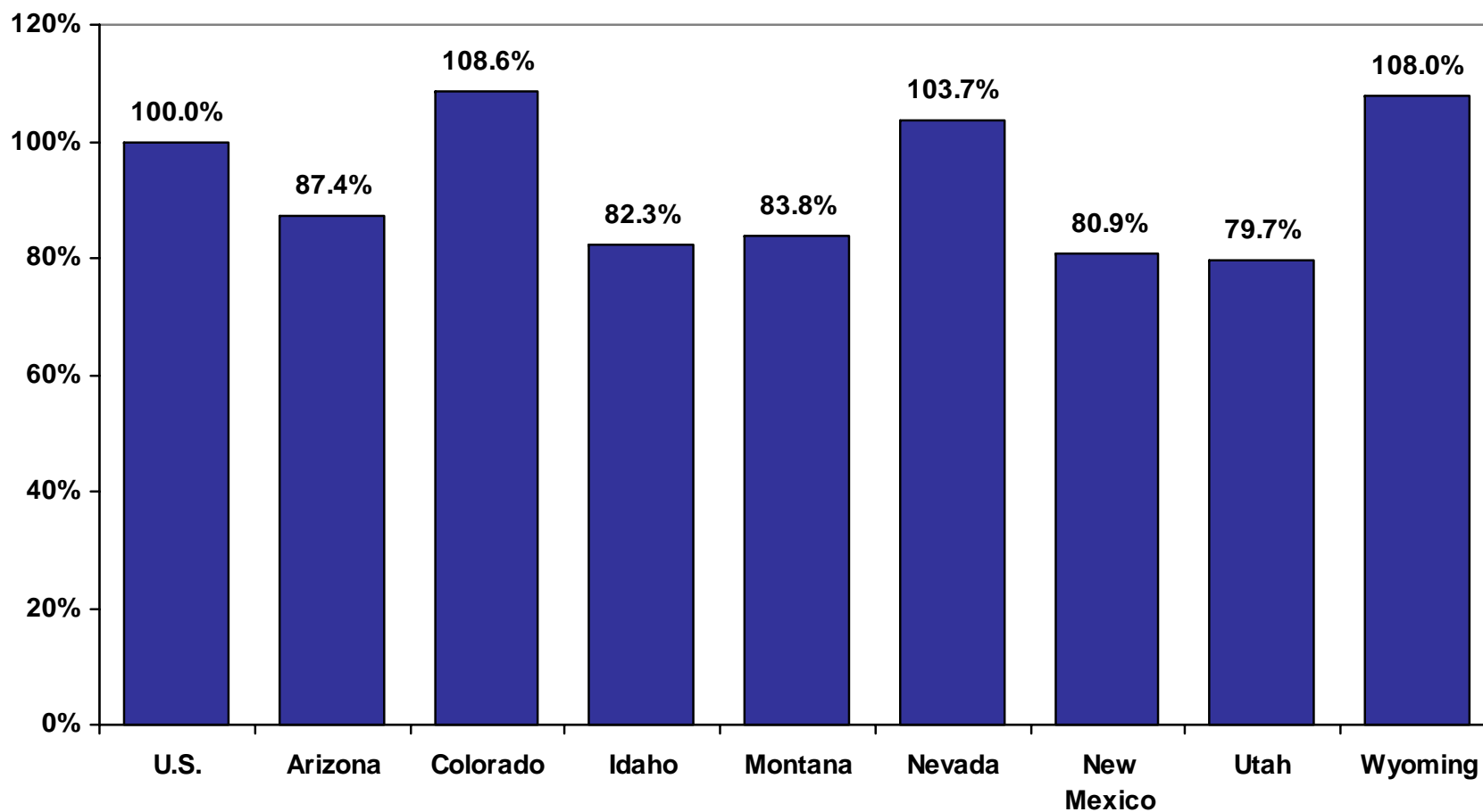
Population Growth Rates for the United States and Mountain Division States: 2004-2005



Note: Numbers in this chart may differ from other tables due to different data sources

Source: U.S. Census Bureau

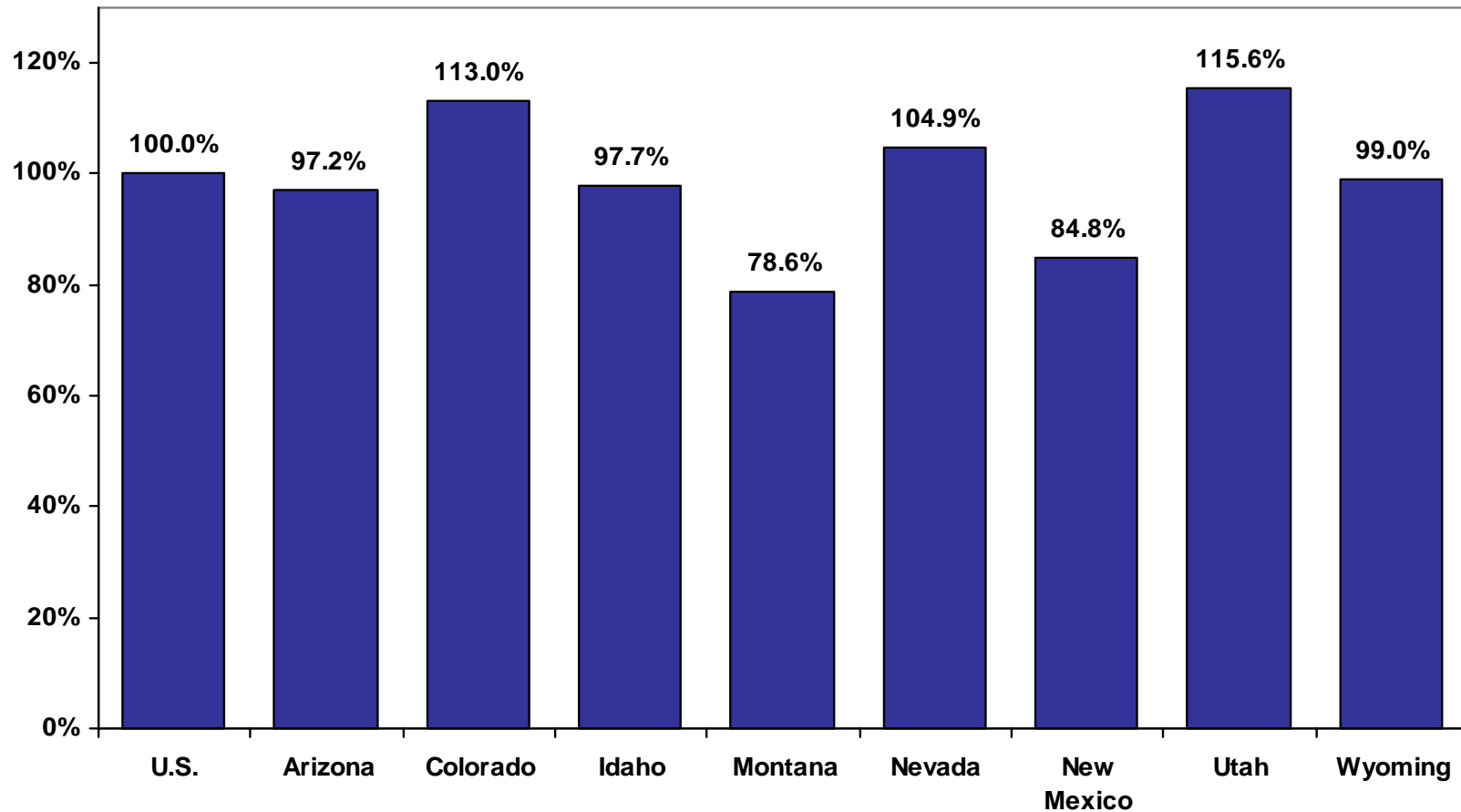
Per Capita Income as a Percent of the United States for Mountain Division States: 2005



Note: Numbers in this chart may differ from other tables due to different data sources

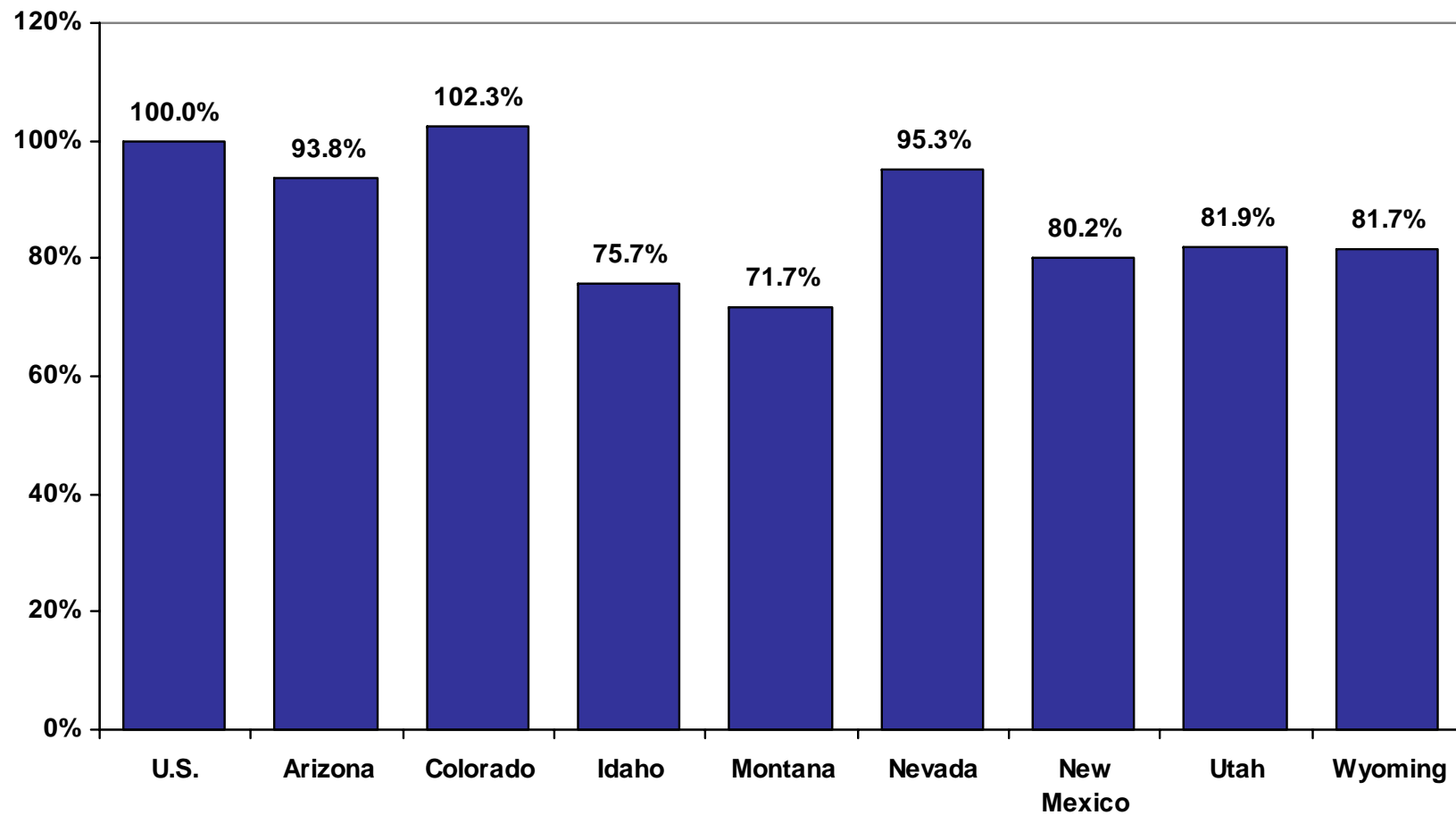
Source: U.S. Bureau of Economic Analysis

Median Household Income as Percent of the United States for Mountain Division States: Three-Year Average 2003-2005



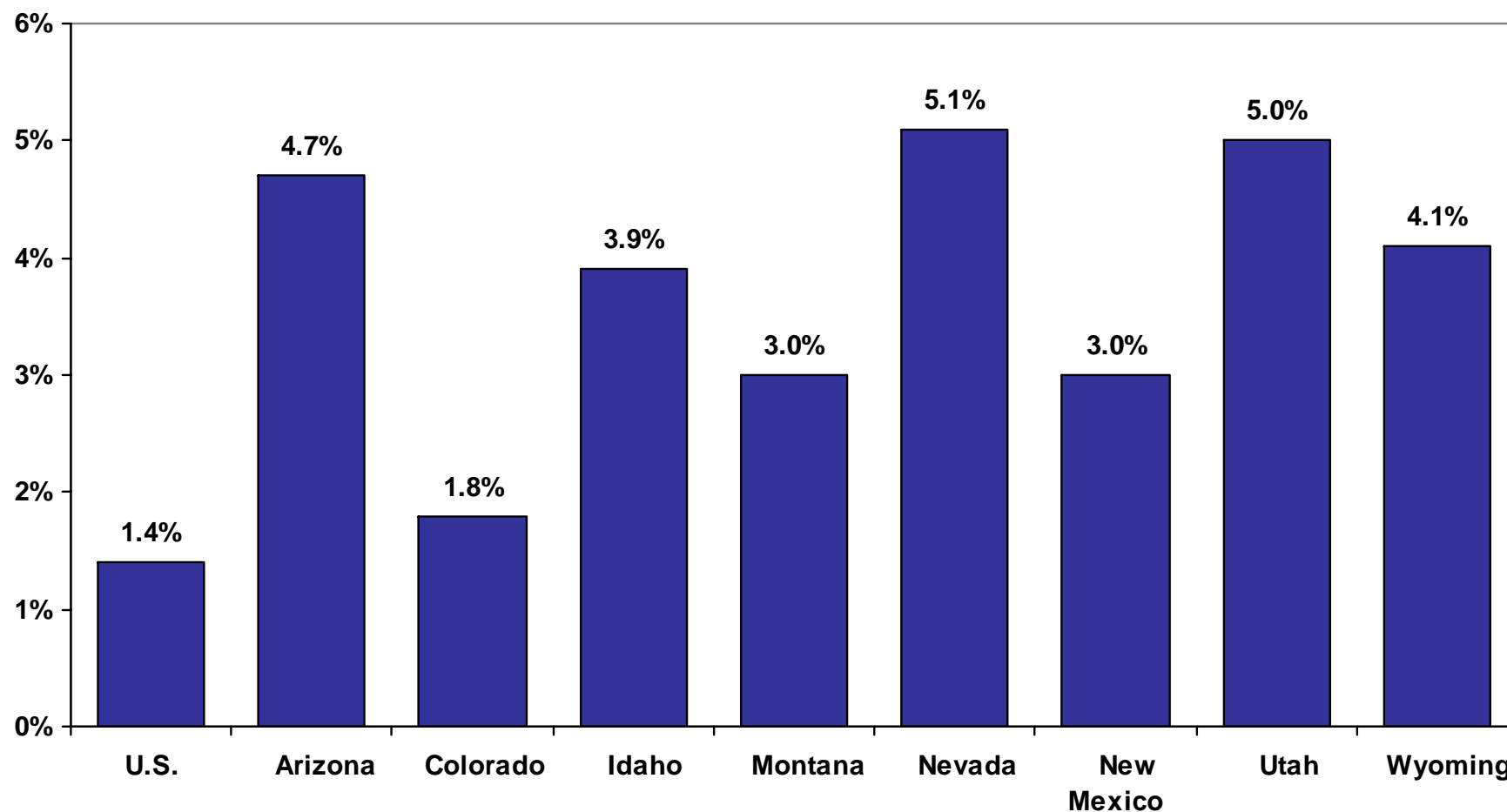
Source: U.S. Census Bureau

Average Annual Pay as a Percent of the United States for Mountain Division States: 2005



Note: For workers covered by unemployment insurance.
Source: U.S. Bureau of Labor Statistics

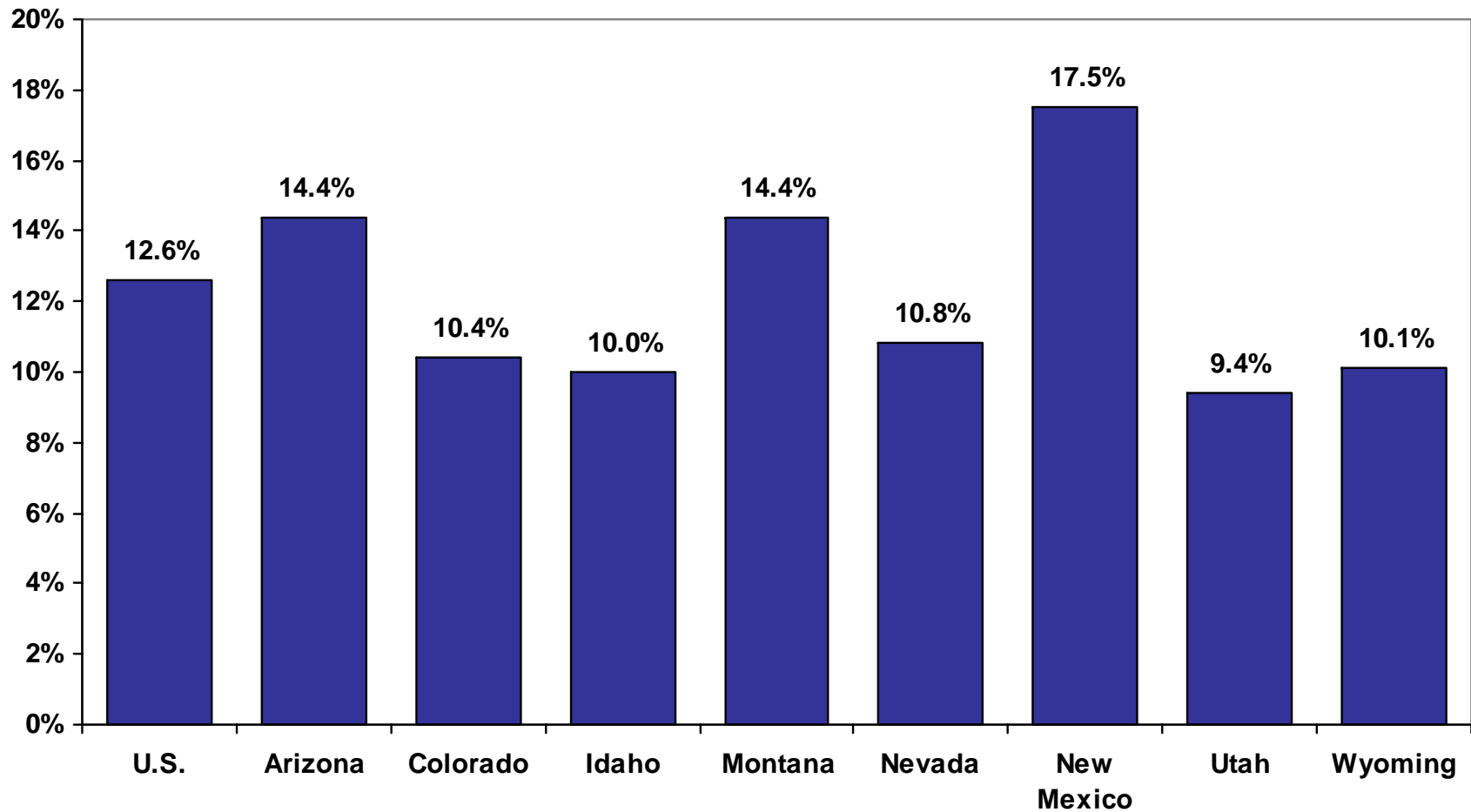
Nonagricultural Employment Growth for the United States and Mountain Division States: September 2006 over September 2005



Note: Numbers in this chart may differ from other tables due to different data sources

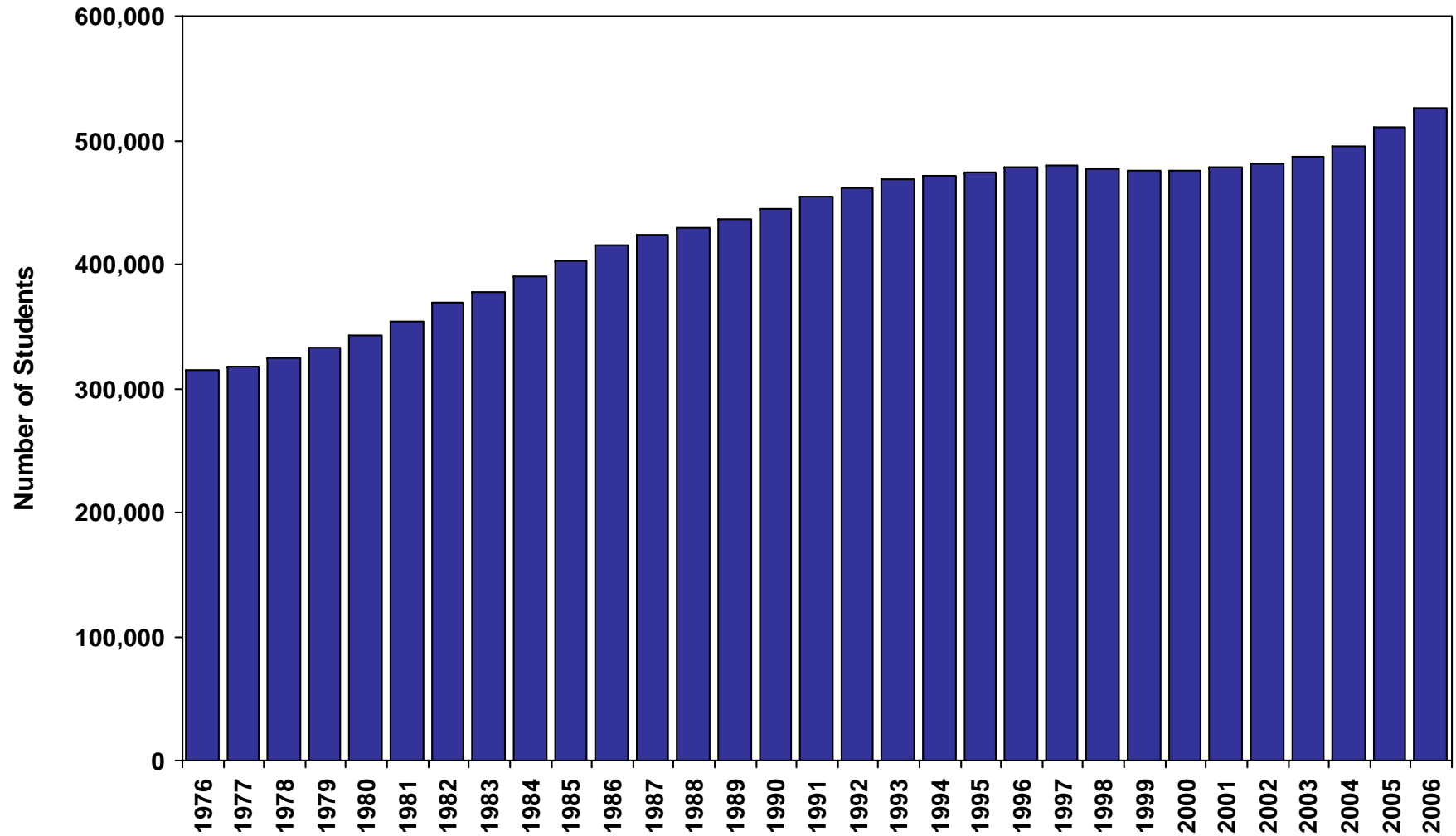
Source: U.S. Bureau of Labor Statistics

Percent of Persons in Poverty: Three-Year Average 2003 to 2005



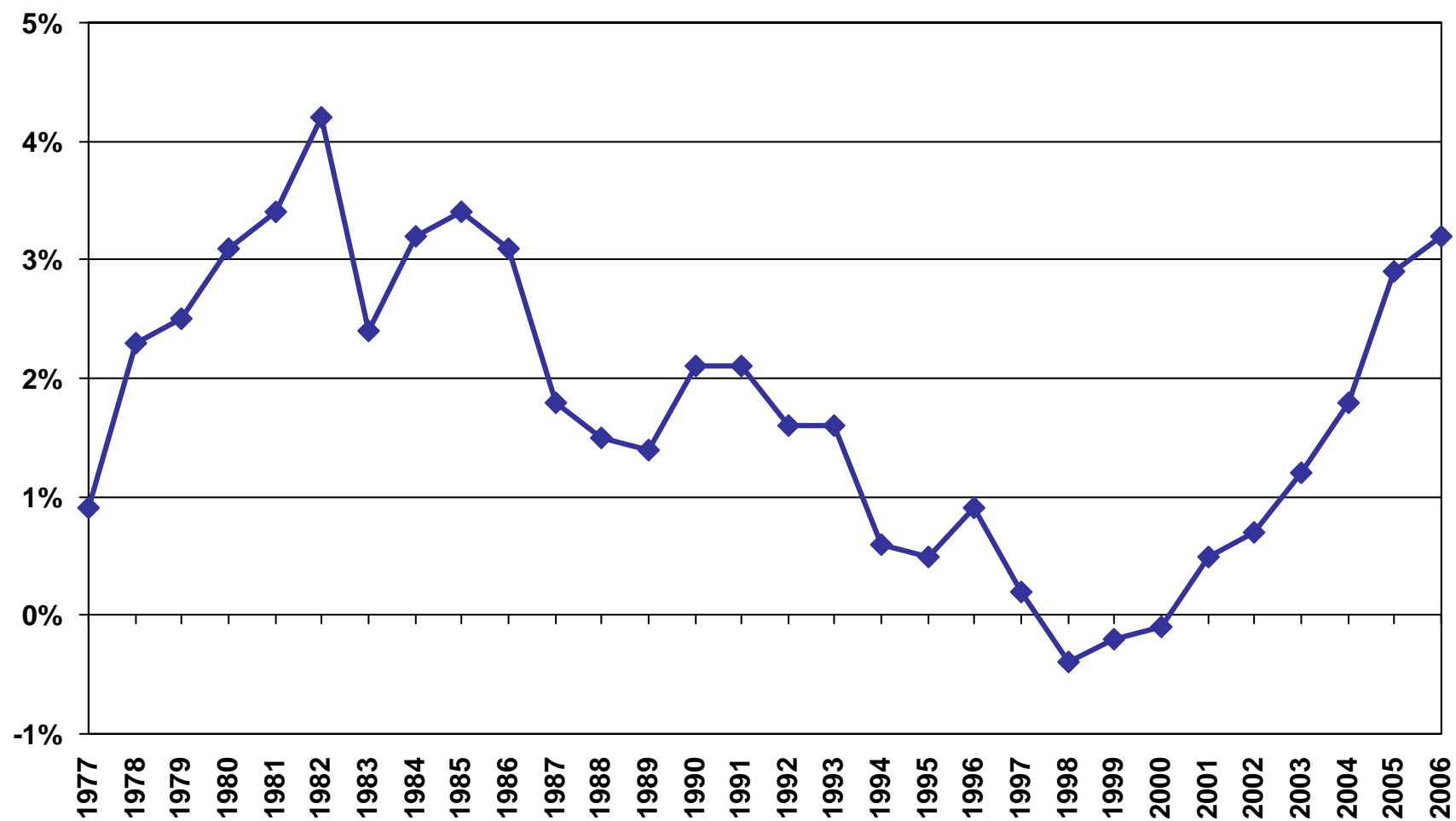
Source: U.S. Census Bureau

Utah Public Education Enrollment



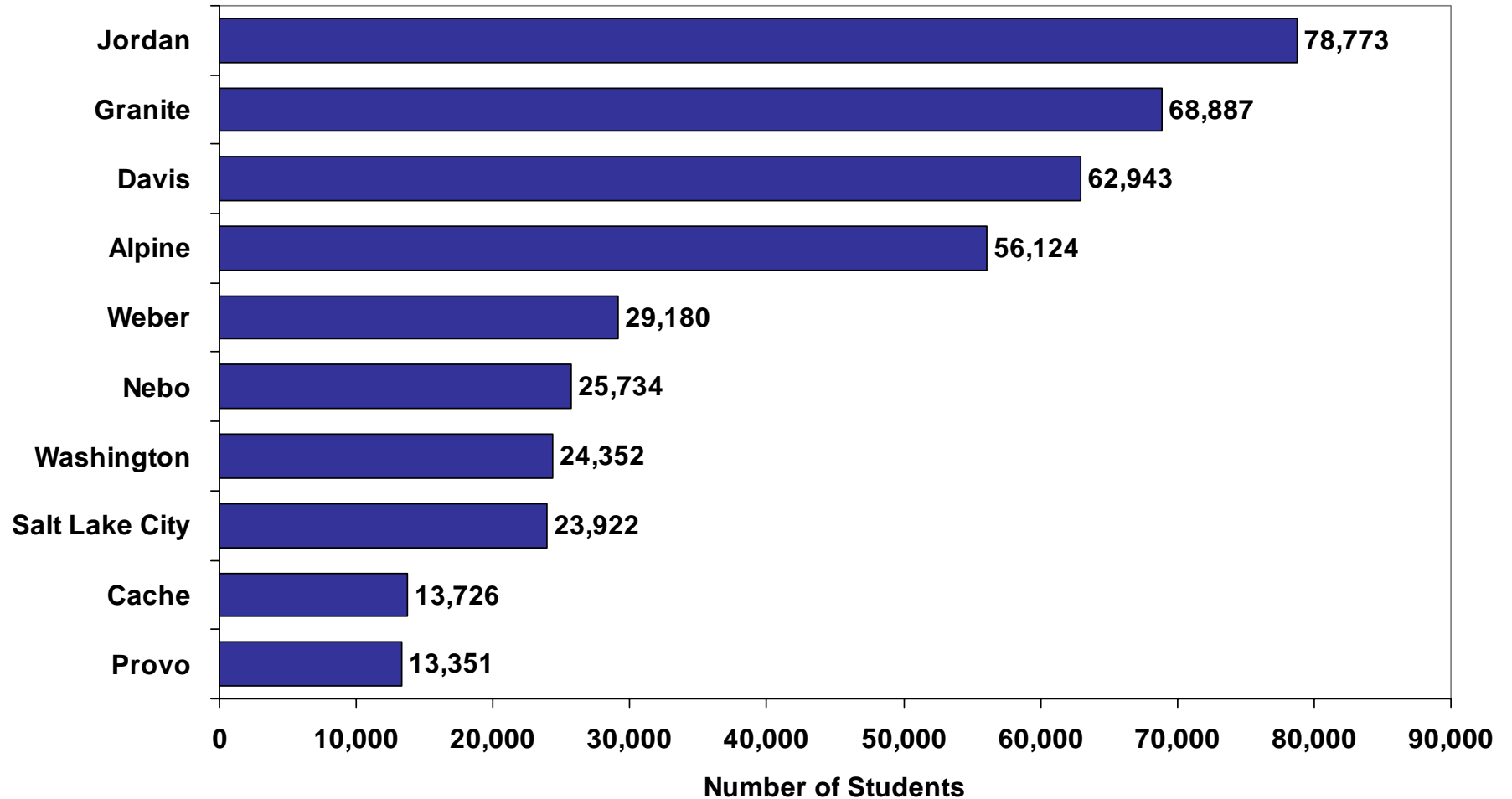
Source: Utah State Office of Education, Finance and Statistics

Growth of Public Education Enrollment



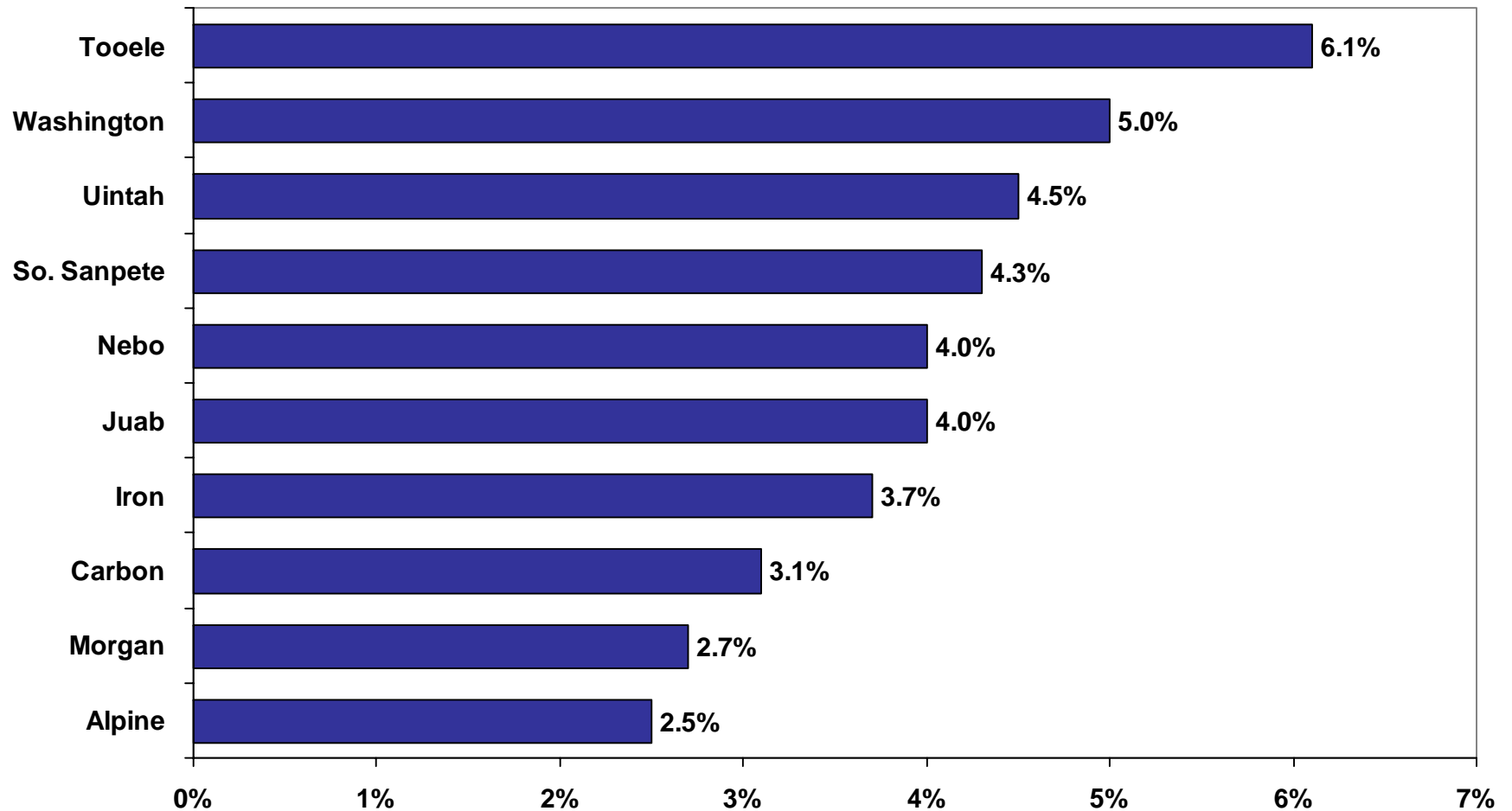
Source: Utah State Office of Education, Finance and Statistics

Largest School Districts in Utah: 2006



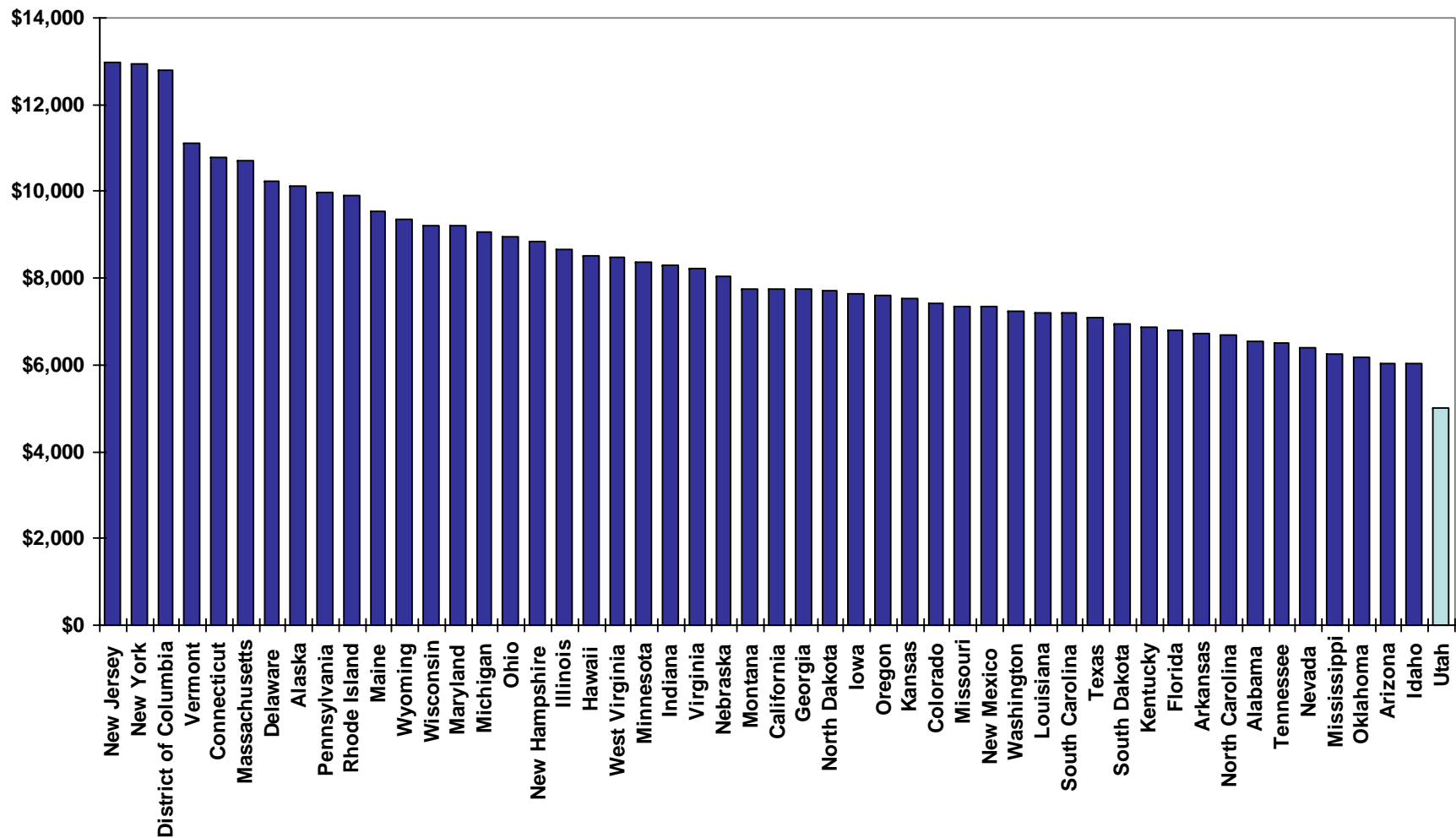
Source: Utah State Office of Education, Finance and Statistics.

Fastest Growing School Districts in Utah from 2005 to 2006 with Enrollment 1,000+



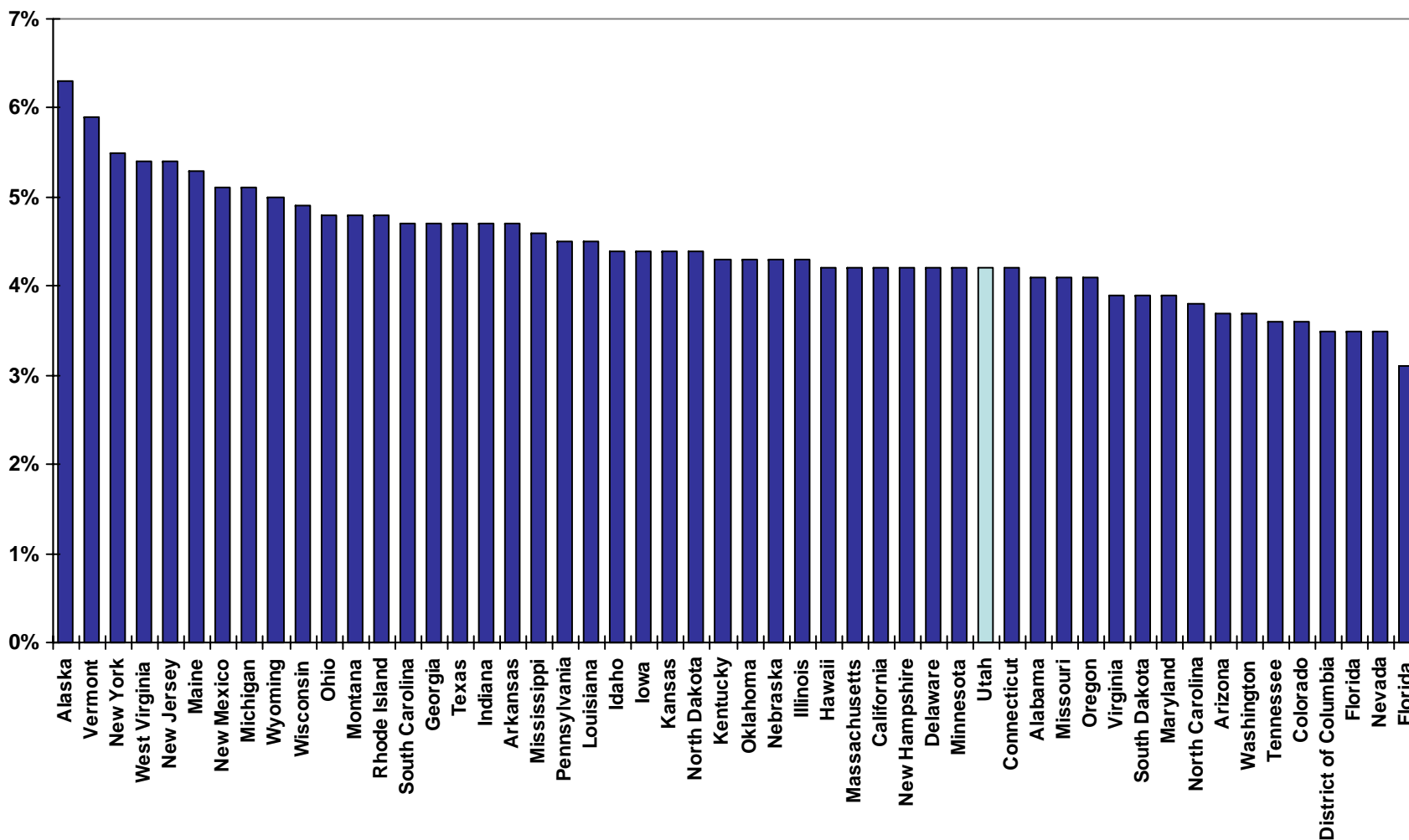
Source: Utah State Office of Education, Finance and Statistics.

Current Expenditures Per Pupil: FY 2004



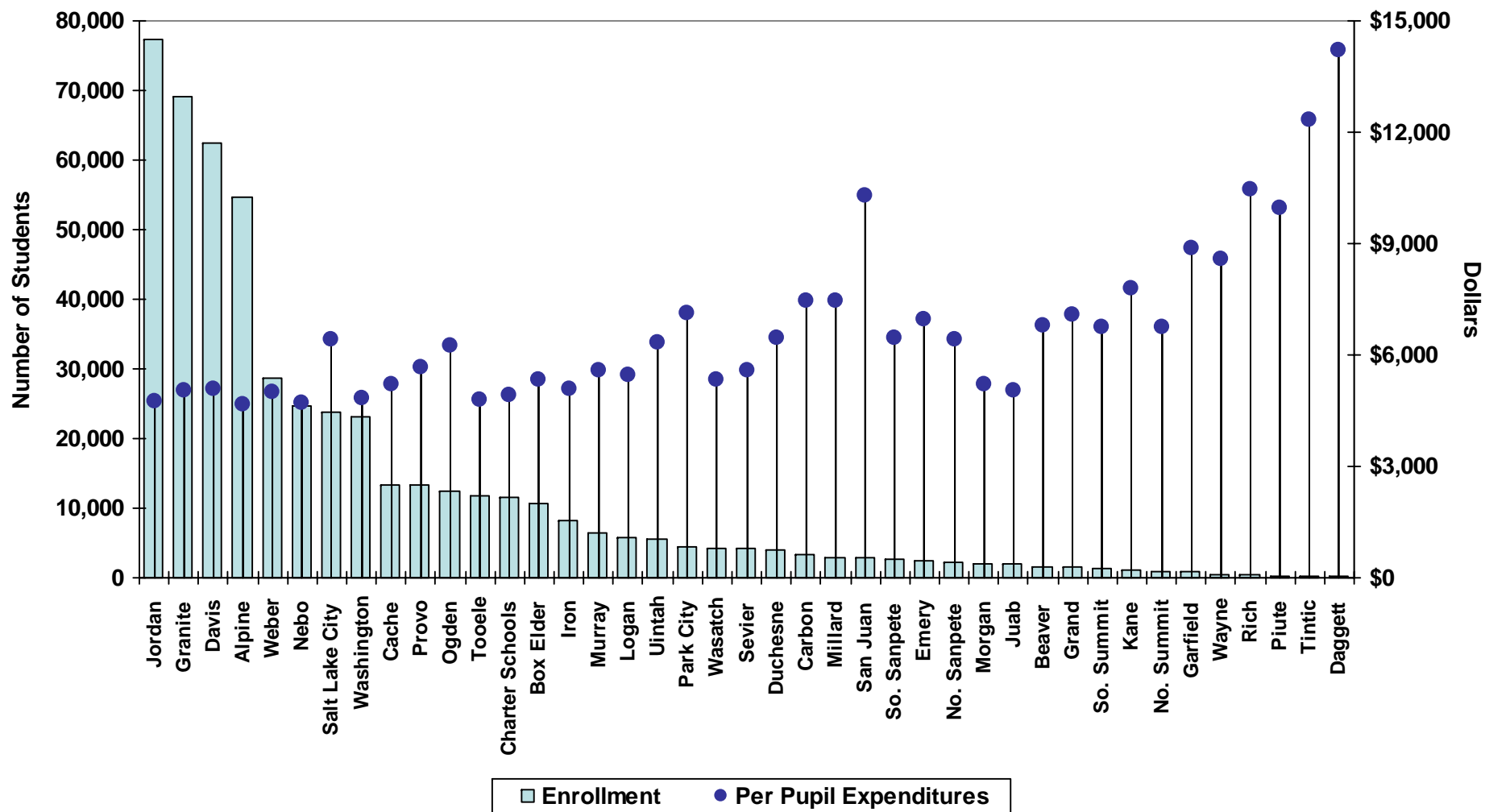
Sources: U.S. Census Bureau

K-12 Expenditures as a Percent of Total Personal Income: FY 2004



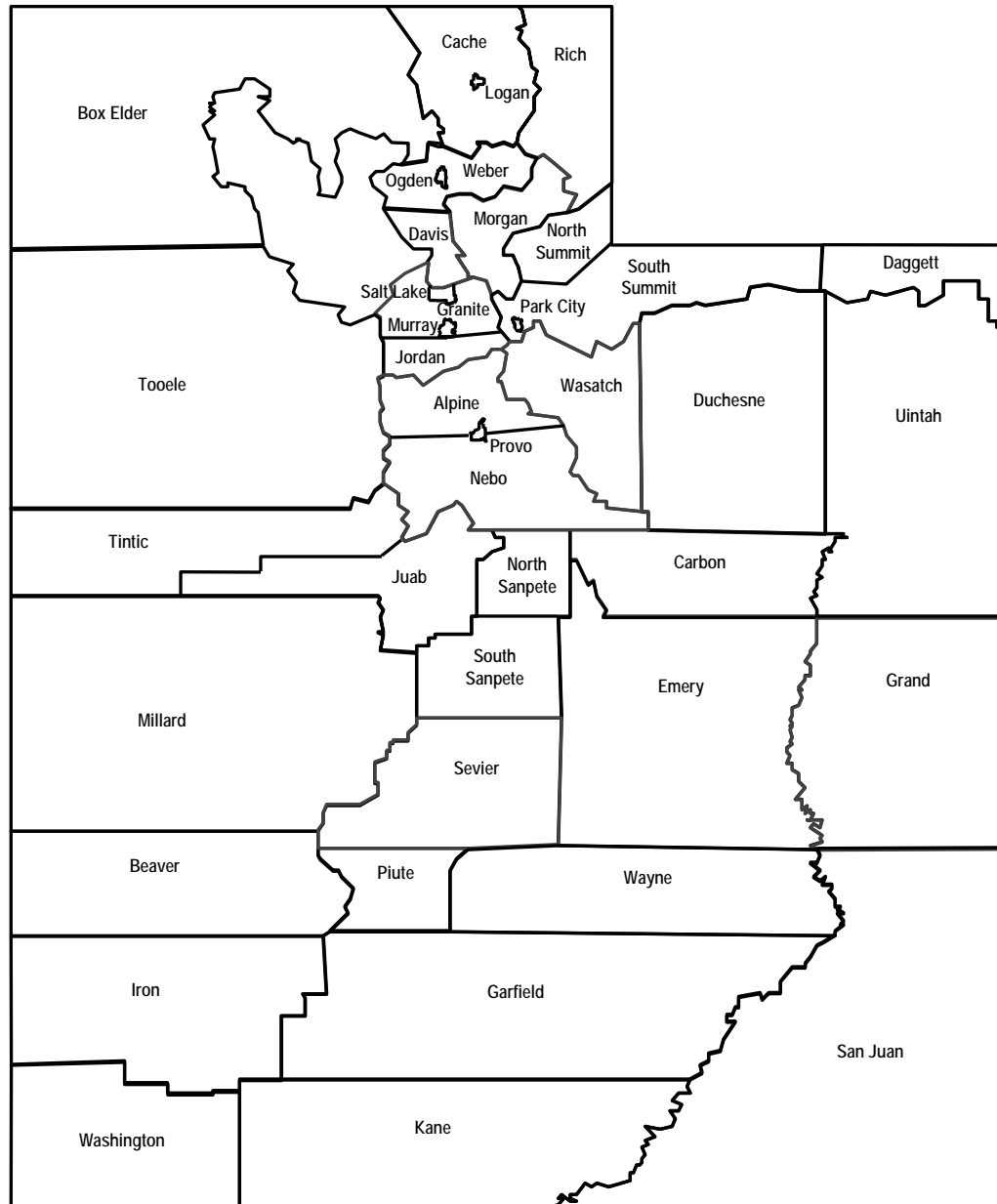
Sources: U.S. Census Bureau, and the Bureau of Economic Analysis

Total Enrollment and Per Pupil Expenditures: FY 2005

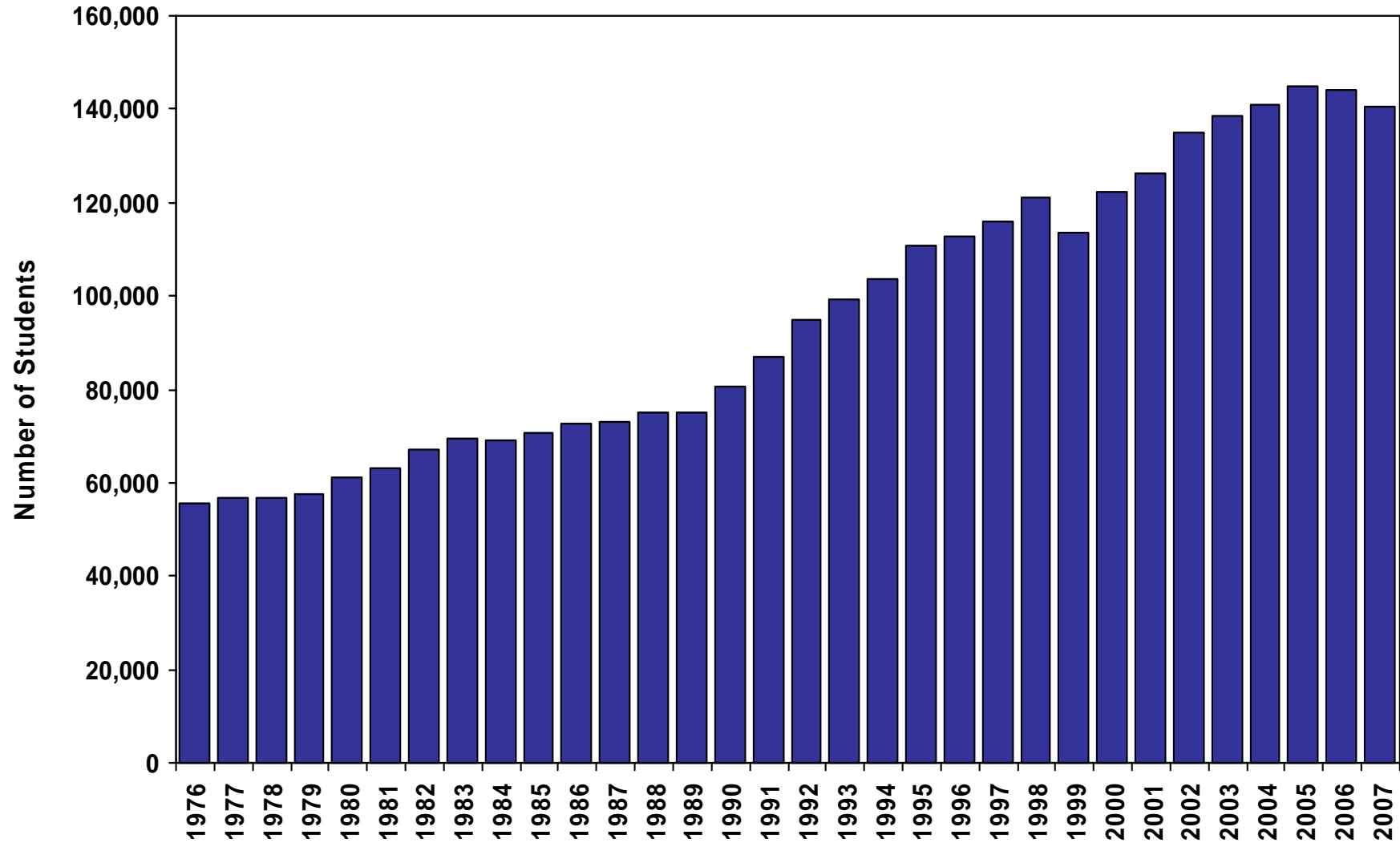


Source: Utah State Office of Education, Finance and Statistics.

School District Map

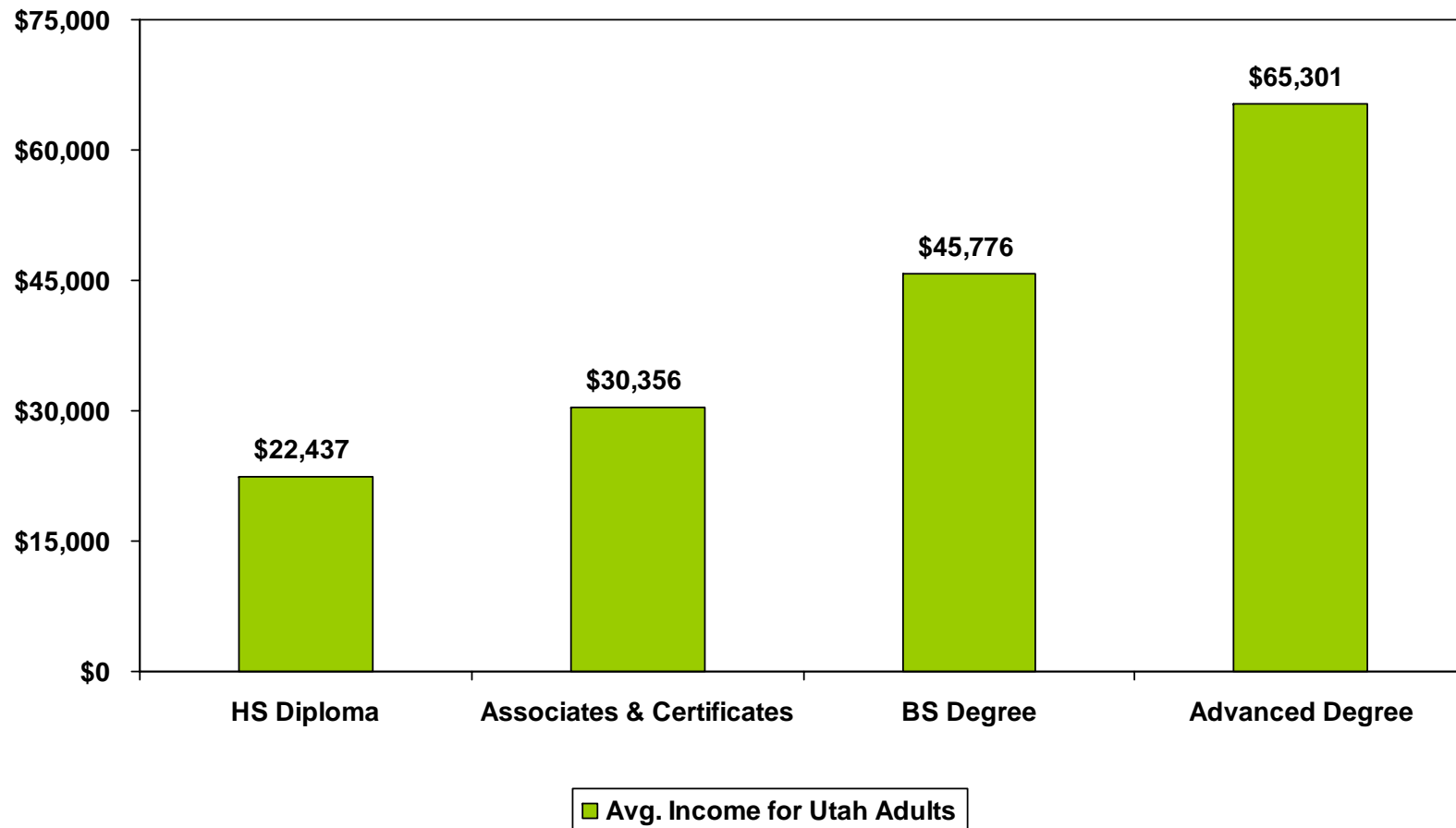


Utah System of Higher Education Enrollment



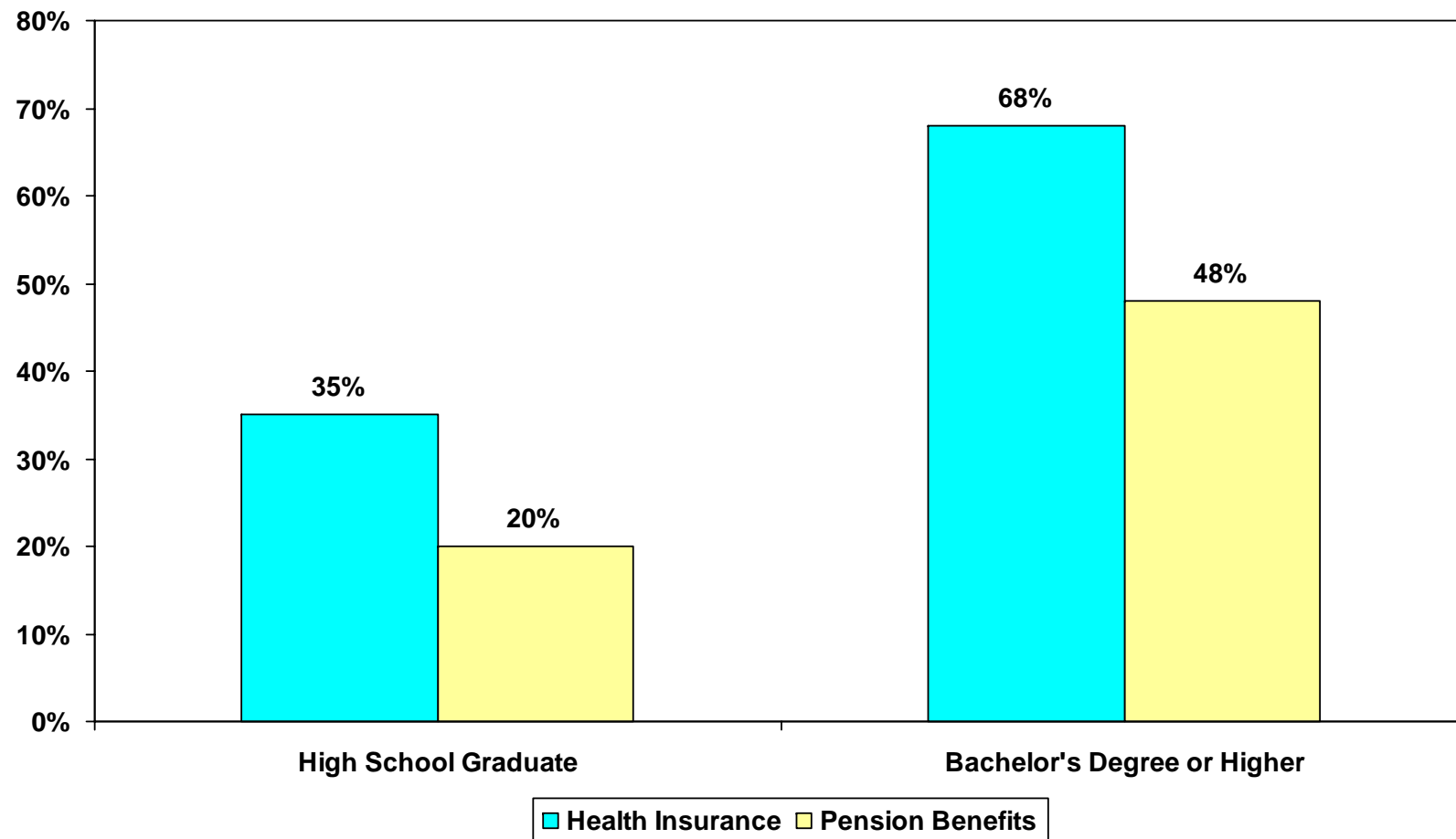
Source: Utah System of Higher Education

Education and Training Pay: Median Income by Education Level



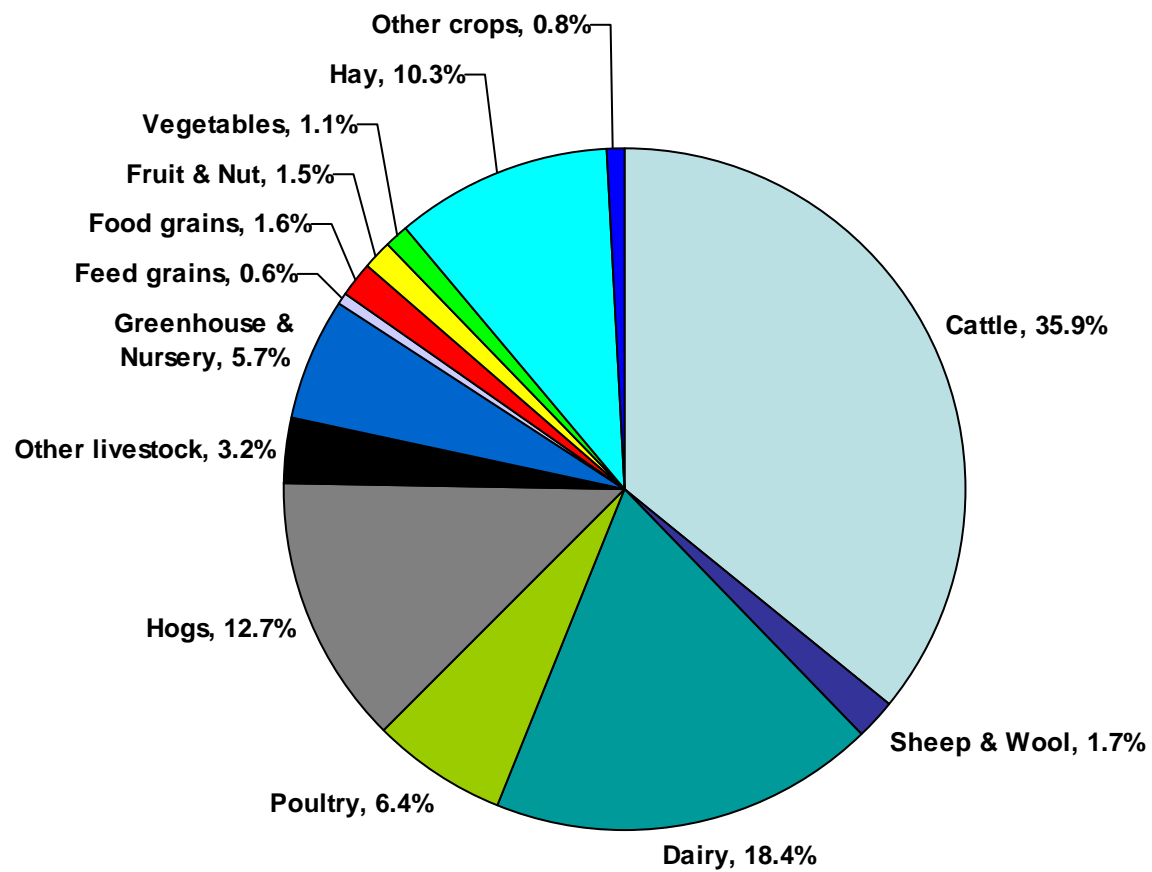
Source: Institute for Higher Education Policy

Benefits of Higher Education

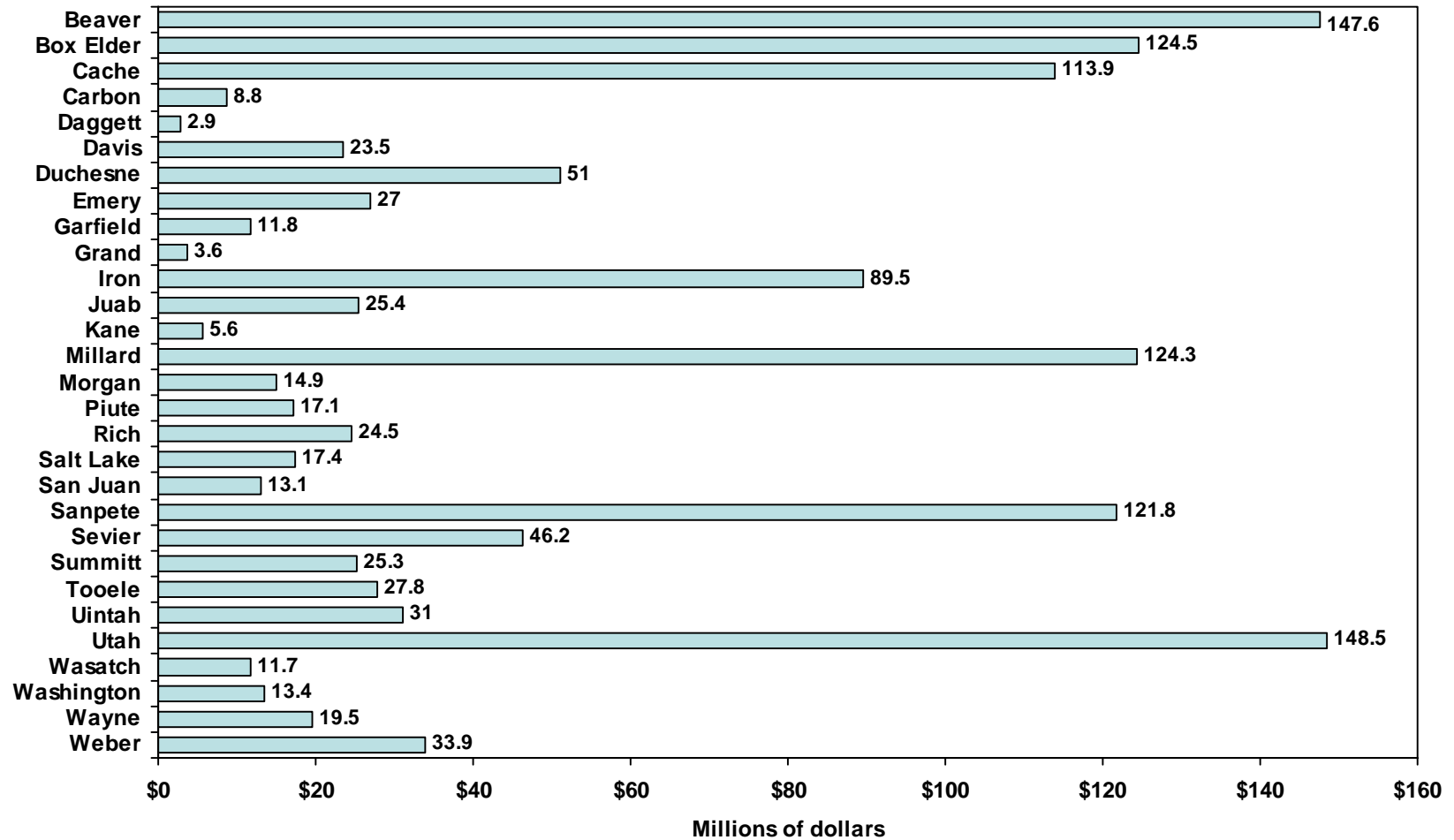


Note: Graduates are more likely to have employee benefits (health insurance, retirement programs, leave time, etc.)

Utah Agriculture Cash Receipts by Commodity: 2005

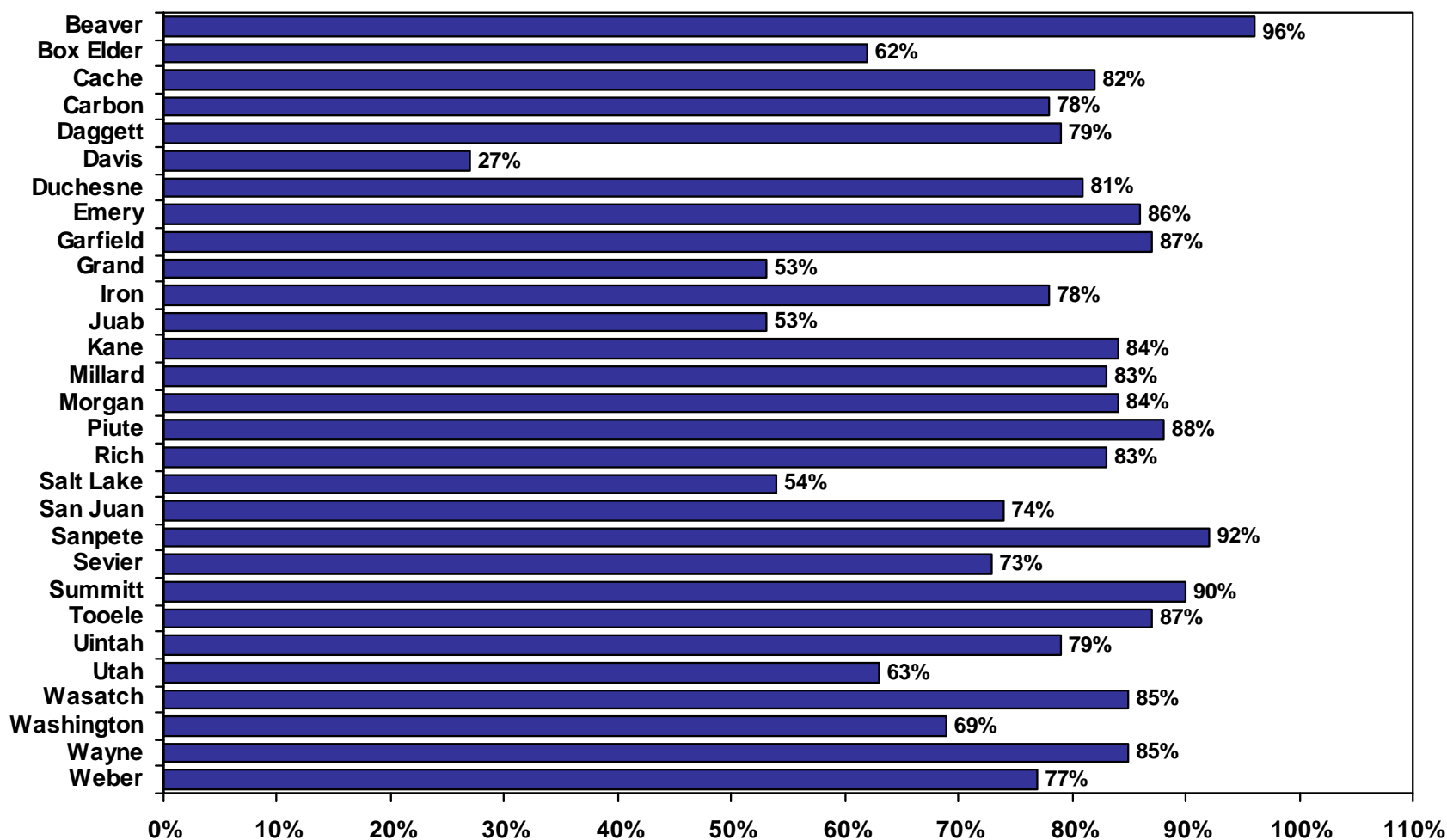


Agricultural Cash Receipts by County: 2005



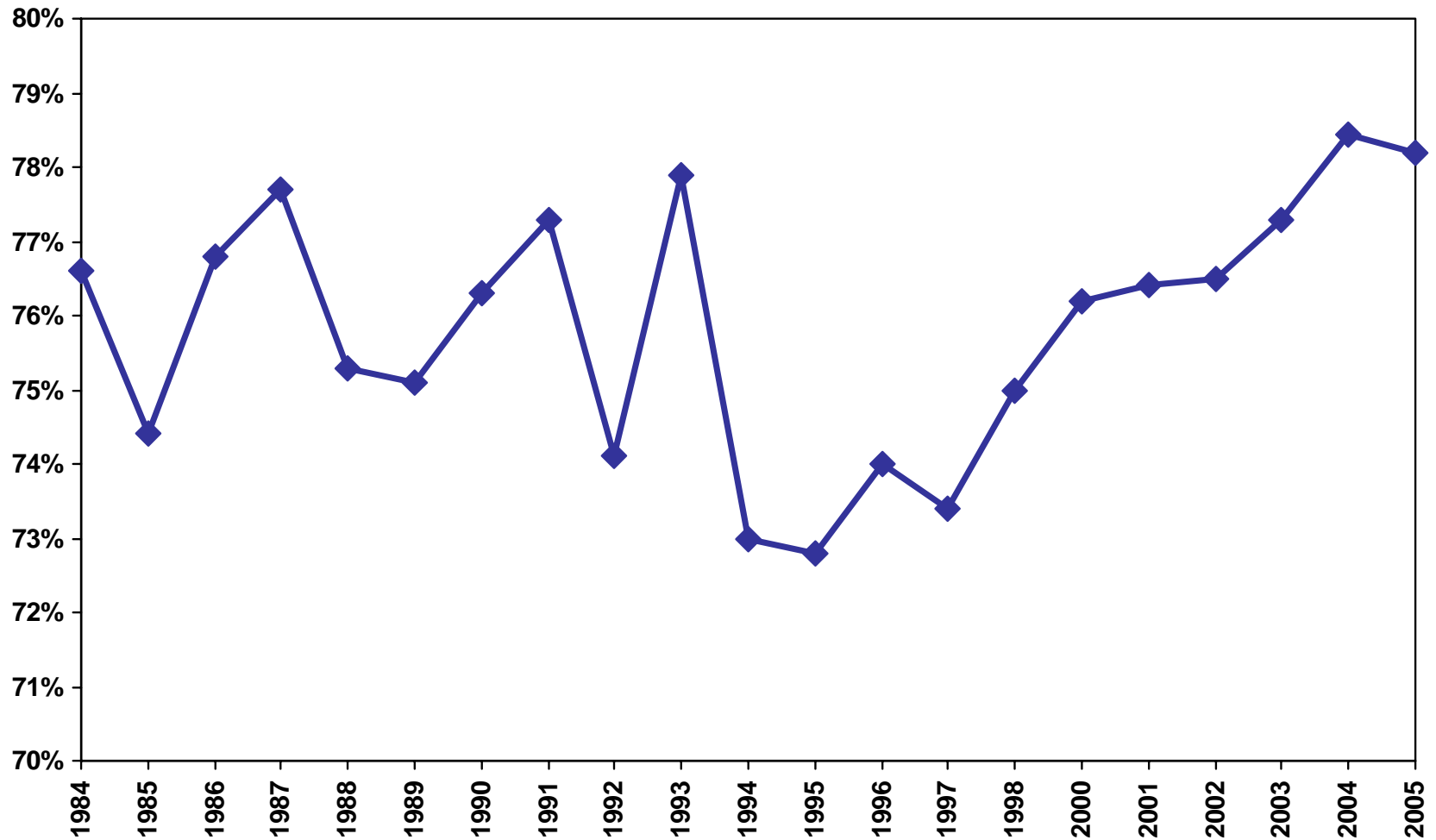
Source: Utah Agriculture Statistics

Livestock Products as a Percentage of Total Cash Receipts by County: 2005



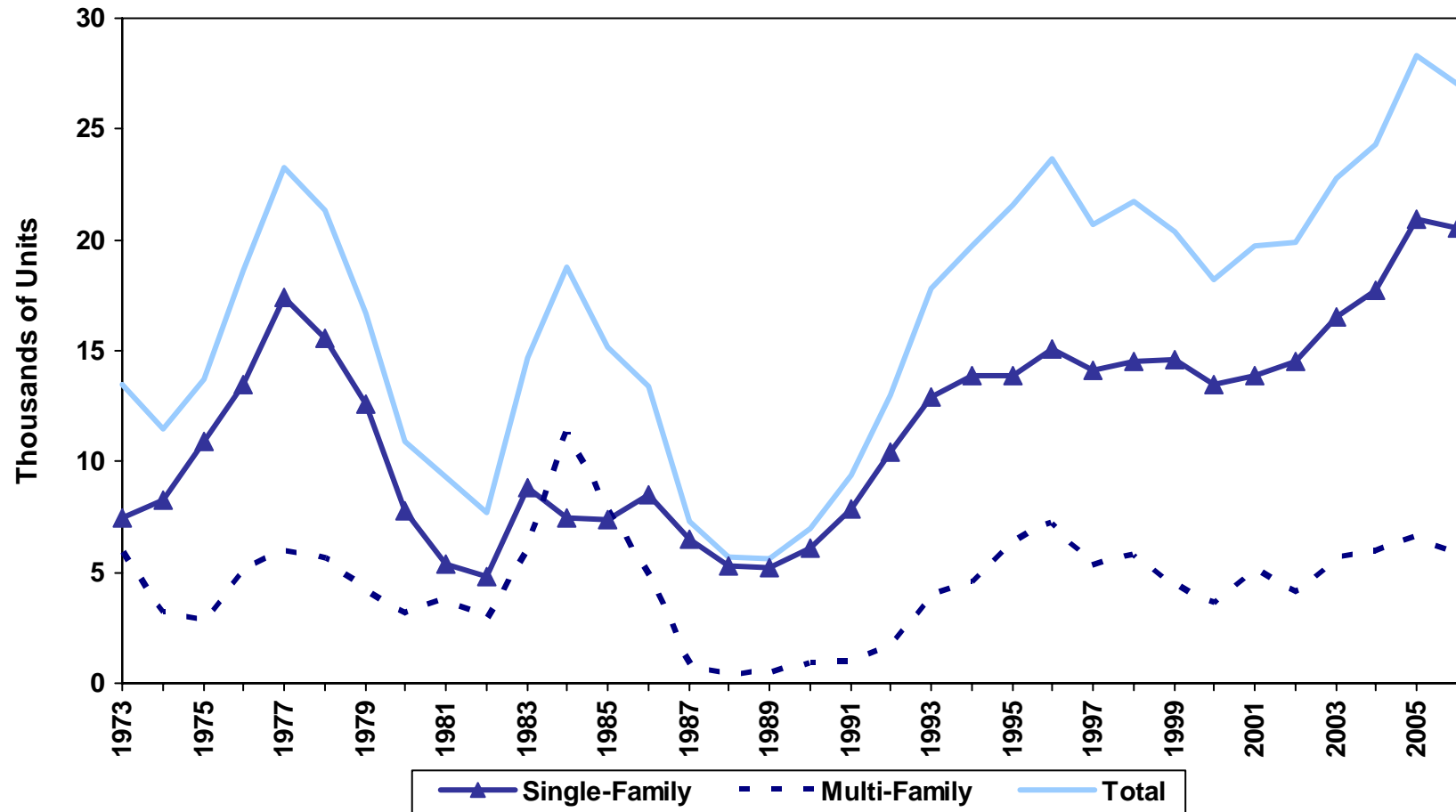
Source: U.S. Department of Agriculture

Livestock Receipts as a Percent of Total Cash Receipts



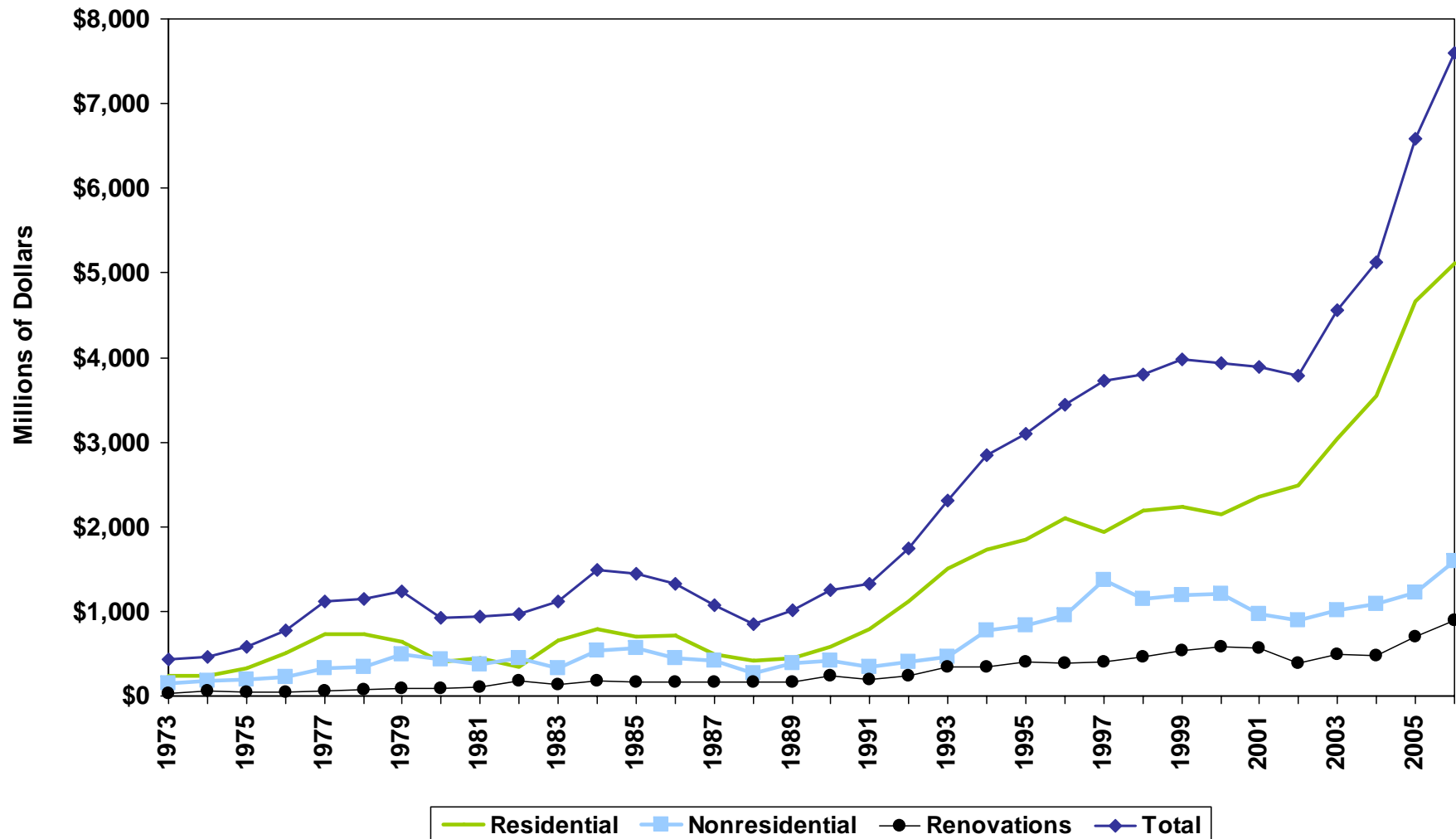
Source: U.S. Department of Agriculture

Utah Residential Construction Activity



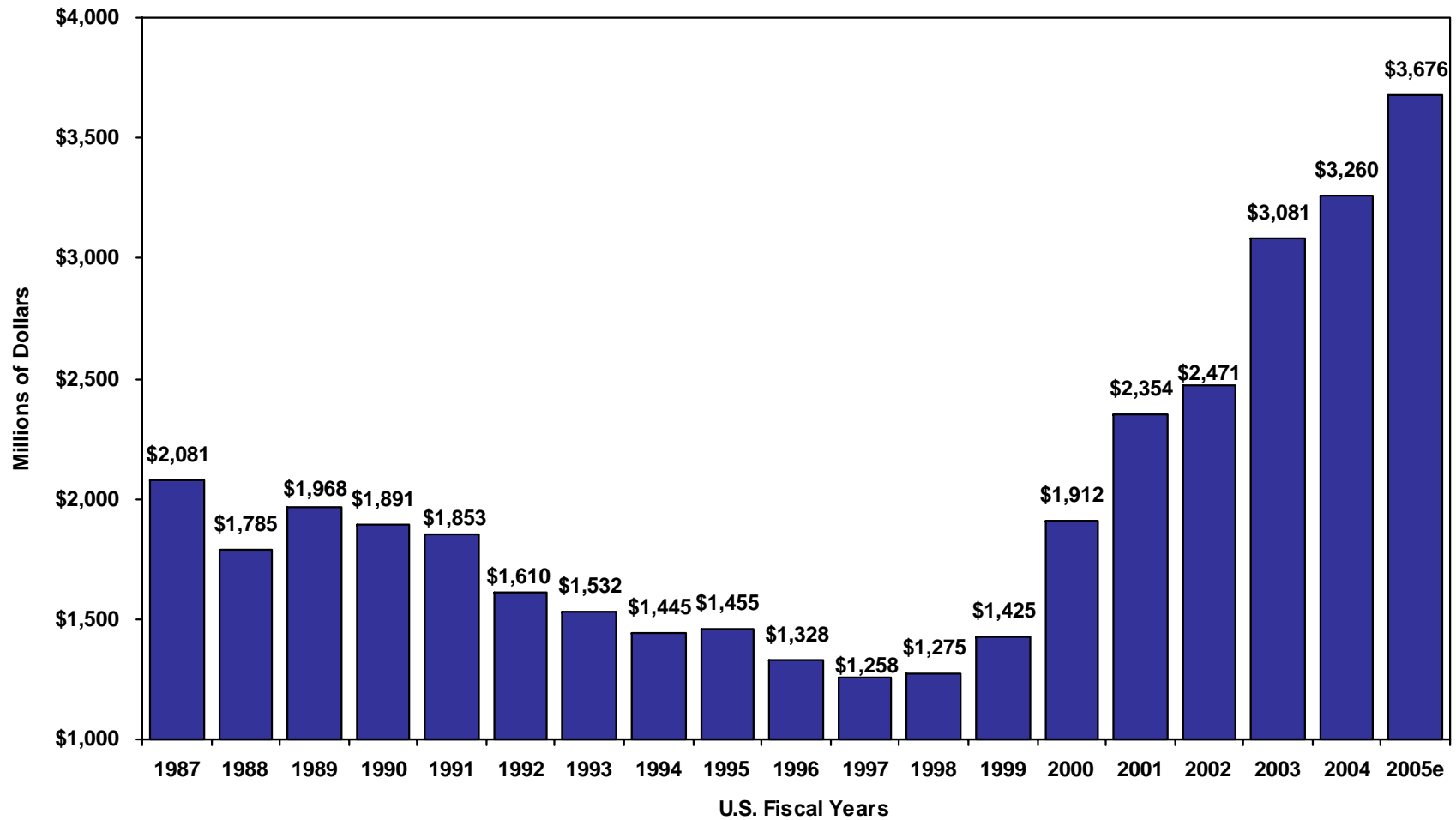
Source: University of Utah, David Eccles School of Business, Bureau of Economic and Business Research

Value of New Construction



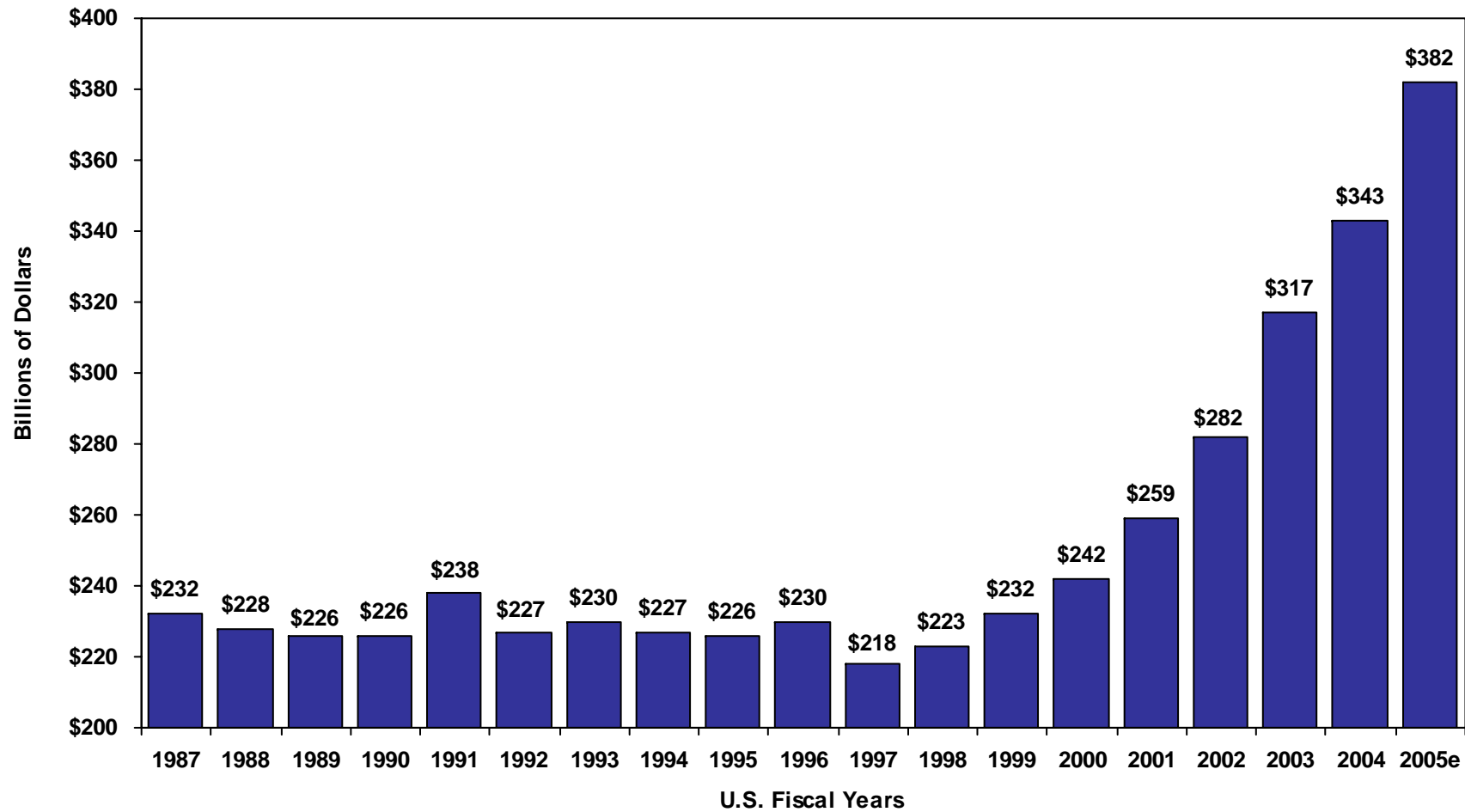
Source: University of Utah, David Eccles School of Business, Bureau of Economic and Business Research

Federal Defense Spending in Utah



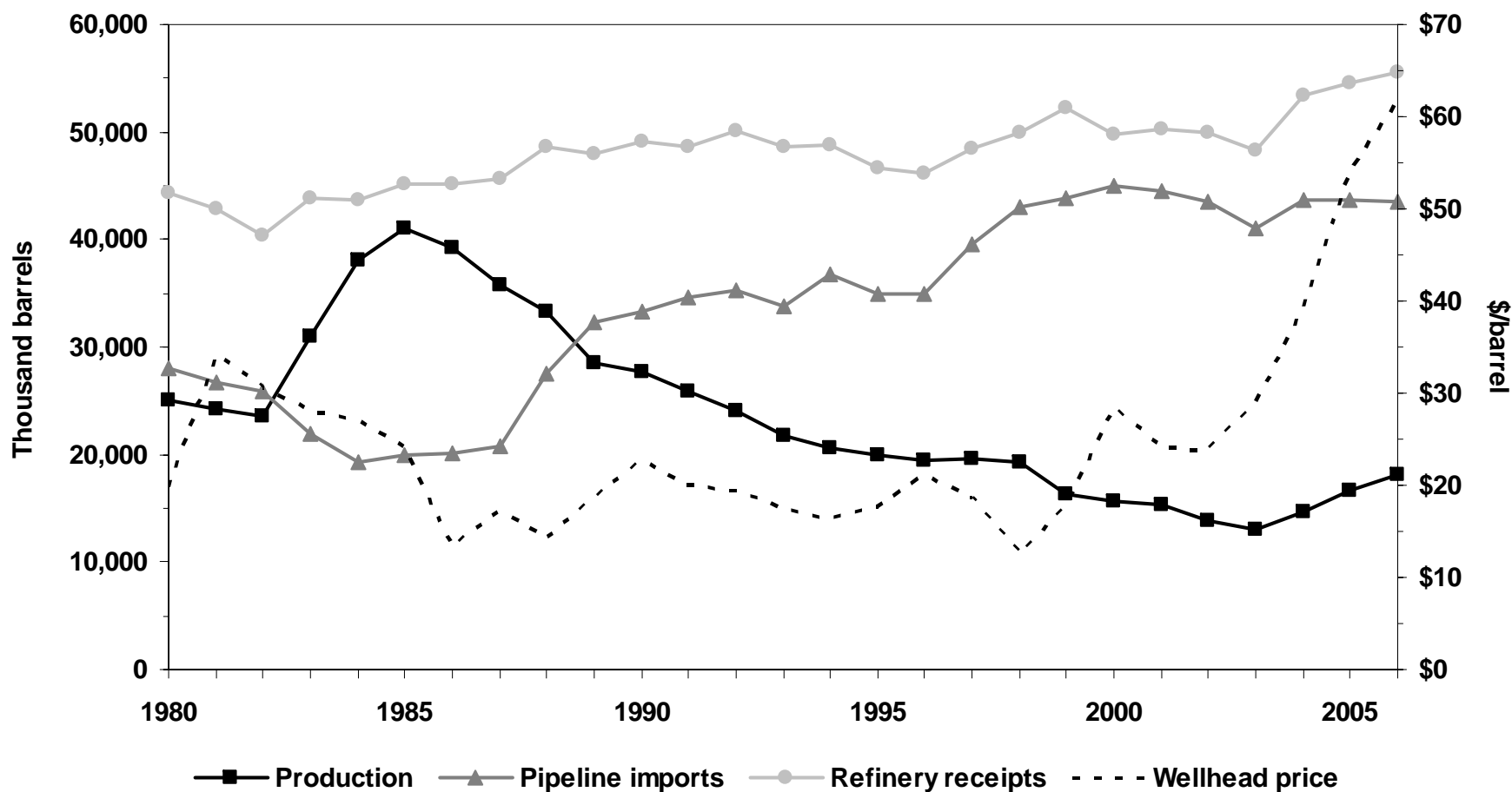
Sources: U.S. Census Bureau; Department of Defense; estimates by the Governor's Office of Planning and Budget

Federal Defense Spending in the United States



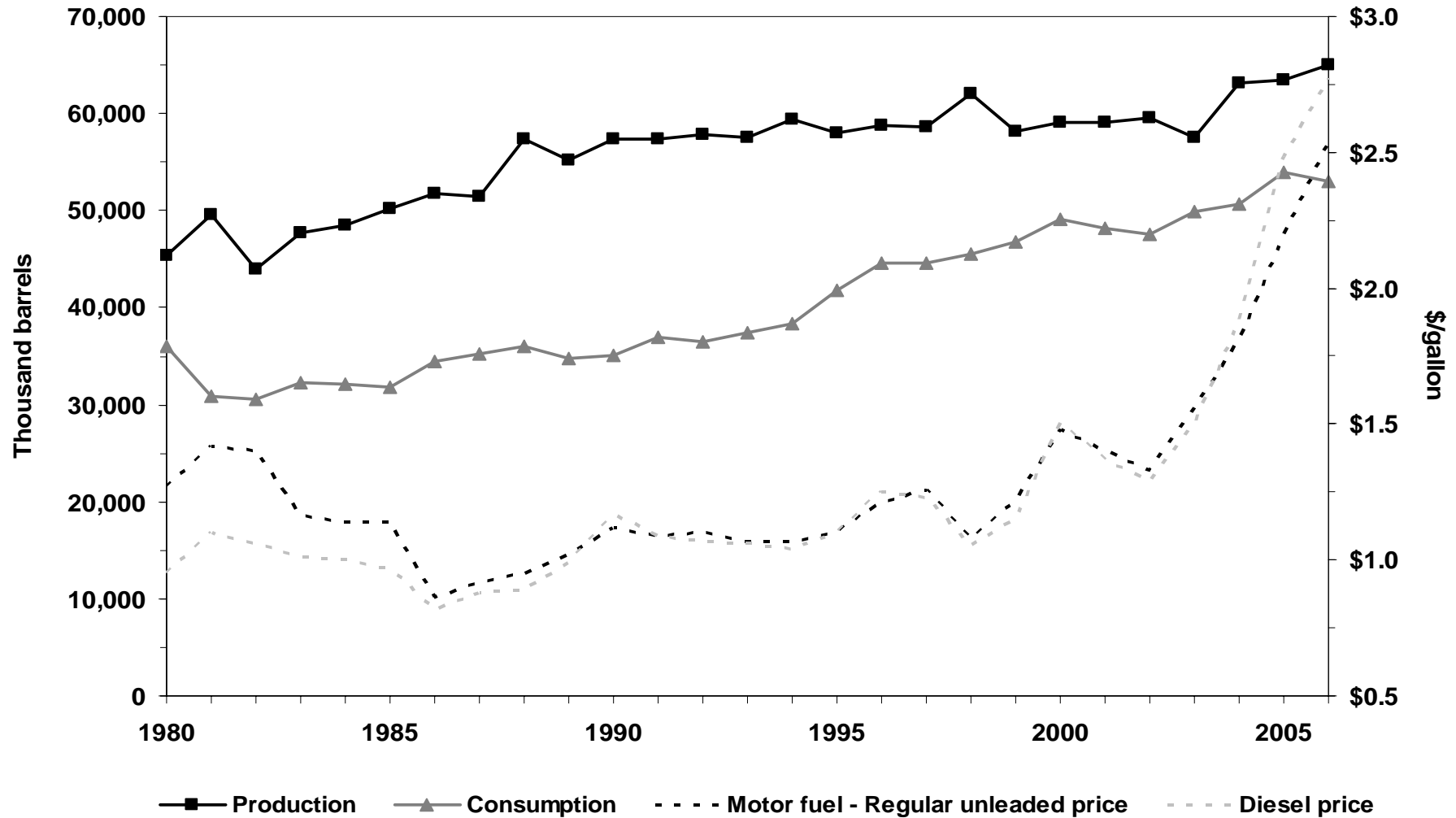
Sources: U.S. Census Bureau; Department of Defense; estimates by the Governor's Office of Planning and Budget

Utah's Crude Oil Production, Pipeline Imports, and Refinery Receipts Plotted with Wellhead Prices



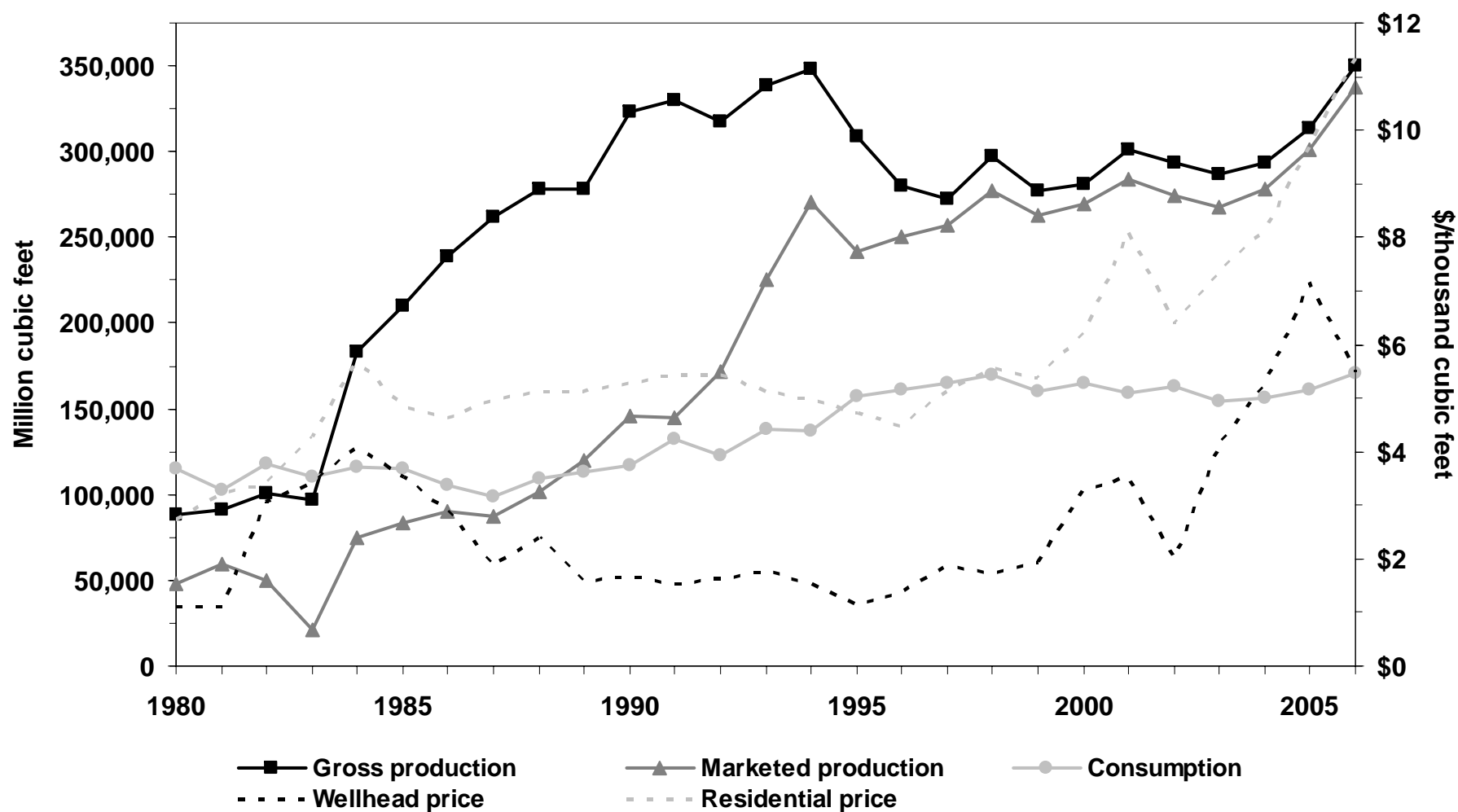
Sources: Utah Geological Survey; Utah Division of Oil, Gas and Mining; U.S. Entergy Information Administration

Utah's Petroleum Product Production and Consumption Plotted with Motor Gasoline and Diesel Prices



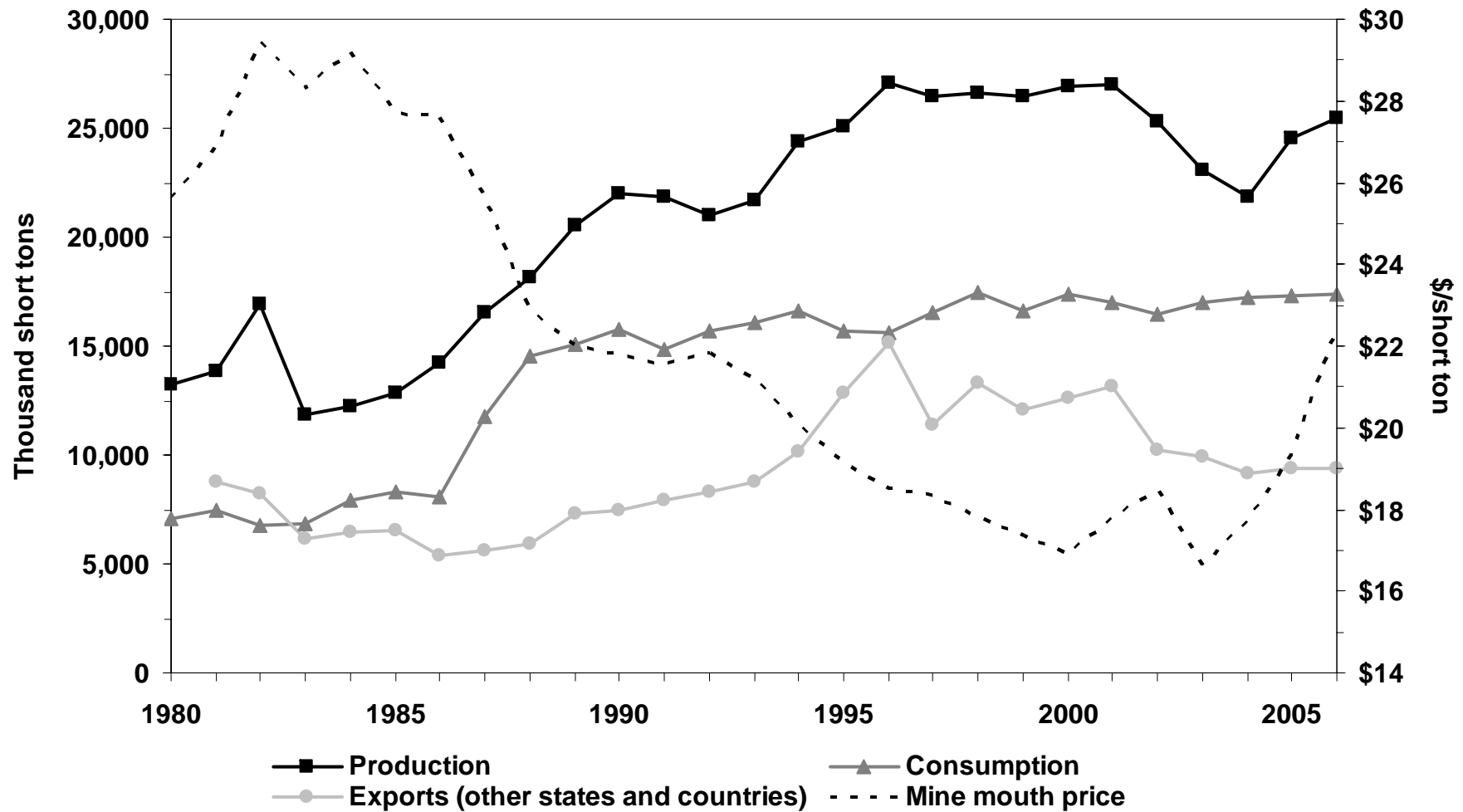
Sources: Utah Geological Survey; Utah Division of Oil, Gas and Mining; U.S. Entergy Information Administration

Utah's Natural Gas Production and Consumption Plotted with Wellhead and Residential Prices



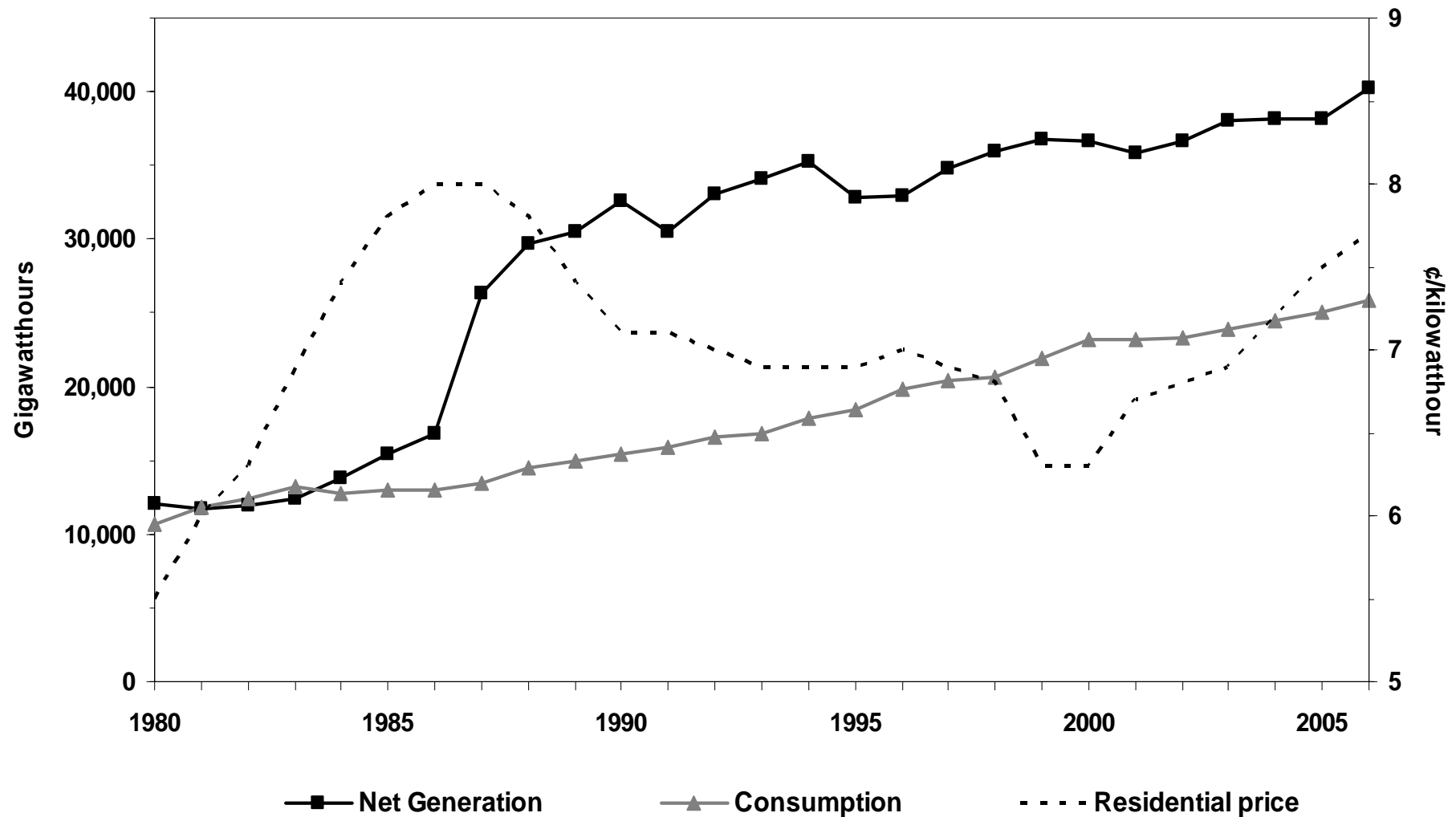
Sources: Utah Geological Survey; Utah Division of Oil, Gas and Mining; U.S. Entergy Information Administration

Utah's Coal Production, Consumption, and Exports Plotted with Mine Mouth Price



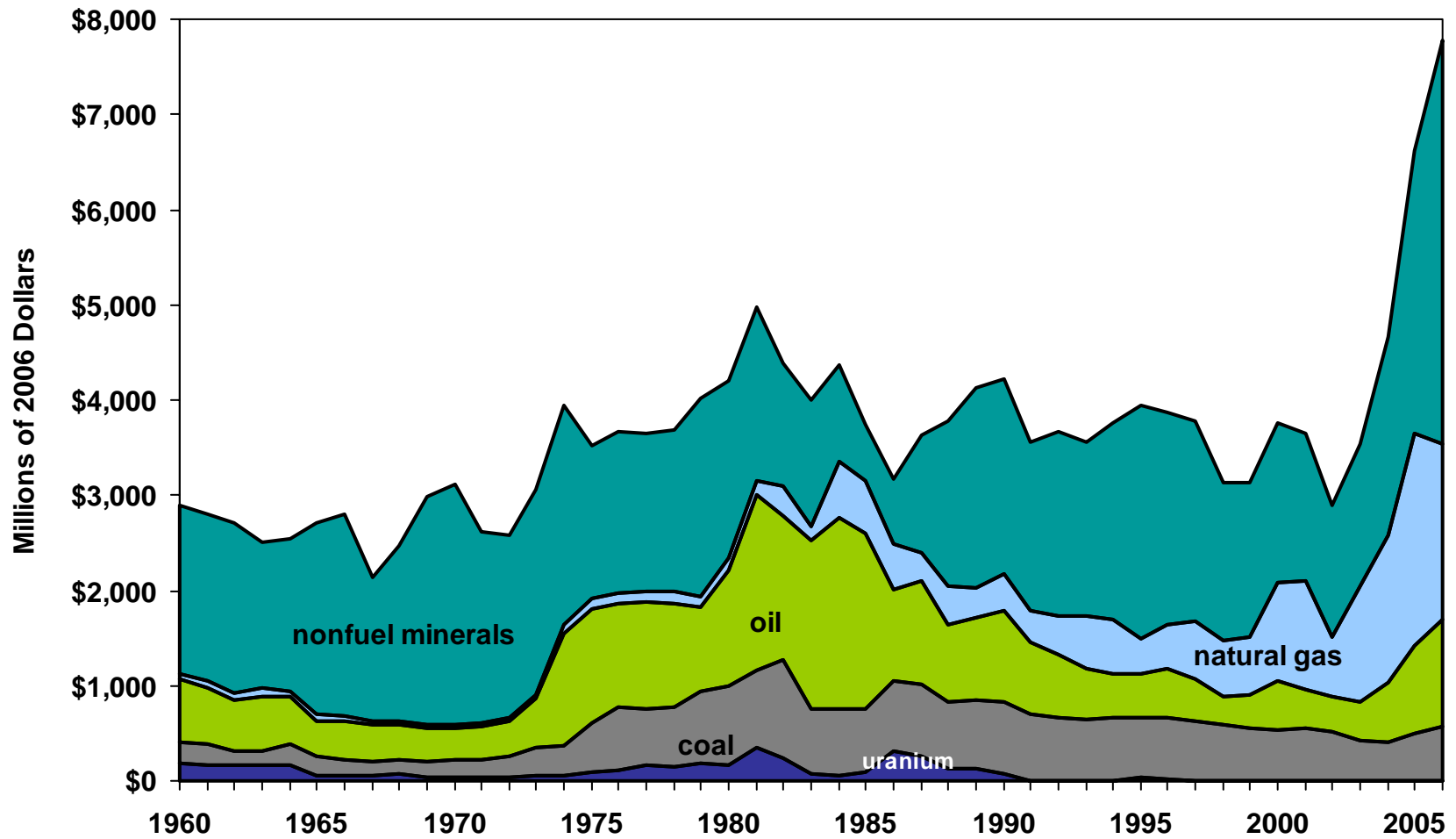
Sources: Utah Geological Survey; Utah Division of Oil, Gas and Mining; U.S. Entergy Information Administration

Utah's Electricity Net Generation and Consumption Plotted with End-Use Residential Price



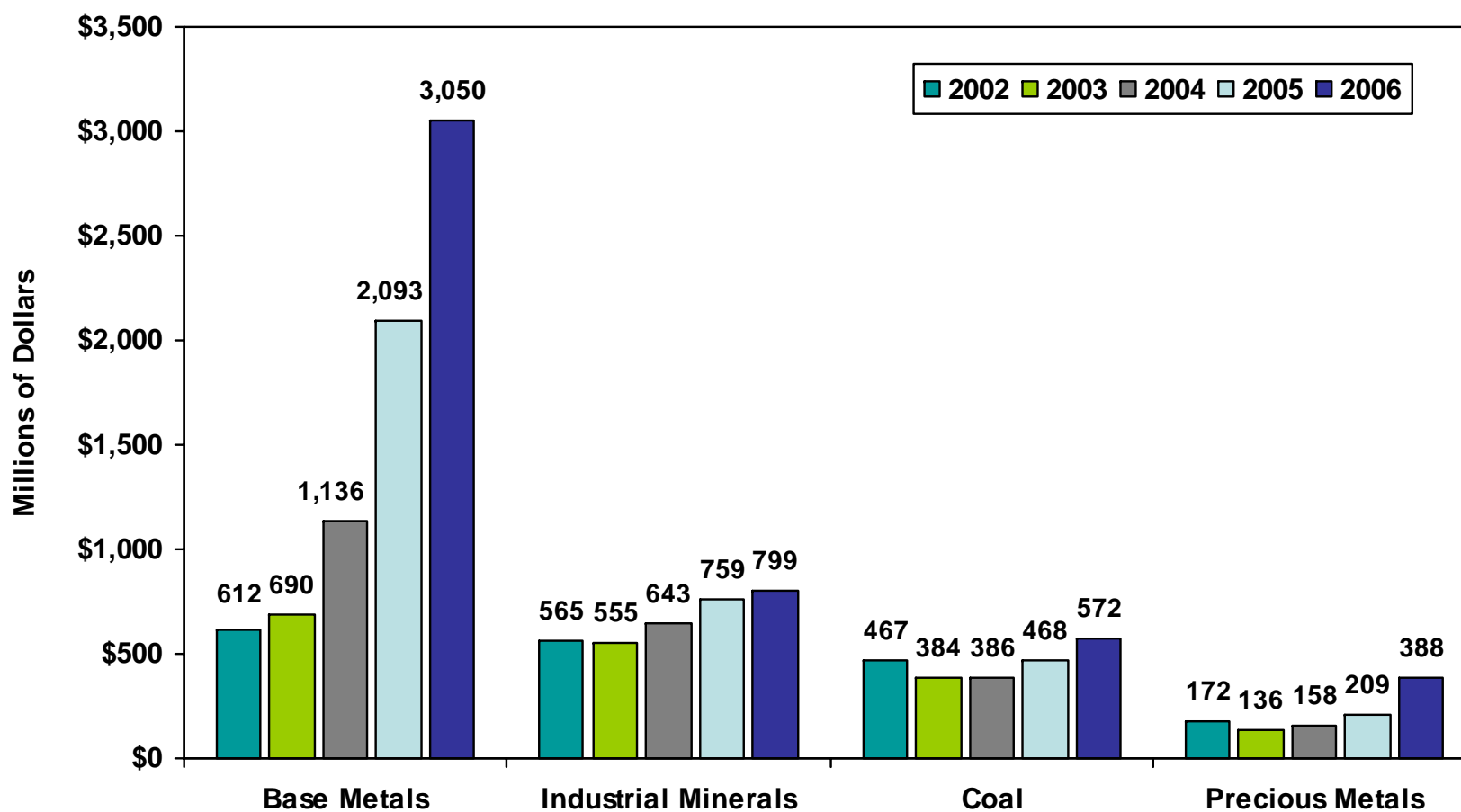
Sources: Utah Geological Survey; Utah Division of Oil, Gas and Mining; U.S. Entergy Information Administration

Utah's Mineral Production Value Trends



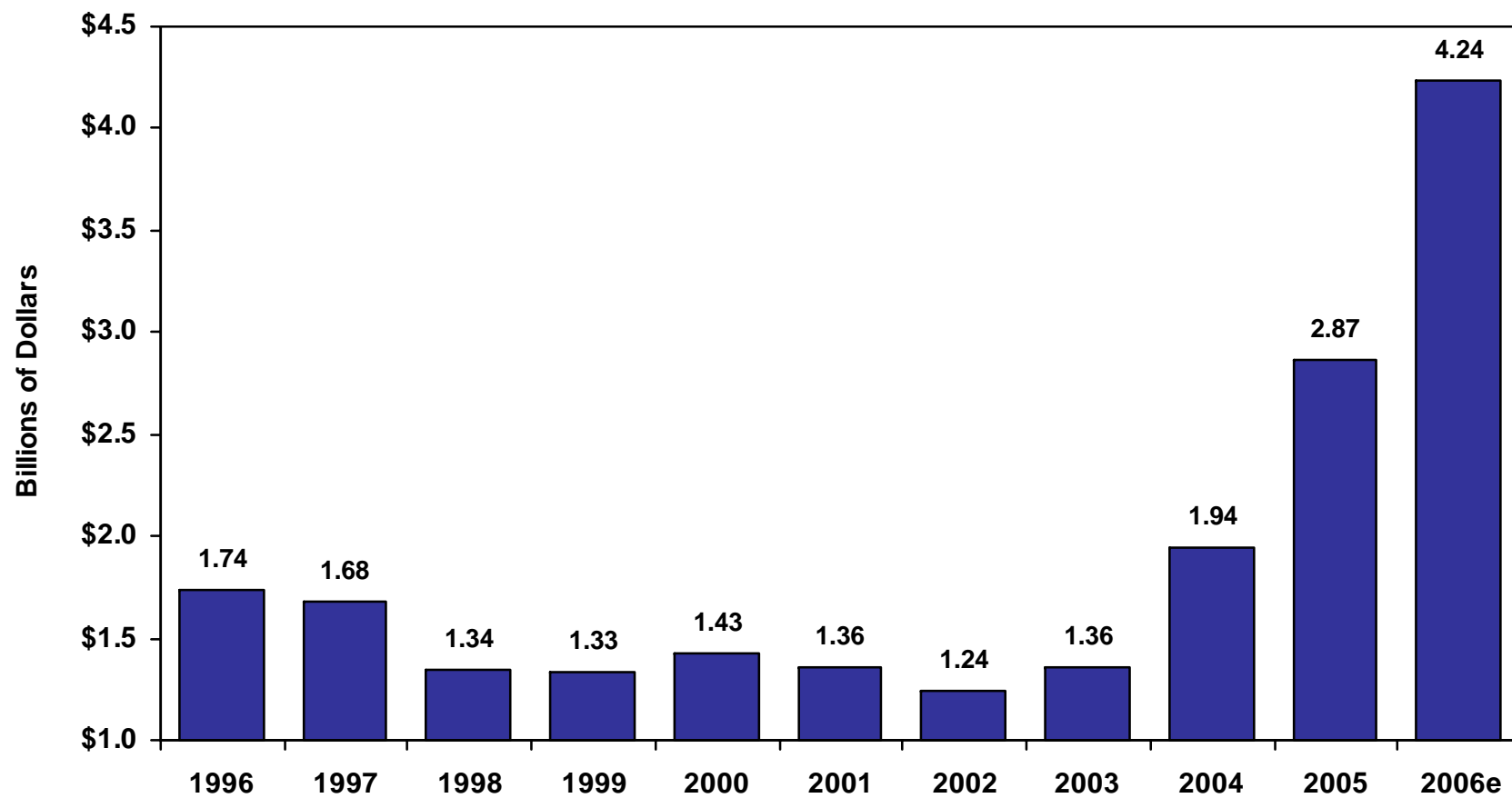
Source: Utah Geological Survey

Value of Utah's Mineral Production



Source: Utah Geological Survey

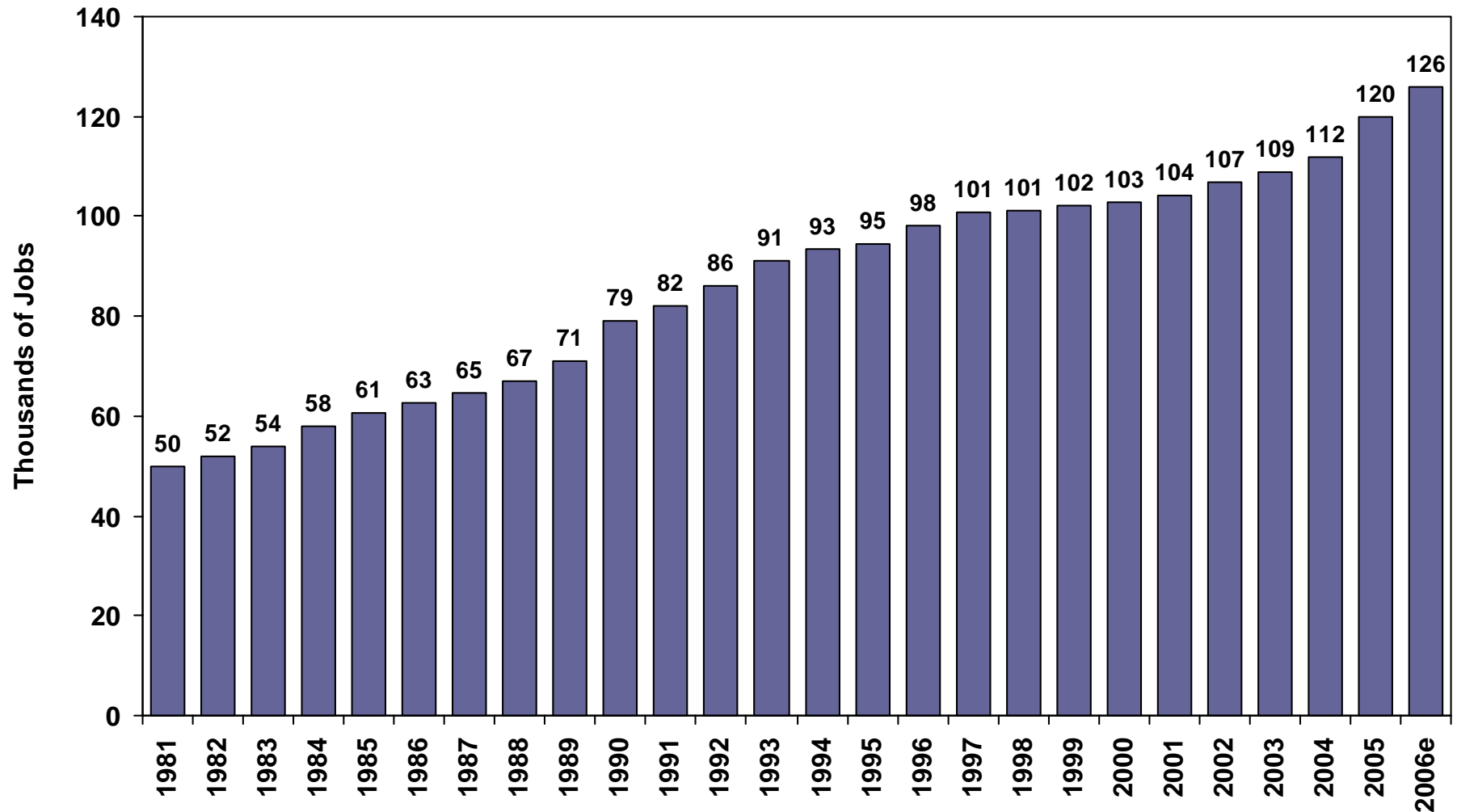
Value of Utah's Nonfuel Mineral Production



e = estimate

Source: U.S. Geological Survey; estimate by Utah Geological Survey

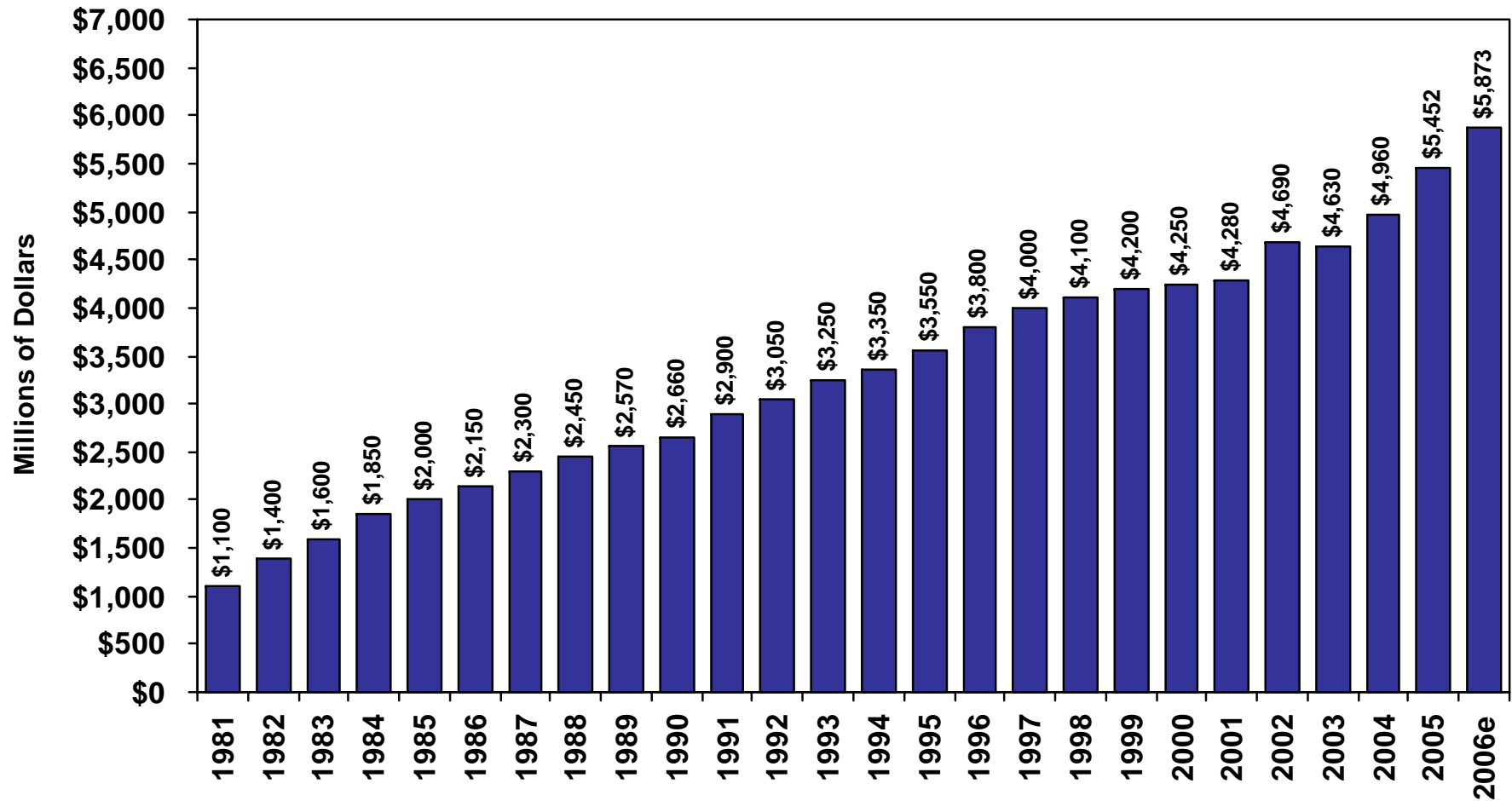
Utah Tourism Indicators: Travel-Related Employment



p = projected

Source: Governor's Office of Planning & Budget, using figures provided by the former Department of Community & Economic Development, the Department of Workforce Services, and the Utah State Tax Commission

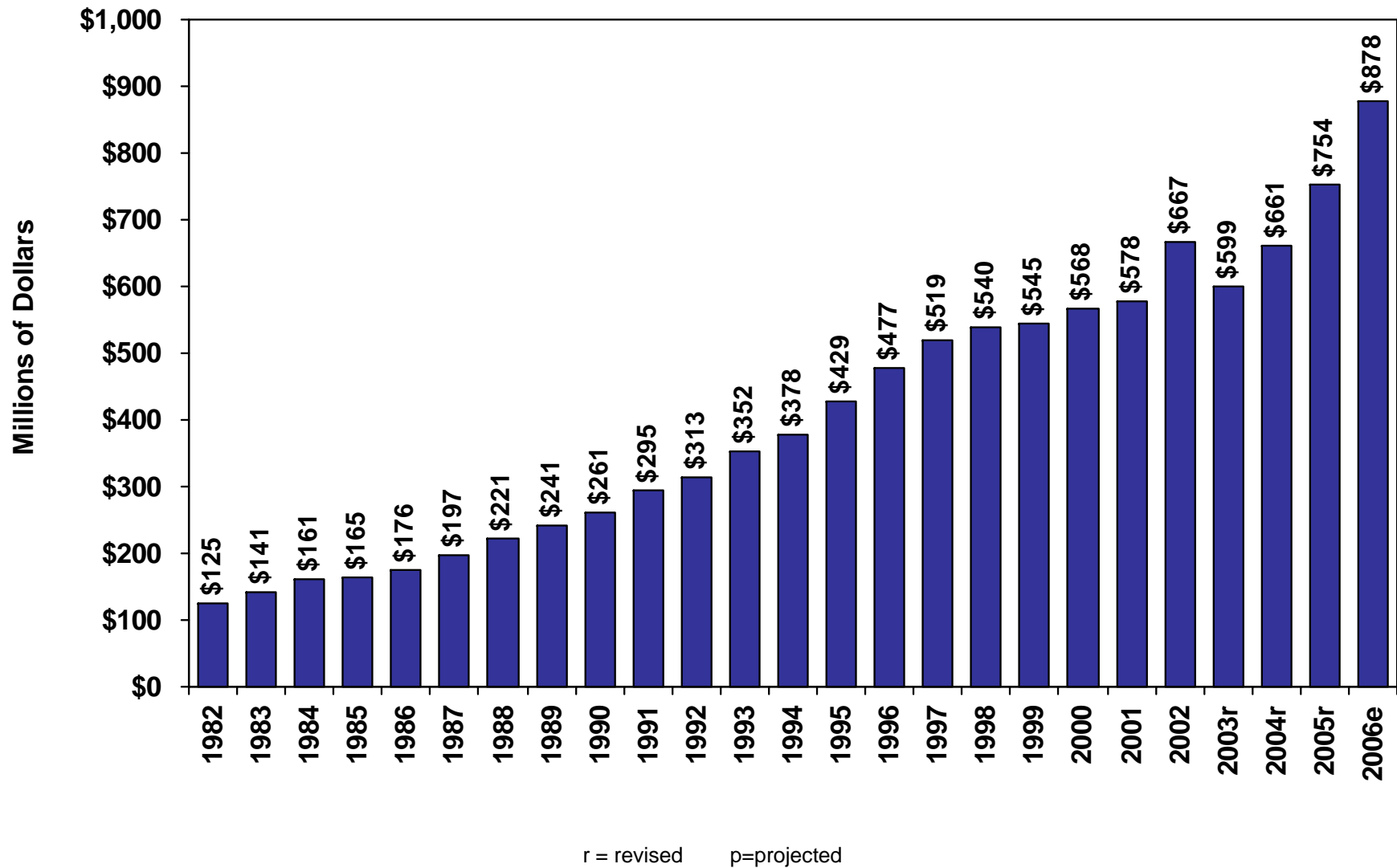
Utah Tourism Indicators: Traveler Spending



p = projected

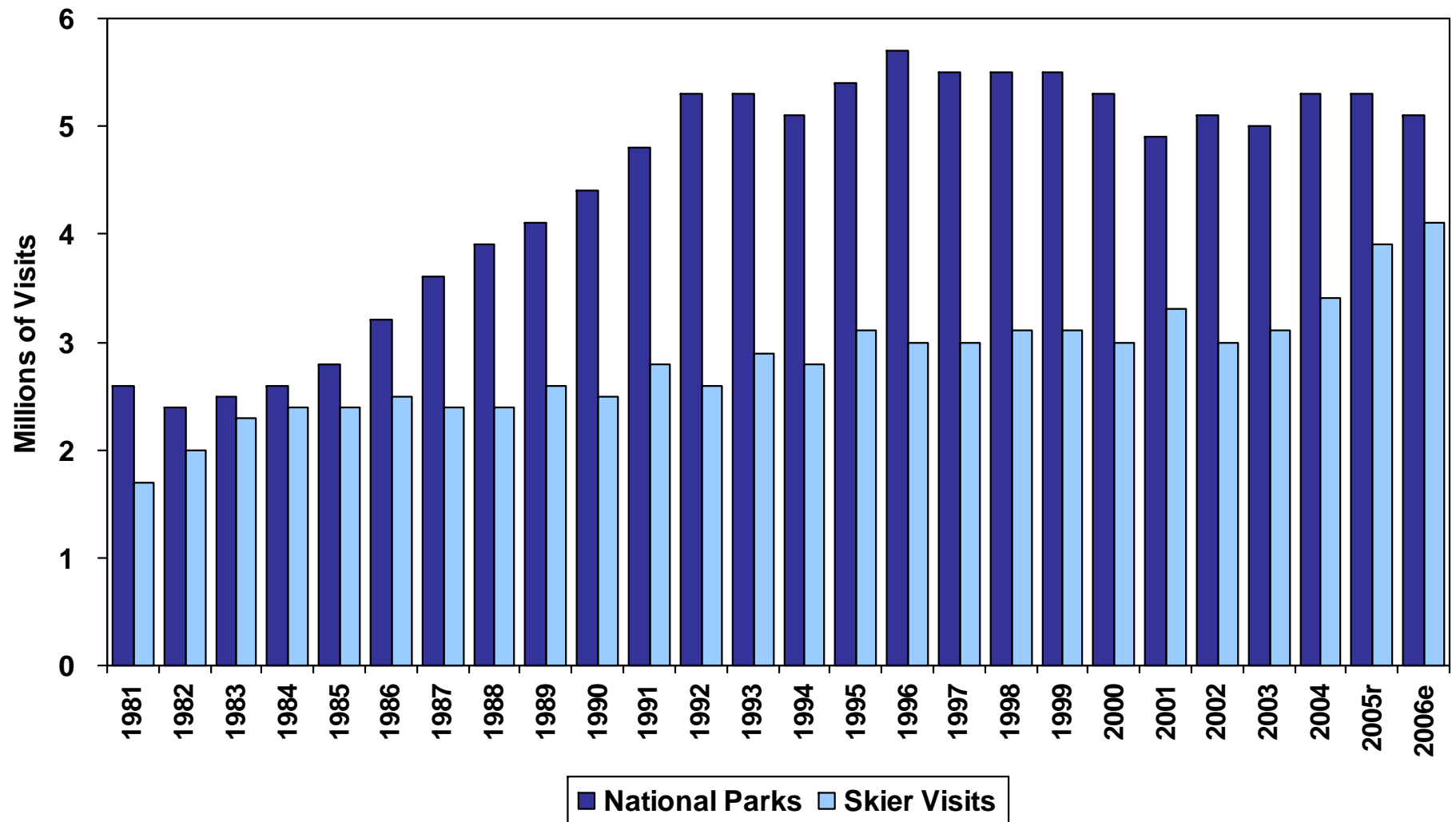
Source: Governor's Office of Planning & Budget, using figures provided by the former Department of Community & Economic Development, the Department of Workforce Services, and the Utah State Tax Commission

Utah Tourism Indicators: Hotel Room Rents



Source: Utah State Tax Commission; Governor's Office of Economic Development – Office of Tourism

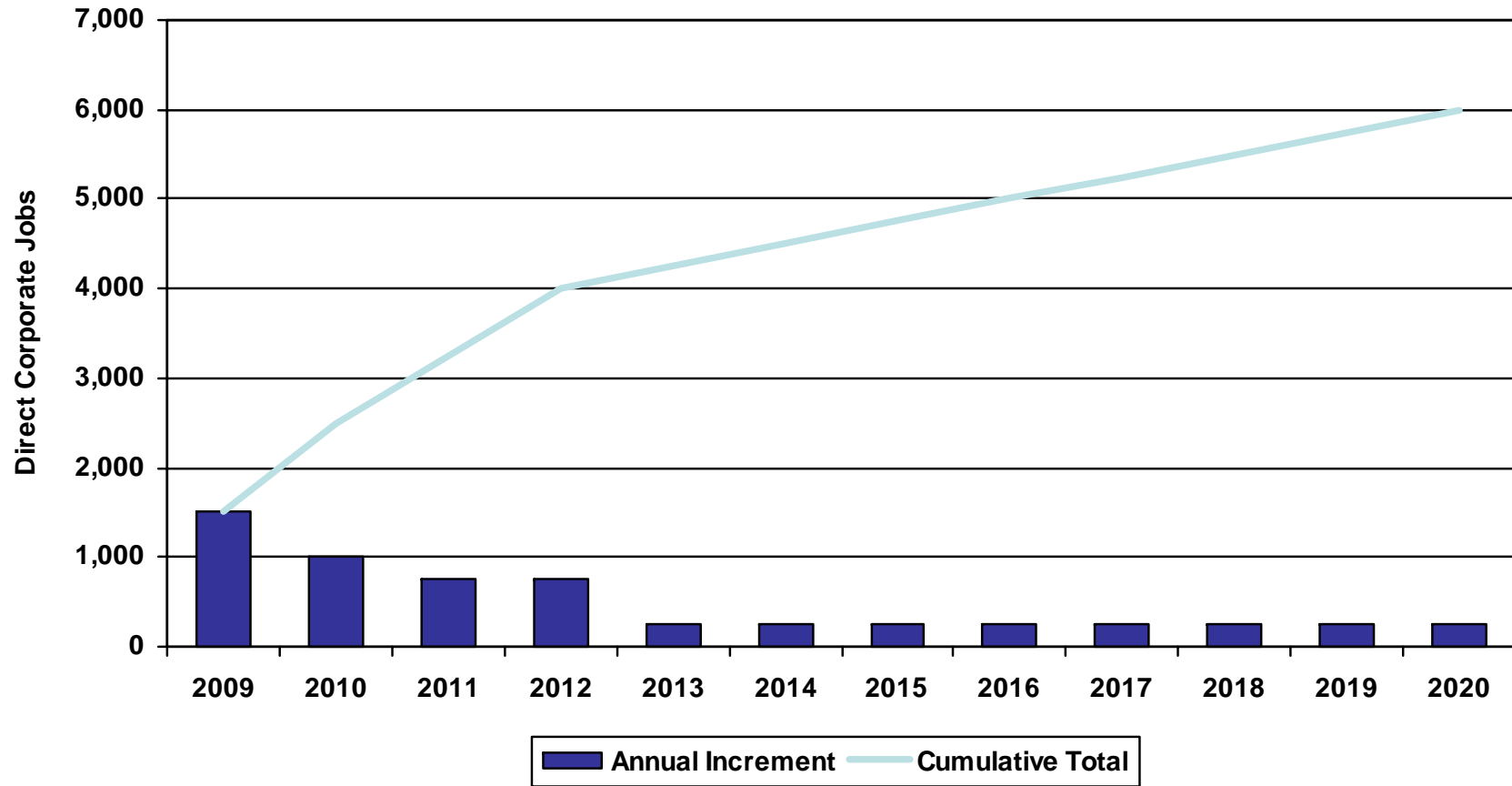
Utah Tourism Indicators: National Park and Skier Visits



r = revised p = projected

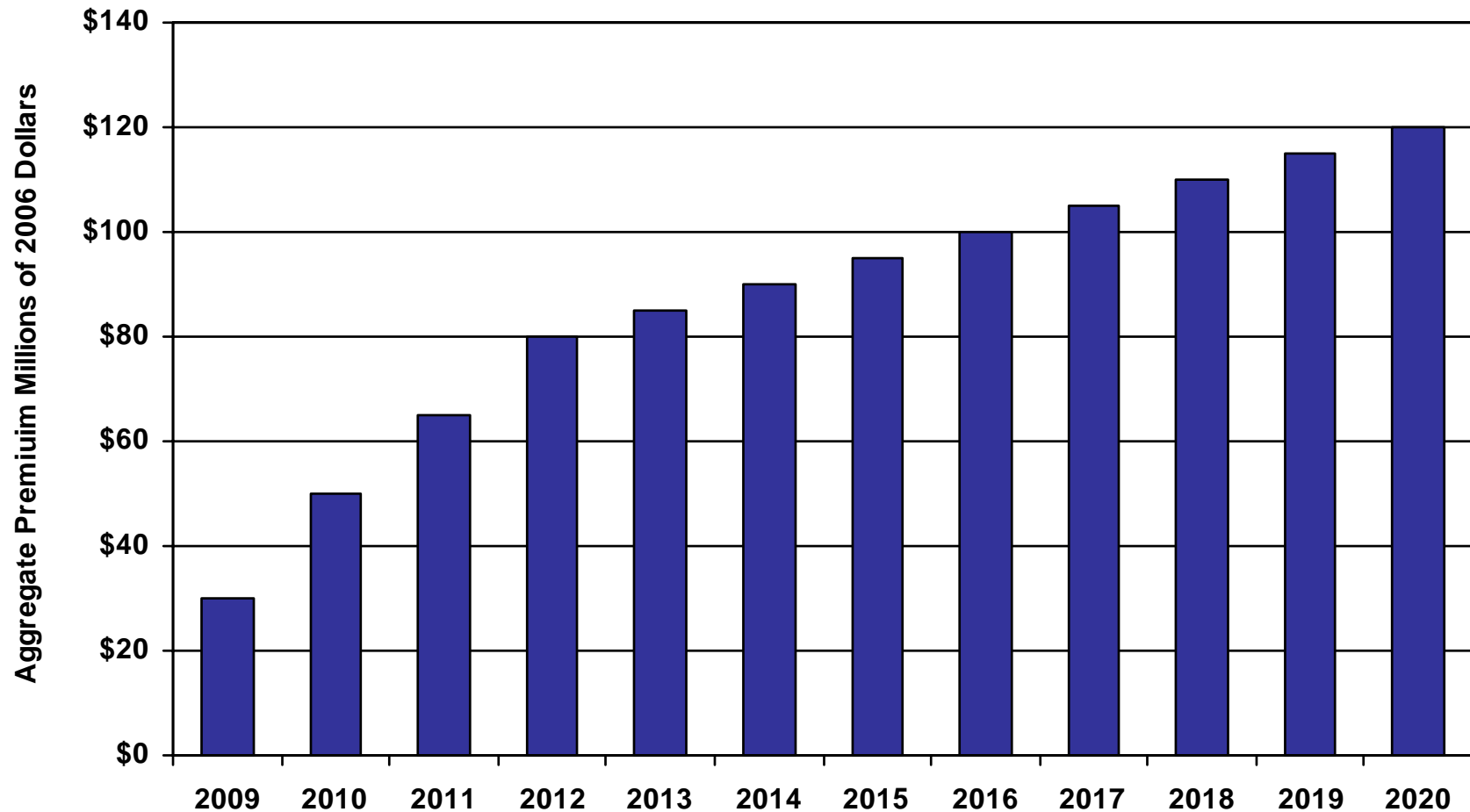
Source: Utah State Tax Commission; Rocky Mountain Lodging Report; Governor's Office of Economic Development – Office of Tourism

Direct Corporate Jobs Recruited to Utah 6,000 Additional Jobs in 2020



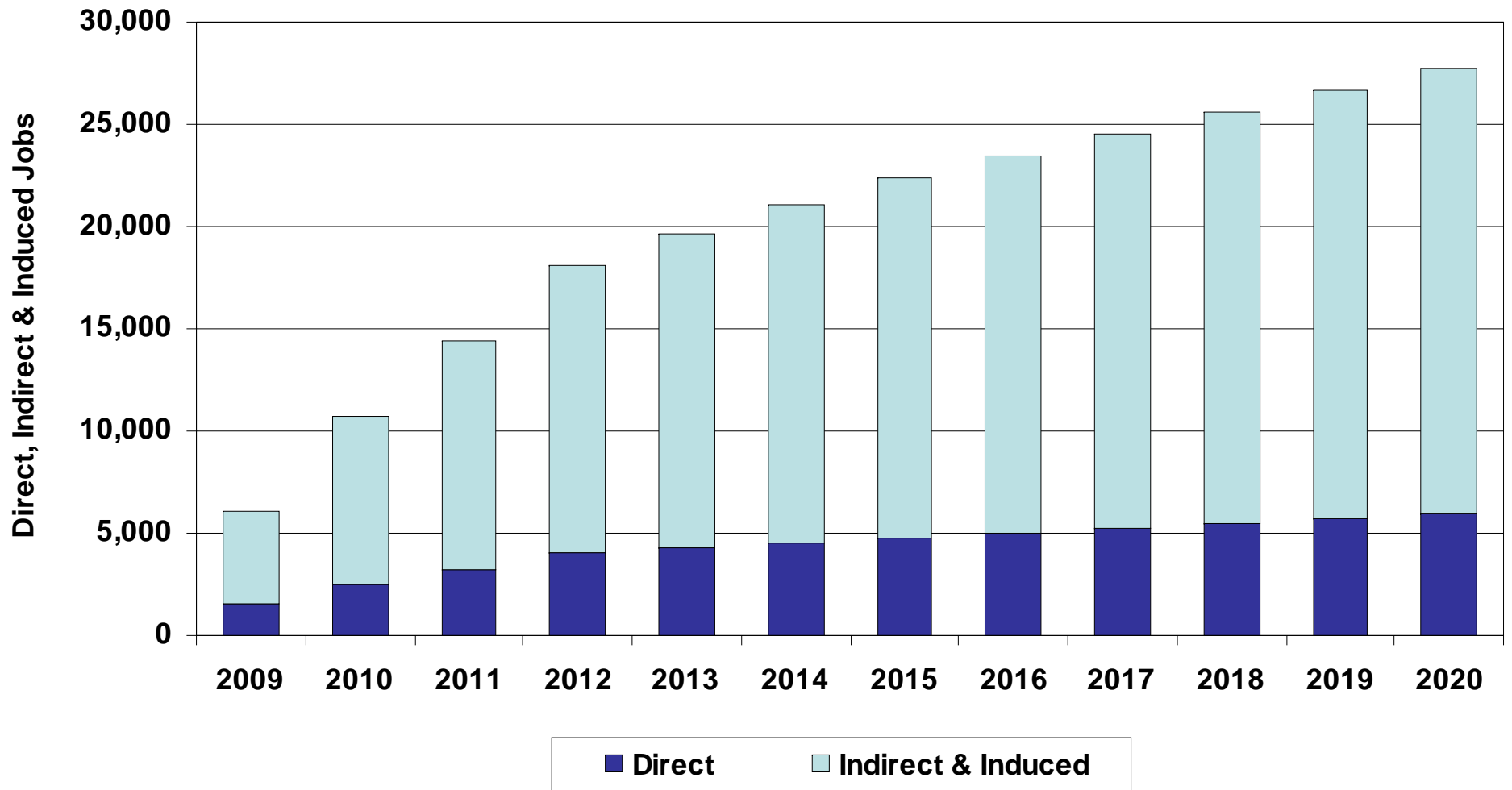
Source: Governor's Office of Planning and Budget

Corporate Compensation Premium Paid to Utah Employees: \$20,000 per Job \$120 Million Wage and Benefit Premium in 2020



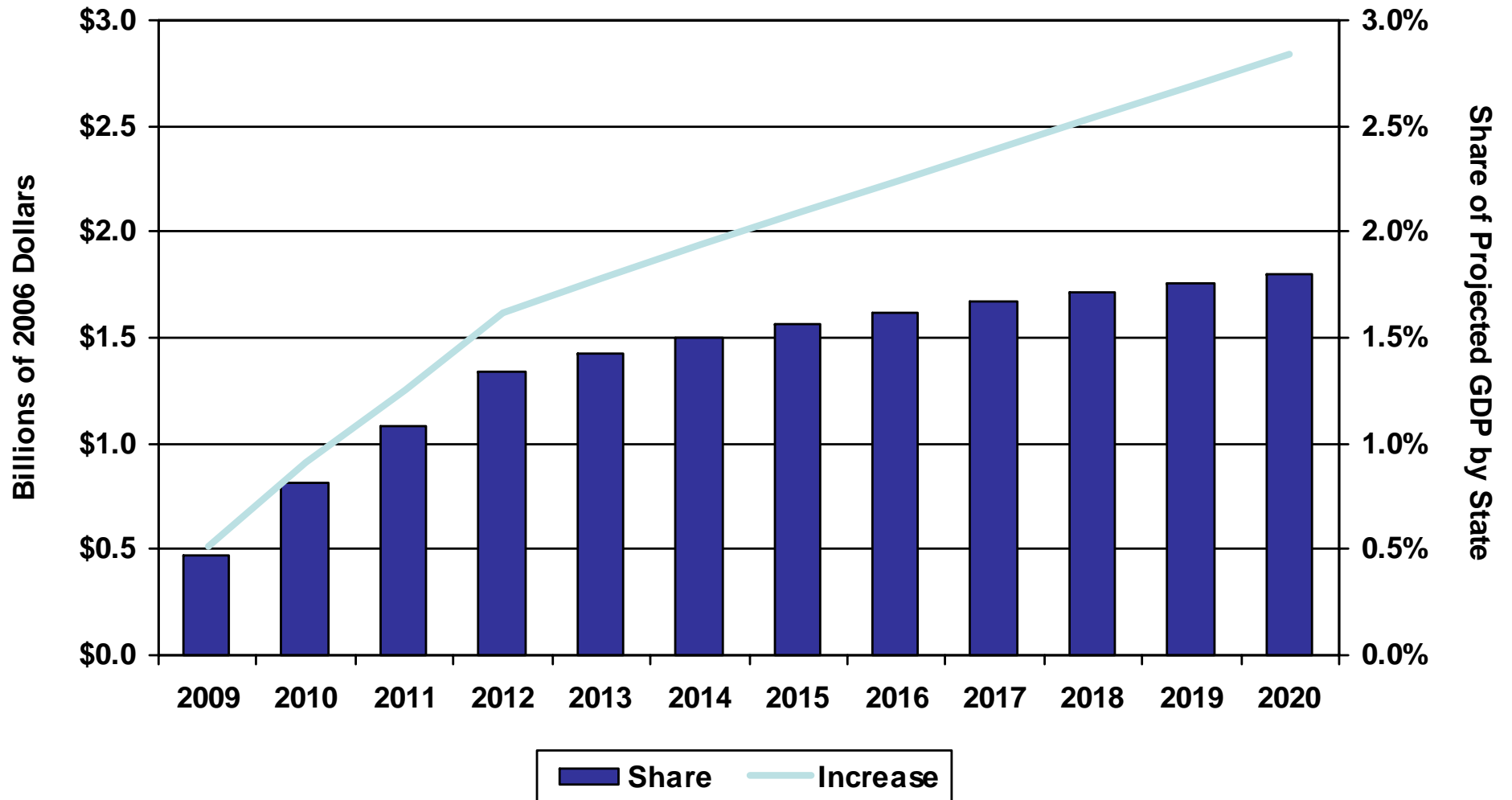
Source: Governor's Office of Planning and Budget

Direct, Indirect and Induced Employment Resulting from Corporate Recruitment Over 25,000 Additional Jobs in 2020



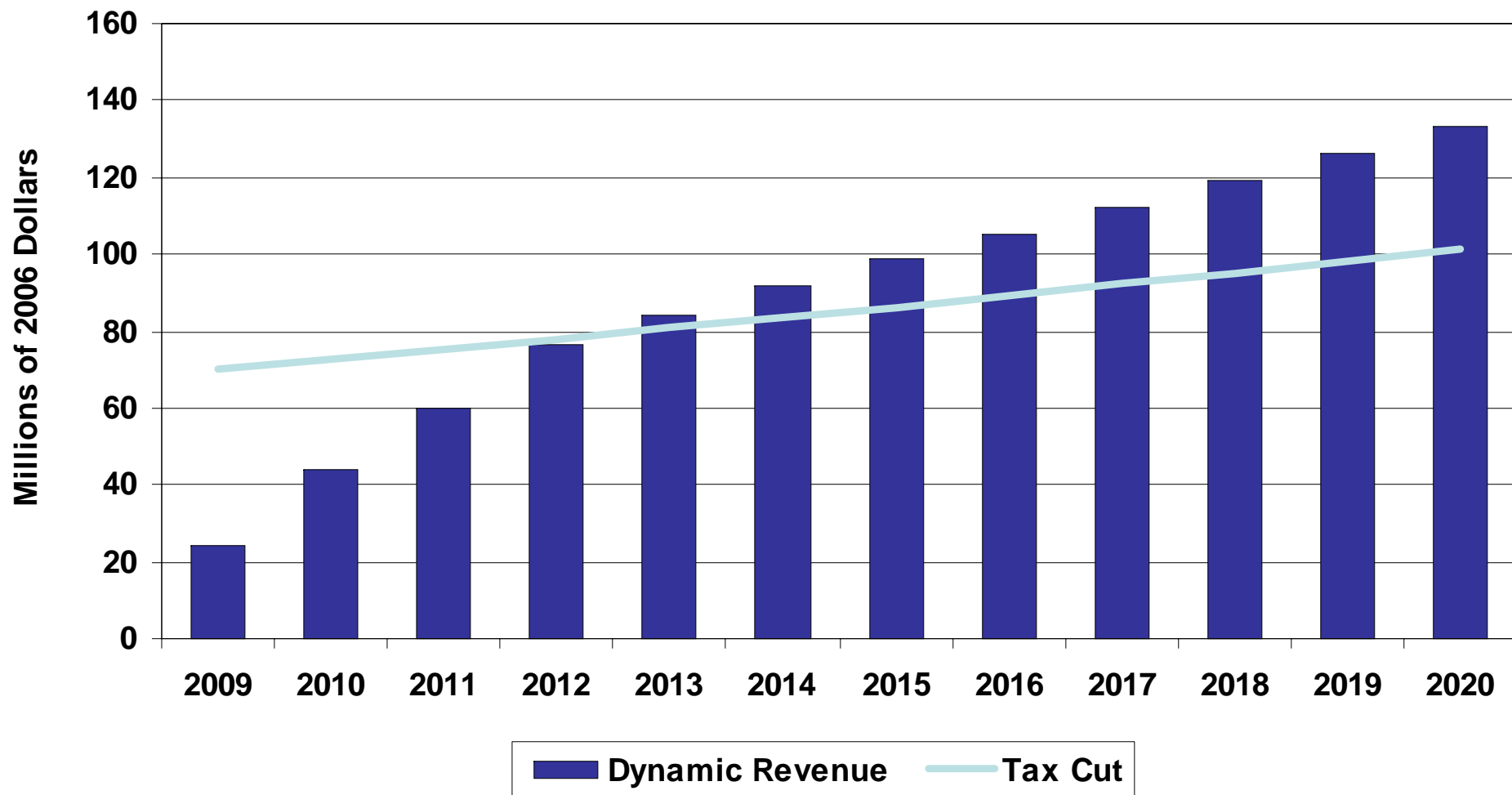
Source: Governor's Office of Planning and Budget

Expansion of Utah's Gross State Product Above Projected Level \$2.8 Billion or 1.8% Higher in 2020



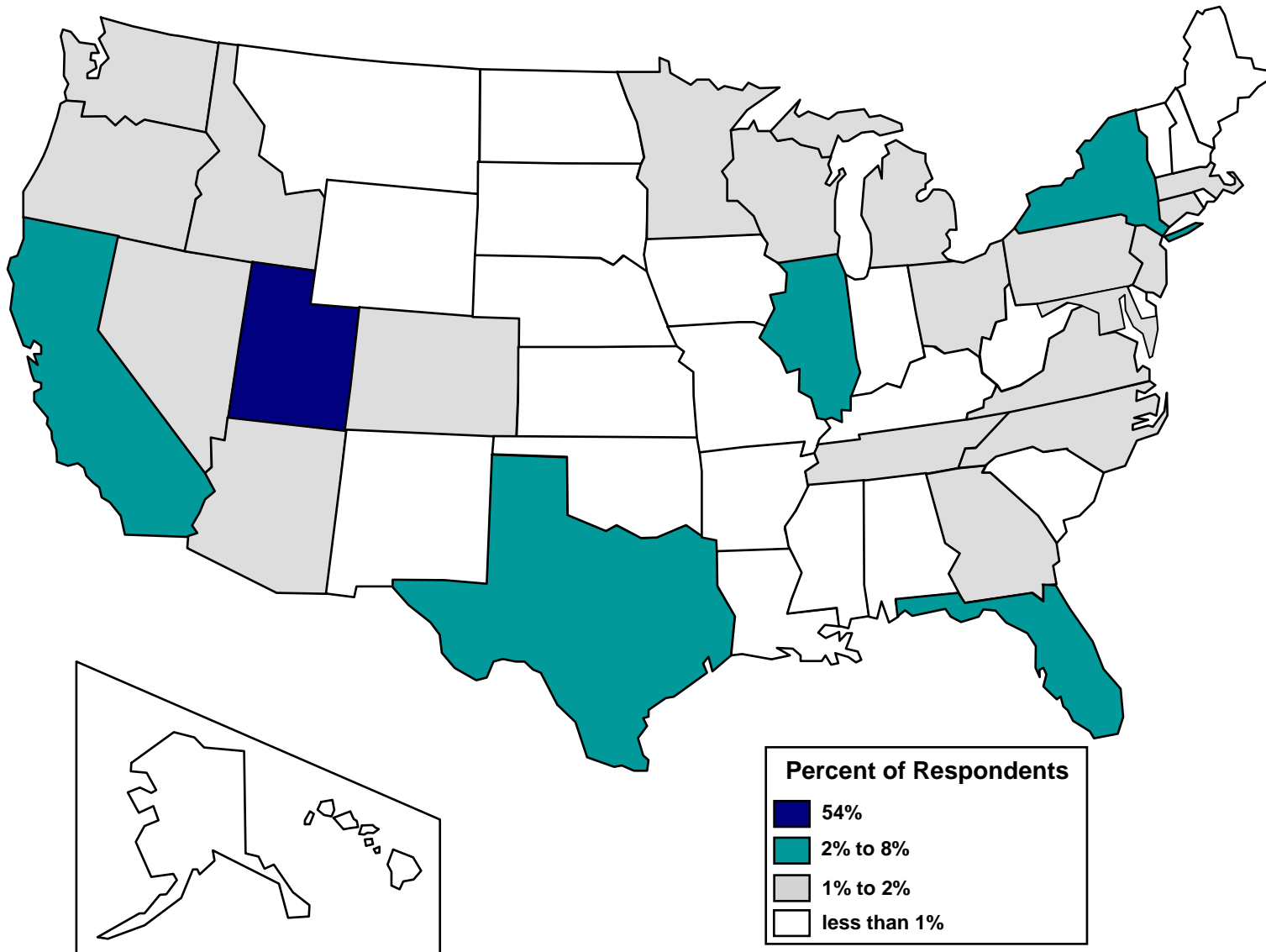
Source: Governor's Office of Planning and Budget

Education and General Fund Revenue Compared with Tax Cut



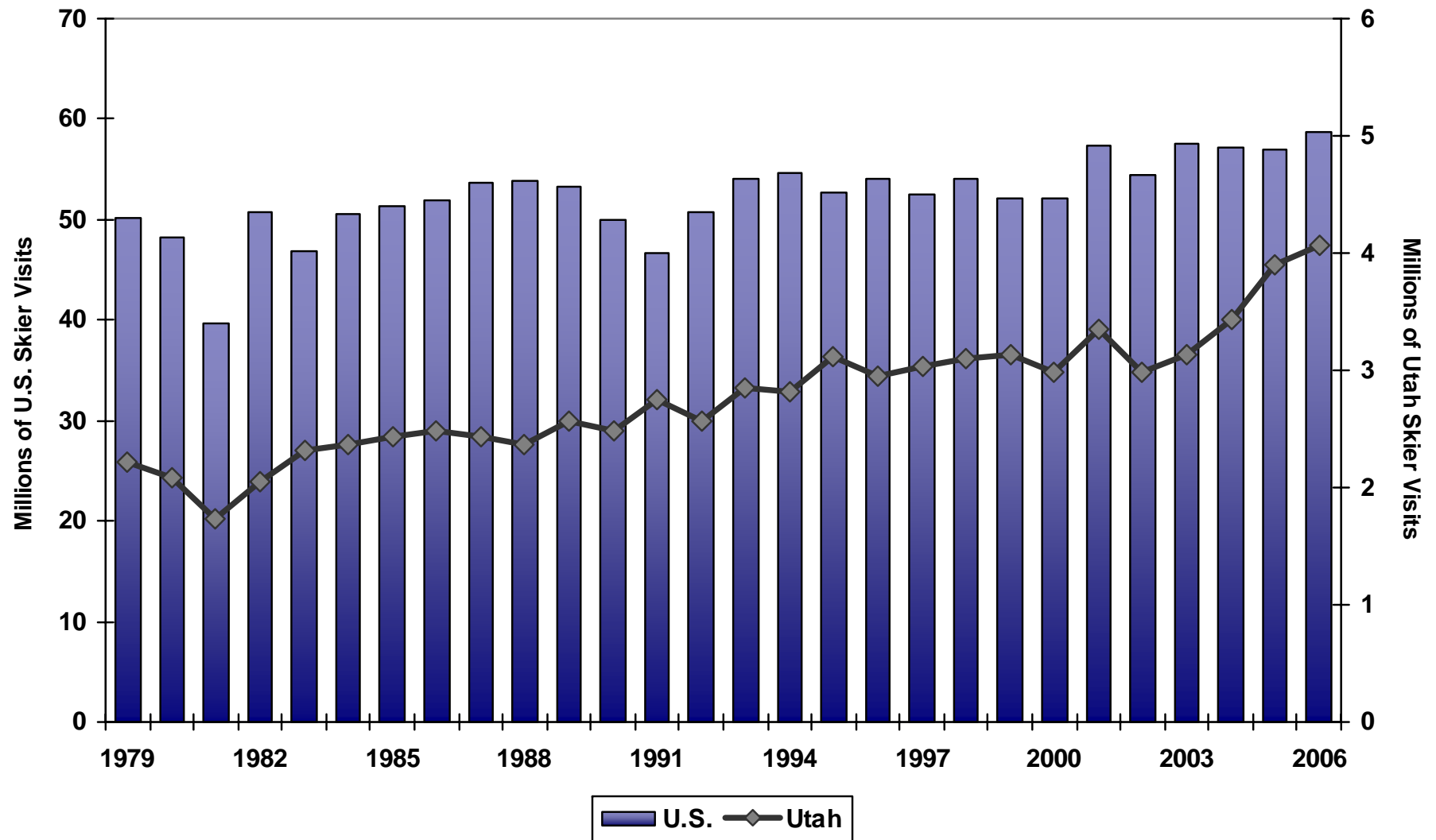
Source: Governor's Office of Planning and Budget

State of Origin for Skier Visits in Utah



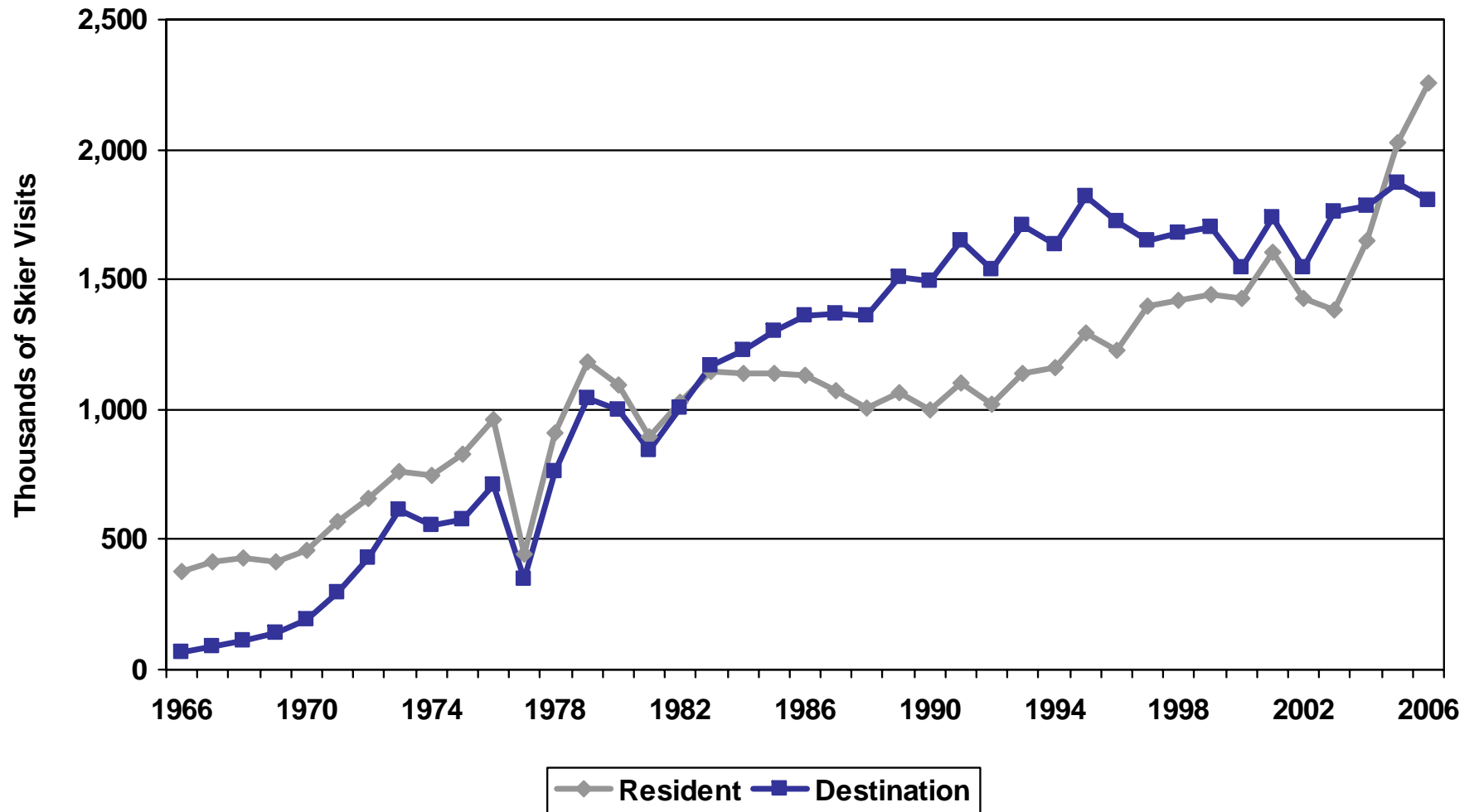
Source: Wikstrom Economic and Planning Consultants, RRC Associates

Utah and U.S. Skier visits (In Millions)



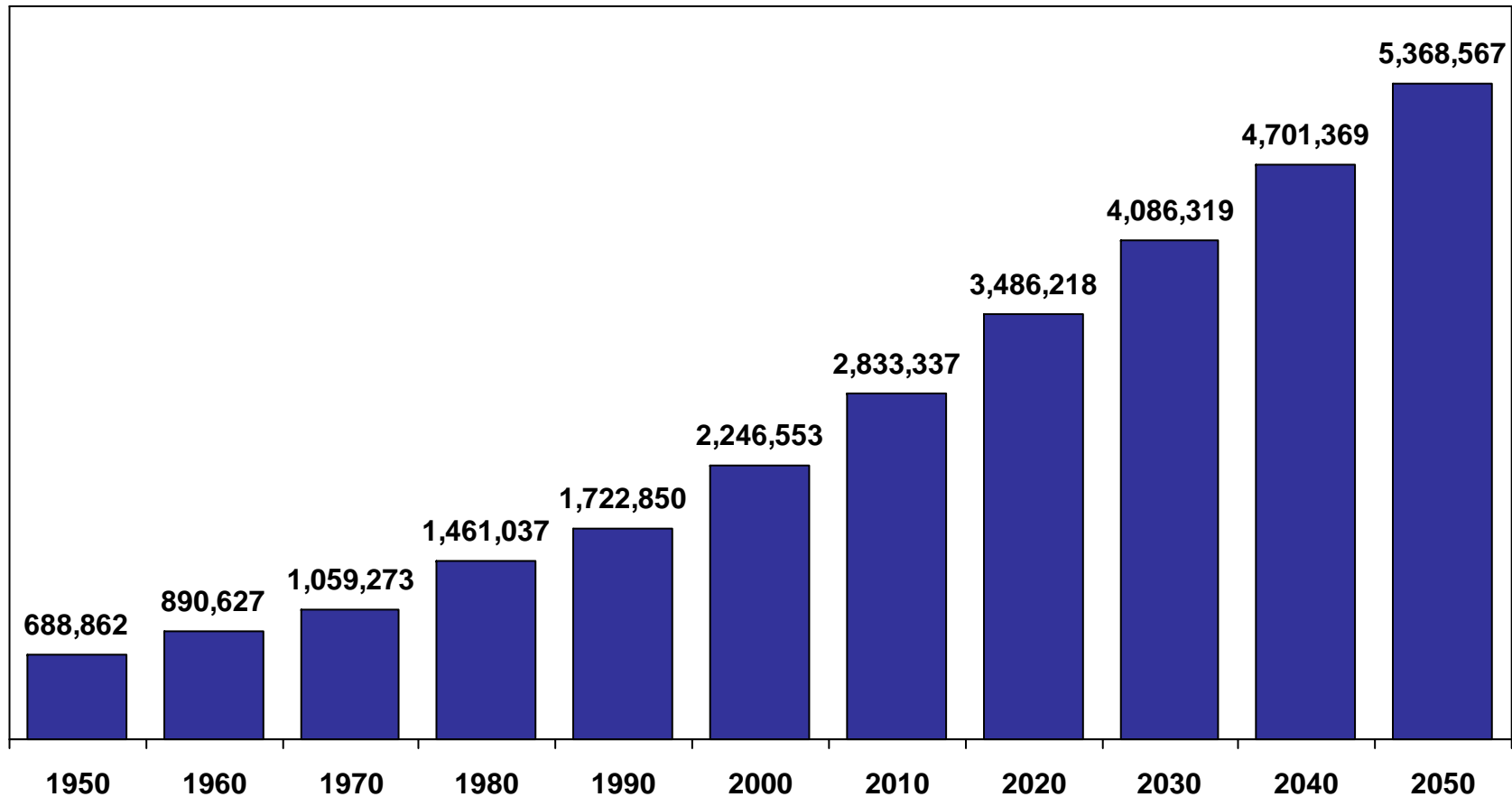
Source: 2006 Utah Ski Database

Estimated Resident and Destination Skier Visits in Utah



Source: 2006 Utah Ski Database

A 100 Year Look at Utah's Population: Utah Population 1950 to 2050



Sources: Historical, U.S. Census Bureau; Projected, 2005 Baseline Projections